

CR 84-161

CERTIFICATE

STATE OF WISCONSIN )  
 )  
DEPARTMENT OF EMPLOYE TRUST FUNDS ) SS

RECEIVED  
FEB 15 1985  
11:05 am  
Revisor of Statutes  
Bureau

TO ALL TO WHOM THESE PRESENTS SHALL COME, GREETINGS:

I, Gary I. Gates, Secretary of the Department of Employee Trust Funds, and custodian of the official records do hereby certify that the annexed repeal of rules relating to intrastate retirement reciprocity was duly approved by the Employee Trust Funds, Wisconsin Retirement and Teachers Retirement Boards and adopted by this department on February 15, 1985.

I further certify that this copy has been compared by me with the original on file in this department and that the same is a true copy thereof, and of the whole of such original.

IN TESTIMONY WHEREOF, I have here unto set my hand at 201 East Washington Avenue, in the City of Madison, this 13<sup>th</sup> day of February, 1985

Gary I. Gates  
Gary I. Gates, Secretary  
Department of Employee Trust Funds

ORDER OF THE DEPARTMENT OF EMPLOYE TRUST FUNDS  
REPEALING RULES

To repeal Chapter ETF 2, relating to intrastate retirement reciprocity.

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Analysis Prepared by the Department of Employee Trust Funds

This rule is mostly housekeeping in nature to repeal rules relating to intrastate retirement reciprocity. Originally these rules were promulgated to encourage career public service by permitting, under certain circumstances, earnings and service under 2 or more retirement programs to be used or combined for retirement, disability and death benefit computation and eligibility purposes. Chapter 96, Laws of 1981, merged the three formerly separate retirement funds into the Wisconsin Retirement System. The majority of the multiple individual accounts were also merged. If an individual is not eligible to have his or her accounts merged reciprocity is still applicable under s. 40.19, Stats., "Rights Preserved," if that person would have been eligible for reciprocity before merger. In rare cases the rules which were effective at the time the participant terminated would be applied. These rules are no longer needed, however, for those participants who were active participants when Chapter 96, Laws of 1981 was enacted into law.

These rules interpret s. 40.19, Stats., and s. 40.84, 1979 Stats.

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Pursuant to the authority vested in the secretary of the department of employe trust funds by s. 40.03 (2) (i), Stats., the secretary of the department of employe trust funds hereby repeals rules interpreting s. 40.19, Stats., and s. 40.84, 1979 Stats., as follows:

SECTION 1. Chapter ETF 2 is repealed.

The repeal of rules contained in this order shall take effect as provided in s. 227.026 (1) (intro.), Stats.

February 13, 1985  
Date

Gary I. Gates  
Gary I. Gates, Secretary  
Department of Employee Trust Funds

ORIGINAL       UPDATED  
 CORRECTED       SUPPLEMENTAL

LRB or Bill No./Adm. Rule No.  
Ch. ETF 2  
Amendment No. if Applicable

Subject  
Intrastate retirement reciprocity.

Fiscal Effect

State:  No State Fiscal Effect

Check columns below only if bill makes a direct appropriation  
or affects a sum sufficient appropriation.

- Increase Existing Appropriation       Increase Existing Revenues
- Decrease Existing Appropriation       Decrease Existing Revenues
- Create New Appropriation

- Increase Costs - May Be Possible to Absorb  
Within Agency's Budget       Yes       No
- Decrease Costs

Local:  No local government costs

- 1.  Increase Costs  
 Permissive       Mandatory
- 2.  Decrease Costs  
 Permissive       Mandatory

- 3.  Increase Revenues  
 Permissive       Mandatory
- 4.  Decrease Revenues  
 Permissive       Mandatory

5. Types of Local Governmental Units Affected:
- Towns       Villages       Cities
  - Counties       Others \_\_\_\_\_

Fund Sources Affected

- GPR       FED       PRO       PRS       SEG       SEG-S

Affected Ch. 20 Appropriations

Assumptions Used in Arriving at Fiscal Estimate

This proposed rule order is housekeeping in nature to repeal retirement reciprocity rules that are no longer needed under current statutes. Chapter 40, Stats., as enacted by Chapter 96, Laws of 1981 merged the 3 formerly separate retirement funds into the Wisconsin Retirement System. The vast majority of the multiple individual accounts were also merged, making reciprocity unnecessary. In rare instances, individuals who terminated active employment prior to merger, and whose accounts were not merged, may receive higher benefits under reciprocity than money purchase. In these cases rights are preserved and an individual will still be eligible for reciprocity.

We expect there will be no fiscal effect.

Long-Range Fiscal Implications

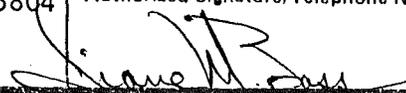
None

Agency/Prepared by: (Name & Phone No.)

Diane M. Bass  
Department of Employee Trust Funds

266-5804

Authorized Signature/Telephone No.



266-5804

Date

7-19-84

FISCAL ESTIMATE WORKSHEET

1983 Session

Detailed Estimate of Annual Fiscal Effect

ORIGINAL  UPDATED

LRB or Bill No./Adm. Rule No.

Amendment No.

AD-MBA 22 (Rev. 11/82)

CORRECTED  SUPPLEMENTAL

Ch. ETF 2

Subject

Intrastate retirement reciprocity.

I. One-time Costs or Revenue Fluctuations for State and/or Local Government (do not include in annualized fiscal effect):

None

II. Annualized Costs: Note: Treat fiscal costs like a "checkbook": increased costs reduce available funds (-); decreased costs increase available funds (+).

A. State Costs by Category

	Annualized fiscal impact on State funds from:	
	Increased Costs	Decreased Costs
Salaries and Fringes	\$ -	\$ +
Staff Support Costs	-	+
Other State Costs	-	+
Local Assistance	-	+
Aids to Individuals or Organizations	-	+
<b>TOTAL State Costs by Category</b>	<b>\$ - 0</b>	<b>\$ + 0</b>

B. State Costs by Source of Funds

	Increased Costs	Decreased Costs
GPR	\$ -	\$ +
FED	-	+
PRO/PRS	-	+
SEG/SEG-S	-	+

C. FTE Position Changes

Complete this only when proposal will increase or decrease state revenues, such as taxes, license fees, etc.

	Increased Pos.	Decreased Pos.
	+ ( 0 )	- ( 0 )

	Decreased Rev.	Increased Rev.
GPR Taxes	\$ -	\$ +
GPR Earned	-	+
FED	-	+
PRO/PRS	-	+
SEG/SEG-S	-	+
<b>TOTAL State Revenues</b>	<b>\$ - 0</b>	<b>\$ + 0</b>

Net Annualized Fiscal Impact on State & Local Funds

State	Annual Increases	Annual Decreases	Local	Annual Increases	Annual Decreases
Total Costs	\$ -	\$ +	Total Costs	\$ -	\$ +
Total Revenues	+	-	Total Revenues	+	-
<b>NET Impact on State Funds</b>	<b>\$ (+)</b>	<b>or None</b>	<b>NET Impact on Local Funds</b>	<b>\$ (+)</b>	<b>or None</b>
	<b>(-)</b>			<b>(-)</b>	

Agency/Prepared by: (Name & Phone No.) 266-5804  
Diane M. Bass

Authorized Signature/Telephone No.

Date

*Diane M. Bass*

266-5804

7-19-84



State of Wisconsin \ DEPARTMENT OF EMPLOYEE TRUST FUNDS

February 15, 1985

Gary I. Gates  
Secretary

201 EAST WASHINGTON AVENUE  
P.O. BOX 7931  
MADISON, WISCONSIN 53707

IN REPLY REFER TO:

Gary Poulson  
Assistant Revisor of Statutes  
Room 411 West  
State Capitol  
Madison, WI 53702

RECEIVED

FEB 15 1985

Revisor of Statutes  
Bureau

Dear Gary

Re Clearinghouse Rule #84-161

Enclosed is a Certificate and two copies of an Order Repealing Rules. A certified copy of this order has also been forwarded to the Secretary of State.

Sincerely,

Diane Bass  
Policy Analyst  
(608) 266-5804

DB/me13