

Chapter ETF 6**ANNUITIES**

ETF 6.03 Payments to beneficiary upon death of disability annuitant. **ETF 6.04** Disability annuitant certification

ETF 6.01 Annuities certain. History: Emerg. cr. eff. 6-28-76; cr. Register, September, 1976, No. 249, eff. 10-1-76; r. Register, September, 1982, No. 321, eff. 10-1-82.

ETF 6.02 Optional forms of annuity. History: Cr. Register, June, 1979, No. 282, eff. 1-1-80; r. Register, November, 1982, No. 323, eff. 12-1-82.

ETF 6.03 Payments to beneficiary upon death of disability annuitant. (1) Upon the death of a person receiving a disability annuity under one of the optional forms provided for under s. 40.86, Stats., monthly payments shall be continued to one beneficiary, or be divided as specified by the annuitant, and equally if not specified, between 2 or more beneficiaries designated by such annuitant.

(2) In lieu of the continuation of monthly payments under sub. (1), the then present value of such payments shall be paid as a death benefit if:

- (a) The estate of the annuitant is the beneficiary;
- (b) No beneficiary of the annuitant survives;
- (c) The death of the beneficiary occurs after he or she has become entitled to the payments but prior to the end of any period guaranteed;
- (d) The amount of the monthly payment to the beneficiary is less than \$25; or
- (e) At the death of the annuitant the remainder of the period for which payments are guaranteed is less than 12 months.

History: Cr. Register, November, 1981, No. 311, eff. 12-1-81.

ETF 6.04 Disability annuitant certification. Each recipient of a disability annuity under subch. 1 of ch. 41, Stats., who has not reached his or her normal retirement date shall annually complete a form provided by the department certifying to the amount of earnings received from any source for personal services, including services performed on a contractual basis, during the preceding calendar year. If the form is not received by the department within 30 days after the form was mailed to the disability annuitant, all subsequent payments shall be withheld pending the filing of the certification.

History: Cr. Register, December, 1981, No. 312, eff. 1-1-82.