

## Chapter 9

### NONPROFIT SERVICE PLANS

#### Ins 9.01 Nonprofit service plan contracts

**Ins 9.01 Nonprofit service plan contracts.** (1) **PURPOSE.** This rule implements and interprets applicable statutes for the purpose of establishing procedures and requirements to expedite the review and approval of nonprofit service plan contracts permitted by section 200.26 (6), Wis. Stats.

(2) **FILING PROCEDURE.** Contract forms, riders, endorsements, applications, notices of proposed contracts and other instruments to be issued as part of a contract submitted for review and approval must be filed as follows:

(a) One copy of all such forms (2 copies should be submitted if the nonprofit service plan desires one copy stamped as approved and returned) shall be submitted. Each such form shall be submitted with a copy of the application applying thereto, if such application is to be made a part of the contract. If such application is already on file and has been previously approved, the form number and date of approval may be submitted rather than the application.

(b) If the nature of the information to be inserted in any blank space of any such form cannot be determined from the wording of the form, such blank space shall be filled in with hypothetical data to the extent needed to indicate the purpose and use of the form. As an alternative such purpose and use may be explained in the filing letter submitted with the form.

(c) Each such form, including but not limited to instruments to be issued as part of a contract, shall be identified by a form number in the lower left-hand corner of the first page thereof.

(d) The filing letter shall be in duplicate and shall contain the following information:

1. The identifying form number and title, if any, of the form.
2. A general description of the form.
3. In case of a rider, endorsement, application or other instrument to be issued as part of a contract, the form numbers, date approved, identifying symbols or types of contracts with which the rider, endorsement, application or other instruments will be used.
4. The form number and date of approval of any form superseded by the filing.

(3) **RATE FILINGS.** (a) All instruments to be issued as part of a contract which affect the rate must be accompanied by a rate schedule.

(b) The rate schedule shall bear the nonprofit service plan's name and shall contain or be accompanied by the following information:

1. The form number or identification symbol of each contract, rider, endorsement or other instrument to which the rates apply.
2. A schedule of rates including contract fees or rate changes at renewal, if any, and variations, if any, based upon age, sex, occupation, or other classification.

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