

CR 84-118

CERTIFICATE

RECEIVED

DEC 7 1984

11:15
Revisor of Statutes
Bureau

State of Wisconsin)
) SS
Department of Employe Trust Funds)

TO ALL TO WHOM THESE PRESENTS SHALL COME, GREETINGS:

I, Gary I. Gates, Secretary of the Department of Employe Trust Funds, and custodian of the official records do hereby certify that the annexed creation of a rule relating to participating employes under the Wisconsin Retirement System was duly approved by the Employe Trust Funds, Teachers Retirement and Wisconsin Retirement Boards and adopted by this department on December 5, 1984.

I further certify that this copy has been compared by me with the original on file in this department and that the same is a true copy thereof, and of the whole of such original.

IN TESTIMONY WHEREOF, I have hereunto set my hand at 201 East Washington Avenue, in the City of Madison, this 6th day of December, 1984.

Gary I. Gates

Gary I. Gates, Secretary
Department of Employe Trust Funds

ORDER OF THE DEPARTMENT OF EMPLOYE TRUST FUNDS
ADOPTING A RULE

To create ETF 20.015, relating to participating employes under the Wisconsin Retirement System.

Analysis Prepared by the Department of Employee Trust Funds

The primary statutory standard for eligibility to participate in the Wisconsin Retirement System is that the employe be hired to work 600 hours or more annually. This proposed rule defines the circumstances under which an employe will be deemed to meet the alternate eligibility standard under s. 40.22 (1) (b), Stats., that a person be ". . . employed to work at least one-third of what is considered full-time employment with that employer." This alternate standard can apply only to teachers working a normal school year since one-third of any other full-time employment would qualify under the basic 600 hour standard.

This rule interprets s. 40.22 (1) (b) and (2), Stats.

Pursuant to the authority vested in the secretary of the department of employe trust funds by s. 40.22 (1) (b), Stats., the secretary of the department of employe trust funds hereby creates a rule interpreting ss. 40.22 (1) (b) and (2), Stats., as follows:

SECTION 1. ETF 20.015 is created to read:

ETF 20.015 PARTICIPATING EMPLOYES. Only a person classified as a teacher under s. 40.02 (55), Stats., who is employed with the expectation that there will be at least 440 hours of actual performance of duty during an annual earnings period with that employer shall be deemed to be employed one-third of what is considered full-time employment with that employer and thereby meet the 600 hour requirement of s. 40.22 (1) (b) and (2), Stats.

The rule contained in this order shall take effect as provided in
s. 227.026 (1) (intro.), Stats.

December 6, 1984
Date

Gary I. Gates
Gary I. Gates, Secretary
Department of Employee Trust Funds

ORIGINAL UPDATED
 CORRECTED SUPPLEMENTAL

Subject

Participating employees under the Wis. Retirement System.

Fiscal Effect

State: No State Fiscal Effect

Check columns below only if bill makes a direct appropriation
or affects a sum sufficient appropriation.

- Increase Existing Appropriation Increase Existing Revenues
- Decrease Existing Appropriation Decrease Existing Revenues
- Create New Appropriation

- Increase Costs — May Be Possible to Absorb
Within Agency's Budget Yes No
- Decrease Costs

Local: No local government costs

- 1. Increase Costs
 Permissive Mandatory
- 2. Decrease Costs
 Permissive Mandatory

- 3. Increase Revenues
 Permissive Mandatory
- 4. Decrease Revenues
 Permissive Mandatory

5. Types of Local Governmental Units Affected:
- Towns Villages Cities
 - Counties Others _____

Fund Sources Affected

- GPR FED PRO PRS SEG SEG-S

Affected Ch. 20 Appropriations

Assumptions Used in Arriving at Fiscal Estimate

This proposed rule clarifies s. 40.22 (1) (b), Stats., by specifying that the language which states ". . .any person who is employed to work at least one-third of what is considered full-time employment with that employer meets the 600-hour requirement. . ." pertains only to teachers.

It is estimated that the rule will only affect a limited number of employes. We therefore expect that this rule will have no significant fiscal effect.

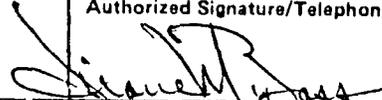
Long-Range Fiscal Implications

None

Agency/Prepared by: (Name & Phone No.)

Diane M. Bass 266-5804
Dept. of Employe Trust Funds

Authorized Signature/Telephone No.

 266-5804

Date

6-7-84

FISCAL ESTIMATE WORKSHEET

1983 Session

Detailed Estimate of Annual Fiscal Effect
AD-MBA-22 (Rev. 11/82)

ORIGINAL UPDATED
 CORRECTED SUPPLEMENTAL

~~AD-MBA-22~~/Adm. Rule No. **ETF 20.015** Amendment No.

Subject

Participating employes under the Wis. Retirement System.

I. One-time Costs or Revenue Fluctuations for State and/or Local Government (do not include in annualized fiscal effect):

None

II. Annualized Costs: Note: Treat fiscal costs like a "checkbook": increased costs reduce available funds (-); decreased costs increase available funds (+).

Annualized fiscal impact on State funds from:

A. State Costs by Category	Increased Costs	Decreased Costs	
	Salaries and Fringes	\$ -	\$ +
Staff Support Costs	-	+	
Other State Costs	-	+	
Local Assistance	-	+	
Aids to Individuals or Organizations	-	+	
TOTAL State Costs by Category	\$ - 0	\$ + 0	
B. State Costs by Source of Funds	Increased Costs	Decreased Costs	
	GPR	\$ -	\$ +
	FED	-	+
	PRO/PRS	-	+
SEG SEG-S	-	+	
C. FTE Position Changes	Increased Pos.	Decreased Pos.	
	+ (0)	- (0)	
III. State Revenues-Complete this only when proposal will increase or decrease state revenues, such as taxes, license fees, etc.	Decreased Rev.	Increased Rev.	
	GPR Taxes	\$ -	\$ +
	GPR Earned	-	+
	FED	-	+
	PRO/PRS	-	+
	SEG/SEG-S	-	+
TOTAL State Revenues	\$ - 0	\$ + 0	

Net Annualized Fiscal Impact on State & Local Funds

State	Annual Increases	Annual Decreases	Local	Annual Increases	Annual Decreases
Total Costs	\$ -	\$ +	Total Costs	\$ -	\$ +
Total Revenues	+	-	Total Revenues	+	-
NET Impact on State Funds	\$ (+) or (-)	None	NET Impact on Local Funds	\$ (+) or (-)	None

Agency/Prepared by: (Name & Phone No.)

Diane M. Bass - 266-5804
Department of Employee Trust Funds

Authorized Signature/Telephone No.

Diane M. Bass 266-5804

Date

6-7-84



State of Wisconsin \ DEPARTMENT OF EMPLOYEE TRUST FUNDS

Gary I. Gates
Secretary

201 EAST WASHINGTON AVENUE
P.O. BOX 7931
MADISON, WISCONSIN 53707

December 5, 1984

IN REPLY REFER TO:

Gary Poulson, Assistant Revisor
of Statutes
411 West, State Capitol
Madison, WI 53702

RECEIVED

DEC 7 1984

Revisor of Statutes
Bureau

Dear Gary

Re Clearinghouse Rule #84-118

Enclosed is a Certificate and two copies of an Order Adopting a Rule. A certified copy of this order has also been forwarded to the Secretary of State.

Sincerely

Diane M. Bass
Policy Analyst
(608) 266-5804

DMB/maj W2