

CR 84-149

CERTIFICATE

RECEIVED

State of Wisconsin)
)
Department of Employe Trust Funds) SS

DEC 7 1984
11:15
Revisor of Statutes
Bureau

TO ALL TO WHOM THESE PRESENTS SHALL COME, GREETINGS:

I, Gary I. Gates, Secretary of the Department of Employe Trust Funds, and custodian of the official records do hereby certify that the annexed repeal and amending of rules relating to the Teachers Retirement Board elections was duly approved by the Employe Trust Funds, Wisconsin Retirement and Teachers Retirement Boards and adopted by this department on December 5, 1984.

I further certify that this copy has been compared by me with the original on file in this department and that the same is a true copy thereof, and of the whole of such original.

IN TESTIMONY WHEREOF, I have hereunto set my hand at 201 East Washington Avenue, in the City of Madison, this 6th day of December, 1984.

Gary I. Gates
Gary I. Gates, Secretary
Department of Employe Trust Funds

2-1-85

ORDER OF THE DEPARTMENT OF EMPLOYE TRUST FUNDS
REPEALING AND AMENDING RULES

To repeal ETF 10.10 (5); and to amend ETF 10.10 (7) (intro.), relating to Teachers Retirement Board elections.

Analysis Prepared by the Department of Employee Trust Funds

This proposed order is mostly housekeeping in nature to repeal and amend rule provisions which allow inactive teachers to vote in the Teachers Retirement Board elections. Section 15.165 (3) (a), Stats., as amended by 1983 Wis. Act 290, no longer gives inactive teachers this right.

In addition, this proposed rule requires prospective candidates to obtain nominating petition forms directly from the department rather than from the employer. The proposed rule is more cost effective since fewer forms need to be printed if all employers are not given a supply. Finally, the proposed rule will also remove the burden presently placed on the employer to make these forms available on request. It was found that the majority of the candidates obtained forms directly from the department, even though employers were required to provide them.

This rule order interprets s. 15.165 (3) (a), Stats., as amended by 1983 Wis. Act 290.

Pursuant to the authority vested in the secretary of the department of employe trust funds by s. 40.03 (2) (i), Stats., the secretary of the department of employe trust funds hereby repeals and amends rules interpreting s. 15.165 (3) (a), Stats., as amended by 1983 Wis. Act 290, as follows:

SECTION 1. ETF 10.10 (5) is repealed.

SECTION 2. ETF 10.10 (7) (intro.) is amended to read:

ETF 10.10 (7) (intro.). Any participant satisfying the eligibility requirements of s. 15.165 (3), Stats., may be nominated for election to the teachers retirement board by satisfying the requirements of pars. (a) to (c) within the calendar dates established by the department. The department shall publish notice of the election, the nomination timetable and instructions for prospective candidates in the department newsletter. ~~The department shall send nominating petition forms to employers.~~ Prospective ~~annuitant~~ candidates may obtain nominating petition forms from the department. ~~Other prospective candidates may obtain nominating petition forms from their employer or from the department.~~ The candidate shall:

The rules contained in this order shall take effect as provided in s. 227.026 (1) (intro.), Stats.

December 6, 1984
Date

Gary I. Gates
Gary I. Gates, Secretary
Department of Employee Trust Funds

FISCAL ESTIMATE
AD-MBA-23 (Rev. 11/82)

1983 Session

Bill No./Adm. Rule No.
ETF 10.10(5)&(7) (intro.)
Amendment No. if Applicable

ORIGINAL UPDATED
 CORRECTED SUPPLEMENTAL

Subject
Teachers Retirement Board elections:

Fiscal Effect

State: No State Fiscal Effect

Check columns below only if bill makes a direct appropriation or affects a sum sufficient appropriation.

Increase Existing Appropriation Increase Existing Revenues
 Decrease Existing Appropriation Decrease Existing Revenues
 Create New Appropriation

Increase Costs - May Be Possible to Absorb Within Agency's Budget Yes No
 Decrease Costs

Local: No local government costs

1. Increase Costs
 Permissive Mandatory
2. Decrease Costs
 Permissive Mandatory

3. Increase Revenues
 Permissive Mandatory
4. Decrease Revenues
 Permissive Mandatory

5. Types of Local Governmental Units Affected:
 Towns Villages Cities
 Counties Others _____

Fund Sources Affected

GPR FED PRO PRS SEG SEG-S

Affected Ch. 20 Appropriations

Assumptions Used in Arriving at Fiscal Estimate

This rule order repeals and amends provisions pertaining to an inactive teacher's right to vote in Teachers Retirement Board elections. This is no longer allowed under s. 15.165 (3) (a), Stats., as amended by 1983 Wis. Act 290.

In addition, the rule now provides that prospective Board candidates obtain their nominating petition packets directly from the department rather than through the employer. This results in a slight savings due to decreased printing costs.

We expect this proposed rule's fiscal effect to be minimal.

Long-Range Fiscal Implications

None

Agency/Prepared by: (Name & Phone No.)

Diane M. Bass 266-5804
Department of Employee Trust Funds

Authorized Signature/Telephone No.

Diane M. Bass 266-5804

Date

7/11/84

FISCAL ESTIMATE WORKSHEET

1983 Session

Detailed Estimate of Annual Fiscal Effect

ORIGINAL UPDATED
 CORRECTED SUPPLEMENTAL

Adm. Rule No. **ETF 10.10(5)&(7) (intro.)** Amendment No.

AD-MBA-22 (Rev. 11/82)

Subject

Teachers Retirement Board elections

I. One-time Costs or Revenue Fluctuations for State and/or Local Government (do not include in annualized fiscal effect):

None

II. Annualized Costs: Note: Treat fiscal costs like a "checkbook": increased costs reduce available funds (-); decreased costs increase available funds (+).

| | Annualized fiscal impact on State funds from: | |
|--|---|---------------------------|
| | Increased Costs | Decreased Costs |
| A. State Costs by Category | | |
| Salaries and Fringes | \$ - | \$ + |
| Staff Support Costs | - | + |
| Other State Costs | - | + minimal |
| Local Assistance | - | + |
| Aids to Individuals or Organizations | - | + |
| TOTAL State Costs by Category | \$ - 0 | \$ + minimal |
| B. State Costs by Source of Funds | | |
| GPR | \$ - | \$ + |
| FED | - | + |
| PRO/PRS | - | + |
| SEG/SEG-S | - | + |
| C. FTE Position Changes | Increased Pos. + (0) | Decreased Pos. - (0) |
| III. State Revenues -Complete this only when proposal will increase or decrease state revenues, such as taxes, license fees, etc. | Decreased Rev. | Increased Rev. |
| GPR Taxes | \$ - | \$ + |
| GPR Earned | - | + |
| FED | - | + |
| PRO/PRS | - | + |
| SEG/SEG-S | - | + |
| TOTAL State Revenues | \$ - 0 | \$ + 0 |

Net Annualized Fiscal Impact on State & Local Funds

| State | Annual Increases | Annual Decreases | Local | Annual Increases | Annual Decreases |
|----------------------------------|-----------------------|------------------|----------------------------------|--------------------|------------------|
| Total Costs | \$ - | \$ + | Total Costs | \$ - | \$ + |
| Total Revenues | + | - | Total Revenues | + | - |
| NET Impact on State Funds | \$ (+) minimal or (-) | | NET Impact on Local Funds | \$ (+) or none (-) | |

Agency/Prepared by: (Name & Phone No.)

Diane M. Bass
 Department of Employee Trust Funds

266-5804

Authorized Signature/Telephone No.

Diane M. Bass 266-5804

Date

7/11/84



State of Wisconsin \ DEPARTMENT OF EMPLOYEE TRUST FUNDS

December 5, 1984

Gary I. Gates
Secretary

201 EAST WASHINGTON AVENUE
P.O. BOX 7931
MADISON, WISCONSIN 53707

IN REPLY REFER TO:

Gary Poulson, Assistant Revisor
of Statutes
411 West, State Capitol
Madison, WI 53702

RECEIVED

DEC 7 1984

Revisor of Statutes
Bureau

Dear Gary

Re Clearinghouse Rule #84-149

Enclosed is a Certificate and two copies of an Order Repealing and Amending Rules. A certified copy of this order has also been forwarded to the Secretary of State.

Sincerely

Diane M. Bass
Policy Analyst
(608) 266-5804

DMB/maj W7