

## Chapter TR 6

## APPLICATION FOR BENEFITS

TR 6.01	Date application may be made	TR 6.04	Cancellation of application
TR 6.02	Changing form of benefit	TR 6.05	Reapplication for disability annuity
TR 6.03	Date annuity may become effective		

**TR 6.01 Date application may be made.** A member may make formal application for an annuity at any time within 90 days prior to the date the member desires the annuity to become effective or for a separation benefit at any time after employment has terminated. A beneficiary may make application for a survivor annuity or lump sum death benefit at any time after the member's, and any preceding beneficiary's death.

**History:** 1-2-56; r. and recr. Register, October, 1975, No. 238, eff. 11-1-75

**TR 6.02 Changing form of benefit.** An annuitant may not change from one annuity option to another after the effective date of the annuity. An applicant for a separation, lump sum payment in lieu of an annuity or lump sum death benefit may not change to an annuity after the payment is approved by the director. Application for a retirement benefit which becomes effective pursuant to s. TR 6.03 precludes filing at a later date for a disability annuity.

**History:** 1-2-56; r. and recr. Register, October, 1975, No. 238, eff. 11-1-75.

**TR 6.03 Date annuity may become effective.** An annuity cannot become effective prior to the first day of the month following the last day of teaching service, nor prior to the first day of the month preceding the month in which a written application therefore is received in the office of the state teachers retirement system. An annuity shall be effective only on the first day of the month.

**History:** 1-2-56; r. and recr. Register, August, 1960, No. 60, eff. 9-1-60; r. and recr. Register, October, 1975, No. 238, eff. 11-1-75.

**TR 6.04 Cancellation of application.** An application for an annuity may be cancelled by the prospective annuitant at any time prior to the effective date and shall automatically be cancelled if the prospective annuitant dies before the effective date. An application for a disability annuity shall automatically be cancelled if the prospective annuitant dies before the application is approved by the board. An application for a separation, lump sum payment in lieu of an annuity or lump sum death benefit may be cancelled by the applicant at any time if written notice of such cancellation is received by the department prior to approval for payment by the director and shall automatically be cancelled if the applicant dies before said approval.

**History:** Cr. Register, October, 1975, No. 238, eff. 11-1-75.

**TR 6.05 Reapplication for disability annuity.** A finding of nondisability on a disability application does not preclude a member from applying for a disability at a later date provided the member has not made application for a regular retirement annuity which has become effective

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pursuant to s. TR 6.03 or a separation benefit approved for payment pursuant to TR 6.02.

**History:** Cr. Register, October, 1975, No. 238, eff. 11-1-75.