

Chapter SEC 28**CONFORMITY WITH FEDERAL LAW**

SEC 28.01 Conformity with federal law

SEC 28.01 Conformity with federal law. (1) The commissioner may by order hold any filings or proceedings confidential.

(2) The commissioner may exercise the authority in s. 552.05 (1), Stats., to permit a conditional take-over offer to be made for the equity securities of a target company without prior registration under ch. 552, Stats., under such conditions as the commissioner may impose for the protection of investors, provided that: the offeror's purchase of the securities is conditioned upon subsequent registration under ch. 552, Stats.; and the commissioner determines the action is necessary and appropriate to satisfy the purposes of this chapter and to conform the procedures contained in this chapter to those prescribed by Regulations 14D and 14E under the securities exchange act of 1934.

History: Emerg. cr. eff. 2-15-80; cr. Register, June, 1980, No. 294, eff. 7-1-80.