

State of Misconsin 2003 - 2004 LEGISLATURE

# 2003 ASSEMBLY BILL 992

March 11, 2004 – Introduced by Representatives POCAN, BERCEAU, BLACK, BOYLE and MILLER, cosponsored by Senator RISSER. Referred to Joint Survey Committee on Tax Exemptions.

AN ACT to repeal 102.51 (1) (a) 2.; to amend 11.05 (10), 29.219 (4), 29.228 (5), 1  $\mathbf{2}$ 29.228 (6), 29.229 (2) (i), 29.2295 (2) (i), 29.563 (3) (a) 3., 29.607 (3), 40.02 (8) (a) 3 2., 45.348 (2) (a) 1., 45.37 (4) (c) 5., 45.37 (6) (a), 46.10 (2), 48.02 (13), 48.432 (1) (am) 2. b., 48.82 (1) (a), 49.141 (1) (j) 2., 49.19 (4) (d) (intro.), 49.19 (4) (d) 1., 49.19 4 (4) (d) 2., 49.19 (4) (d) 3., 49.19 (4) (d) 4., 49.19 (4) (d) 5., 49.19 (4) (d) 8., 49.43  $\mathbf{5}$ 6 (12), 49.90 (4), 69.11 (4) (b), 69.12 (5), 69.13 (2) (b) 4., 69.14 (1) (e), 69.14 (1) (g), 7 69.15 (3) (b) 1. and 2., 71.03 (2) (d) (title), 71.03 (2) (d) 1., 71.03 (2) (d) 2., 71.03 (2) (d) 3., 71.03 (2) (g), 71.03 (2) (m) 2., 71.03 (4) (a), 71.05 (22) (a) (title), 71.07 8 9 (5m) (a) 3., 71.07 (9e) (b), 71.09 (13) (a) 2., 71.52 (4), 71.83 (1) (a) 8., 71.83 (1) (b) 10 5., 77.25 (8m), 102.49 (1), 102.51 (1) (a) 1., 103.10 (1) (h), 111.32 (12), 115.76 (12) 11 (a) 2., 146.34 (1) (f), 157.05, 157.10, 182.004 (6), 301.12 (2), 700.19 (2), 705.01 (4) and (4m), 706.09 (1) (e), 765.001 (2), 765.01, 765.03 (1), 765.16 (intro.) and 12(3), 765.23, 765.24, 765.30 (3) (a), 766.587 (7) (form), 766.588 (9) (form), 766.589 1314(10) (form), 767.082, 767.085 (1) (a), 767.085 (1) (b), 767.458 (1m), 767.47 (9), - 2 -

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1	767.50 (1), 769.316 (9), 815.20 (1), 851.30 (2) (a), 854.03 (3), 880.12 (1), 880.32,
2	$880.835\ (1), 891.39\ (1)\ (a), 891.39\ (3), 891.40\ (1), 891.40\ (2), 905.05\ (title), 938.02$
3	(13), 943.20 (2) (c) and 943.205 (2) (b); and <i>to create</i> 765.02 (3) and 990.01 (39)
4	of the statutes; <b>relating to:</b> civil marriages.

#### Analysis by the Legislative Reference Bureau

Although current law provides that every person who has attained the age of 18 years may marry if otherwise competent, current law describes marriage as a legal relationship between two equal persons, a husband and a wife, and as a civil contract that creates the legal status of husband and wife. "Husband" and "wife" are not defined in the statutes, but the common dictionary definition of "husband" is a male partner in a marriage and the common dictionary definition of "wife" is a female partner in a marriage. Thus, our statutes have been interpreted as allowing marriage only between a man and a woman.

This bill specifically provides that marriage may be contracted between two persons of the same or opposite sex and confers the same rights and responsibilities on married persons of the same sex that married persons of the opposite sex have under current law. The bill defines "spouse" as a person who is legally married to another person of the same or opposite sex and replaces with "spouse" every reference in current law to "husband" or "wife." The bill makes applicable to married persons of the same sex all provisions under current law that apply to married persons of the opposite sex. These provisions relate to such diverse areas of the law as income tax, adoption, marital property, consent to artificial insemination, inheritance rights, divorce, child and spousal support, insurance coverage, family and spousal recreational licenses, consent for conducting an autopsy, domestic abuse, and eligibility for various types of benefits, such as retirement or death benefits or medical assistance.

This bill will be referred to the Joint Survey Committee on Tax Exemptions for a detailed analysis, which will be printed as an appendix to this bill.

For further information see the *state and local* fiscal estimate, which will be printed as an appendix to this bill.

#### The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

5	SECTION 1.	11.05 (10) of the statutes is amended to read:

6 11.05 (10) CERTAIN ACTIVITY BY SPOUSES EXEMPT. For purposes of compliance

7 with the registration requirements of this section a husband and wife spouses acting

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jointly for political purposes shall be considered an "individual" rather than a
 "committee"..."

3 **SECTION 2.** 29.219 (4) of the statutes is amended to read: 29.219 (4) HUSBAND AND WIFE SPOUSES RESIDENT LICENSES. A combined husband 4 5 and wife spouses resident fishing license shall be issued subject to s. 29.024 by the 6 department to residents applying for this license. This license confers upon both 7 husband and wife spouses the privileges of resident fishing licenses. 8 **SECTION 3.** 29.228 (5) of the statutes is amended to read: 9 29.228 (5) ANNUAL FAMILY FISHING LICENSE. The department shall issue a 10 nonresident annual family fishing license, subject to s. 29.024, to any nonresident 11 who applies for this license. This license entitles the husband, wife spouses and any minor children to fish under this license. 12 **SECTION 4.** 29.228 (6) of the statutes is amended to read: 1314 29.228 (6) FIFTEEN-DAY FAMILY FISHING LICENSE. The department shall issue a 15nonresident 15-day family fishing license, subject to s. 29.024, to any nonresident who applies for this license. This license entitles the husband, wife spouses and any 16 minor children to fish under this license. 1718 **SECTION 5.** 29.229 (2) (i) of the statutes is amended to read: 19 29.229 (2) (i) Husband and wife Spouses fishing licenses. **SECTION 6.** 29.2295 (2) (i) of the statutes is amended to read: 20 2129.2295 (2) (i) Husband and wife Spouses fishing licenses. 22**SECTION 7.** 29.563 (3) (a) 3. of the statutes is amended to read: 2329.563 (3) (a) 3. Husband and wife Spouses: \$23.25.

24 **SECTION 8.** 29.607 (3) of the statutes is amended to read:

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1 29.607 (3) LICENSE REQUIRED; EXCEPTIONS; WILD RICE IDENTIFICATION CARD. Every person over the age of 16 and under the age of 65 shall obtain the appropriate wild  $\mathbf{2}$ 3 rice license to harvest or deal in wild rice but no license to harvest is required of the 4 members of the immediate family of a licensee or of a recipient of old-age assistance 5 or members of their immediate families. The department, subject to s. 29.024 (2g) and (2r), shall issue a wild rice identification card to each member of a licensee's 6 7 immediate family, to a recipient of old-age assistance, and to each member of the recipient's family. The term "immediate family" includes husband and wife spouses 8 9 and minor children having who have their abode and domicile with the parent or 10 legal guardian. 11 **SECTION 9.** 40.02 (8) (a) 2. of the statutes is amended to read: 1240.02 (8) (a) 2. In the absence of a written designation of beneficiary, or if all 13beneficiaries so designated die before filing with the department an application for 14any death benefit payable, the person determined in the following sequence: group 151, widow or widower surviving spouse; group 2, children if at least one child survives the participant, employee, or annuitant, in which event the share of any deceased 16 17child shall be payable to the surviving spouse of the child or to the surviving children 18 of the child if there is no spouse, or otherwise to the other eligible children in this

group; group 3, grandchild; group 4, parent; group 5, brother and sister. No payment
may be made to a person included in any group if there is a living person in any
preceding group.

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**SECTION 10.** 45.348(2)(a) 1. of the statutes is amended to read:

45.348 (2) (a) 1. A spouse, an unremarried widow or widower surviving spouse,
or a divorced spouse, but only if the divorced spouse is receiving benefits under a
court order.

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SECTION 11. 45.37 (4) (c) 5. of the statutes is amended to read:
 45.37 (4) (c) 5. The department may deviate from this sequence upon order of
 the board in order to prevent the separation of a family unit of husband and wife
 spouses.

**SECTION 12.** 45.37 (6) (a) of the statutes is amended to read:

6 45.37 (6) (a) Was married to and living with the deceased veteran not less than 7 6 months immediately prior to the death of the veteran, or was married to the veteran 8 at the time the veteran entered the service and was widowed became a surviving 9 spouse by the death of the veteran in the service or as a result of physical disability 10 incurred during such service, or the period during which the surviving spouse was 11 married to and lived with the deceased veteran plus the period of widowhood during 12which a person remains a surviving spouse is 6 months or more, or if the surviving 13 spouse was married to and living with the veteran less than 6 months and a child was

### 14 born of the marriage; and

#### **SECTION 13.** 46.10 (2) of the statutes is amended to read:

16 46.10 (2) Except as provided in subs. (2m) and (14) (b) and (c), any person. 17including but not limited to a person admitted, committed or placed under s. 975.01, 18 1977 stats., s. 975.02, 1977 stats., and s. 975.17, 1977 stats., and ss. 51.10, 51.13, 19 51.15, 51.20, 51.35 (3), 51.37 (5), 51.45 (10), (11), (12) and (13), 55.05, 55.06, 971.14 20 (2) and (5), 971.17 (1), 975.06 and 980.06, receiving care, maintenance, services and 21supplies provided by any institution in this state including University of Wisconsin 22 Hospitals and Clinics, in which the state is chargeable with all or part of the person's 23care, maintenance, services and supplies, any person receiving care and services 24from a county department established under s. 51.42 or 51.437 or from a facility established under s. 49.73, and any person receiving treatment and services from a 25

public or private agency under s. 980.06 (2) (c), 1997 stats., or s. 971.17 (3) (d) or (4) 1  $\mathbf{2}$ (e) or 980.08 (5) and the person's property and estate, including the homestead, and 3 the spouse of the person, and the spouse's property and estate, including the homestead, and, in the case of a minor child, the parents of the person, and their 4 5 property and estates, including their homestead, and, in the case of a foreign child 6 described in s. 48.839 (1) who became dependent on public funds for his or her 7 primary support before an order granting his or her adoption, the resident of this 8 state appointed guardian of the child by a foreign court who brought the child into 9 this state for the purpose of adoption, and his or her property and estate, including 10 his or her homestead, shall be liable for the cost of the care, maintenance, services 11 and supplies in accordance with the fee schedule established by the department 12under s. 46.03 (18). If a spouse, widow surviving spouse, or minor, or an 13incapacitated person may be lawfully dependent upon the property for their support, 14the court shall release all or such part of the property and estate from the charges 15that may be necessary to provide for those persons. The department shall make 16 every reasonable effort to notify the liable persons as soon as possible after the 17beginning of the maintenance, but the notice or the receipt thereof is not a condition 18 of liability.

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**SECTION 14.** 48.02 (13) of the statutes is amended to read:

48.02 (13) "Parent" means either a biological parent, a husband spouse who has
consented to the artificial insemination of his wife or her spouse under s. 891.40, or
a parent by adoption. If the child is a nonmarital child who is not adopted or whose
parents do not subsequently intermarry under s. 767.60, "parent" includes a person
acknowledged under s. 767.62 (1) or a substantially similar law of another state or

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1	adjudicated to be the biological father. "Parent" does not include any person whose
2	parental rights have been terminated.
3	SECTION 15. 48.432 (1) (am) 2. b. of the statutes is amended to read:
4	48.432 (1) (am) 2. b. If there is no adjudicated father, the husband spouse of the
5	mother at the time the individual or adoptee is conceived or born, or when the parents
6	intermarry under s. 767.60.
7	<b>SECTION 16.</b> 48.82 (1) (a) of the statutes is amended to read:
8	48.82 (1) (a) A husband and wife Spouses jointly, or either the husband or wife
9	if the <del>other</del> spouse is <u>of</u> a parent of the minor.
10	<b>SECTION 17.</b> 49.141 (1) (j) 2. of the statutes is amended to read:
11	49.141(1)(j) 2. A person who has consented to the artificial insemination of his
12	<del>wife</del> <u>or her spouse</u> under s. 891.40.
13	SECTION 18. 49.19 (4) (d) (intro.) of the statutes is amended to read:
14	49.19 (4) (d) (intro.) Aid may be granted to the mother or stepmother <u>a parent</u>
15	or stepparent of a dependent child if she the parent or stepparent is without a
16	husband spouse or if she the parent or stepparent:
17	SECTION 19. 49.19 (4) (d) 1. of the statutes is amended to read:
18	49.19 (d) 1. Is the wife spouse of a husband an individual who is
19	incapacitated for gainful work by mental or physical disability; or
20	SECTION 20. 49.19 (4) (d) 2. of the statutes is amended to read:
21	49.19(4) (d) 2. Is the wife spouse of a husband an individual who is incarcerated
22	or who is a convicted offender permitted to live at home but precluded from earning
23	a wage because the <del>husband</del> <u>individual</u> is required by a court imposed sentence to
24	perform unpaid public work or unpaid community service; or
25	<b>SECTION 21.</b> 49.19 (4) (d) 3. of the statutes is amended to read:

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1	49.19 (d) 3. Is the wife spouse of a husband an individual who has been
2	committed to the department pursuant to ch. 975, irrespective of the probable period
3	of such commitment; or
4	SECTION 22. 49.19 (4) (d) 4. of the statutes is amended to read:
5	49.19 (d) 4. Is the wife spouse of a husband an individual who has
6	continuously abandoned or failed to support <u>him or</u> her, if proceedings have been
7	commenced against the <del>husband</del> <u>individual</u> under ch. 769; or
8	<b>SECTION 23.</b> 49.19 (4) (d) 5. of the statutes is amended to read:
9	49.19 (4) (d) 5. Has been divorced and is without a husband spouse or legally
10	separated from <u>his or</u> her <u>husband</u> <u>spouse</u> and is unable through use of the provisions
11	of law to compel <u>his or</u> her former <u>husband spouse</u> to adequately support the child
12	for whom aid is sought; or
13	SECTION 24. 49.19 (4) (d) 8. of the statutes is amended to read:
14	49.19 (4) (d) 8. Is incapacitated and the county department under s. 46.215 or
15	46.22 believes she the parent or stepparent is the proper payee.
16	<b>SECTION 25.</b> 49.43 (12) of the statutes is amended to read:
17	49.43 (12) "Spouse" means the legal husband or wife of the beneficiary
18	individual to whom the beneficiary is legally married, whether or not eligible for
19	medical assistance.
20	<b>SECTION 26.</b> 49.90 (4) of the statutes is amended to read:
21	49.90 (4) The circuit court shall in a summary way hear the allegations and
22	proofs of the parties and by order require maintenance from these relatives, if they
23	have sufficient ability, considering their own future maintenance and making
24	reasonable allowance for the protection of the property and investments from which
25	they derive their living and their care and protection in old age, in the following

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1 order: First the husband or wife spouse; then the father and the mother; and then 2 the grandparents in the instances in which sub. (1) (a) 2. applies. The order shall 3 specify a sum which will be sufficient for the support of the dependent person under 4 sub. (1) (a) 1. or the maintenance of a child of a dependent person under sub. (1) (a)  $\mathbf{5}$ 2., to be paid weekly or monthly, during a period fixed by the order or until the further 6 order of the court. If the court is satisfied that any such relative is unable wholly to 7 maintain the dependent person or the child, but is able to contribute to the person's 8 support or the child's maintenance, the court may direct 2 or more of the relatives 9 to maintain the person or the child and prescribe the proportion each shall 10 contribute. If the court is satisfied that these relatives are unable together wholly 11 to maintain the dependent person or the child, but are able to contribute to the 12person's support or the child's maintenance, the court shall direct a sum to be paid 13 weekly or monthly by each relative in proportion to ability. Contributions directed 14by court order, if for less than full support, shall be paid to the department of health 15and family services and distributed as required by state and federal law. An order 16 under this subsection that relates to maintenance required under sub. (1) (a) 2. shall 17specifically assign responsibility for and direct the manner of payment of the child's health care expenses, subject to the limitations under subs. (1) (a) 2. and (11). Upon 18 19 application of any party affected by the order and upon like notice and procedure, the 20 court may modify such an order. Obedience to such an order may be enforced by 21proceedings for contempt.

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**SECTION 27.** 69.11 (4) (b) of the statutes, as affected by 2003 Wisconsin Act 52, is amended to read:

69.11 (4) (b) The state registrar may amend an item on a birth certificate that
affects information about the name, sex, date of birth, place of birth, parent's name,

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or marital status of the mother if 365 days have elapsed since the occurrence of the 1 2 event that is the subject of the birth certificate, if the amendment is at the request 3 of a person with a direct and tangible interest in the record and is on a request form 4 supplied by the state registrar, and if the amendment is accompanied by 2 items of 5 documentary evidence from early childhood that are sufficient to prove that the item to be changed is in error and by the affidavit of the person requesting the 6 7 amendment. A change in the marital status on the birth certificate may be made 8 under this paragraph only if the marital status is inconsistent with information 9 concerning the father or husband a parent or spouse that appears on the birth 10 certificate. This paragraph may not be used to add to or delete from a birth certificate 11 the name of a parent, to change the identity of a parent named on the birth certificate, 12or to effect a name change prohibited under s. 301.47.

13 SECTION 28. 69.12 (5) of the statutes is amended to read:

14 69.12 (5) A change in the marital status on the certificate of birth may be 15 requested under this section only if the marital status is inconsistent with father or 16 husband parent or spouse information appearing on the certificate of birth. This 17 section may not be used to add or delete the name of a parent on the certificate of birth 18 or change the identity of either parent named on the certificate of birth.

**SECTION 29.** 69.13 (2) (b) 4. of the statutes is amended to read:

69.13 (2) (b) 4. If relevant to the correction sought, a certified copy of a marriage
document, a certified copy of a certificate of divorce or annulment or a final divorce
decree that indicates that the mother was not married to the person listed as her
husband spouse at any time during the pregnancy, a legal name change order, or any
other legal document that clarifies the disputed information.

25 **SECTION 30.** 69.14 (1) (e) of the statutes is amended to read:

69.14 (1) (e) Father's name. 1. If the mother of a registrant under this section
was married to a man at any time from the conception to the birth of the registrant,
the name of the husband spouse of the mother shall be entered on the birth certificate
as the legal father of the registrant. The name of the father entered under this
subdivision may not be changed except by a proceeding under ch. 767.

6 2. If the mother was not married <u>to a man</u> at any time from the conception to 7 the birth of a registrant under this section, no name of any alleged father of the 8 registrant may be entered as the father on the birth certificate except as provided 9 under s. 69.15 (3). If under this subdivision the name of the father of the registrant 10 of a birth certificate is omitted from the certificate, no other information about the 11 father may be entered on the certificate.

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**SECTION 31.** 69.14 (1) (g) of the statutes is amended to read:

13 69.14 (1) (g) Birth by artificial insemination. If the registrant of a birth 14certificate under this section is born as a result of artificial insemination under the 15requirements of s. 891.40, the husband spouse of the woman mother shall be considered the father a parent of the registrant on the birth certificate. If the 16 17registrant is born as a result of artificial insemination which does not satisfy the requirements of s. 891.40, the any information about the father a parent, other than 18 the biological mother, of the registrant shall be omitted from the registrant's birth 19 certificate. 20

**SECTION 32.** 69.15 (3) (b) 1. and 2. of the statutes are amended to read:

69.15 (3) (b) 1. Except as provided under par. (c), if the state registrar receives a statement acknowledging paternity on a form prescribed by the state registrar and signed by both of the birth parents of a child determined to be a marital child under s. 767.60, a certified copy of the parents' marriage certificate and the fee required

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1	under s. 69.22 (5) (b) 1., the state registrar shall insert the name of the husband male
2	spouse from the marriage certificate as the father if the name of the father was
3	omitted on the original birth certificate. The state registrar shall include on the form
4	for the acknowledgment a notice of the information in s. 767.458 (1) (a) to (e).
5	2. Except as provided under par. (c), if the parent of a child determined to be
6	a marital child under s. 767.60 dies after his or her marriage and before the
7	statement acknowledging paternity has been signed, the state registrar shall insert
8	the name of the father under subd. 1. upon receipt of a court order determining that
9	the <del>husband</del> <u>male spouse</u> was the father of the child.
10	SECTION 33. 71.03 (2) (d) (title) of the statutes is amended to read:
11	71.03 (2) (d) (title) Husband and wife Married persons joint filing.
12	SECTION 34. 71.03 (2) (d) 1. of the statutes is amended to read:
13	71.03 (2) (d) 1. Except as provided in subds. 2. and 3. and par. (e), a husband
14	and a wife married persons may file a joint return for income tax purposes even
15	though one of the spouses has no gross income or no deductions.
16	SECTION 35. 71.03 (2) (d) 2. of the statutes is amended to read:
17	71.03 (2) (d) 2. No joint return may be filed if either the husband or wife spouse
18	at any time during the taxable year is a nonresident alien, unless an election is in
19	effect for the taxable year under section $6013$ (g) or (h) of the internal revenue code
20	<u>Internal Revenue Code</u> .
21	SECTION 36. 71.03 (2) (d) 3. of the statutes is amended to read:
22	71.03 (2) (d) 3. No joint return may be filed if the husband and wife spouses
23	have different taxable years, except that if their taxable years begin on the same day
24	and end on different days because of the death of either or both the joint return may
25	be filed with respect to the taxable year of each unless the surviving spouse remarries

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before the close of his or her taxable year or unless the taxable year of either spouse
 is a fractional part of a year under section 443 (a) (1) of the internal revenue code
 Internal Revenue Code.

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**SECTION 37.** 71.03 (2) (g) of the statutes is amended to read:

571.03 (2) (g) Joint return following separate return. Except as provided in par. (i). if an individual has filed a separate return for a taxable year for which a joint 6 7 return could have been filed by the individual and the individual's spouse under par. 8 (d) or (e) and the time prescribed by law for timely filing the return for that taxable 9 year has expired, the individual and the individual's spouse may file a joint return 10 for that taxable year. A joint return filed by the husband and wife spouses under this 11 paragraph is their return for that taxable year, and all payments, credits, refunds 12or other repayments made or allowed with respect to the separate return of each 13 spouse for that taxable year shall be taken into account in determining the extent 14to which the tax based upon the joint return has been paid. If a joint return is filed 15under this paragraph, any election, other than the election to file a separate return, 16 made by either spouse in that spouse's separate return for that taxable year with 17respect to the treatment of any income, deduction or credit of that spouse may not be changed in the filing of the joint return if that election would have been irrevocable 18 if the joint return had not been filed. 19

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**SECTION 38.** 71.03 (2) (m) 2. of the statutes is amended to read:

71.03 (2) (m) 2. If a husband and wife married person and his or her spouse
change from a joint return to separate returns within the time prescribed in subd.
1., the tax paid on the joint return shall be allocated between them in proportion to
the tax liability shown on each separate return.

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**SECTION 39.** 71.03 (4) (a) of the statutes is amended to read:

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1	71.03 (4) (a) Natural persons whose total income is not in excess of \$10,000 and
2	consists entirely of wages subject to withholding for Wisconsin tax purposes and not
3	more than \$200 total of dividends, interest and other wages not subject to Wisconsin
4	withholding, and who have elected the Wisconsin standard deduction and have not
5	claimed either the credit for homestead property tax relief or <u>the</u> deductions for
6	expenses incurred in earning such income, shall, at their election, not be required to
7	record on their income tax returns the amount of the tax imposed on their Wisconsin
8	taxable income. Married persons shall be permitted this election only if the joint
9	income of the <del>husband and wife</del> <u>spouses</u> does not exceed \$10,000, if both report their
10	incomes on the same joint income tax return form, and if both make this election.
11	SECTION 40. 71.05 (22) (a) (title) of the statutes is amended to read:
12	71.05 (22) (a) (title) Election of deductions; husband and wife married persons'
13	deductions.
$\frac{13}{14}$	<b>SECTION 41.</b> 71.07 (5m) (a) 3. of the statutes is amended to read:
14	<b>SECTION 41.</b> 71.07 (5m) (a) 3. of the statutes is amended to read:
14 15	<b>SECTION 41.</b> 71.07 (5m) (a) 3. of the statutes is amended to read: 71.07 (5m) (a) 3. "Household" means a claimant and <del>an individual related to</del>
14 15 16	<b>SECTION 41.</b> 71.07 (5m) (a) 3. of the statutes is amended to read: 71.07 <b>(5m)</b> (a) 3. "Household" means a claimant and <del>an individual related to</del> the claimant as husband or wife <u>the claimant's spouse</u> .
14 15 16 17	<ul> <li>SECTION 41. 71.07 (5m) (a) 3. of the statutes is amended to read:</li> <li>71.07 (5m) (a) 3. "Household" means a claimant and an individual related to</li> <li>the claimant as husband or wife the claimant's spouse.</li> <li>SECTION 42. 71.07 (9e) (b) of the statutes is amended to read:</li> </ul>
14 15 16 17 18	<ul> <li>SECTION 41. 71.07 (5m) (a) 3. of the statutes is amended to read:</li> <li>71.07 (5m) (a) 3. "Household" means a claimant and an individual related to</li> <li>the claimant as husband or wife the claimant's spouse.</li> <li>SECTION 42. 71.07 (9e) (b) of the statutes is amended to read:</li> <li>71.07 (9e) (b) No credit may be allowed under this subsection to married</li> </ul>
14 15 16 17 18 19	<ul> <li>SECTION 41. 71.07 (5m) (a) 3. of the statutes is amended to read:</li> <li>71.07 (5m) (a) 3. "Household" means a claimant and an individual related to</li> <li>the claimant as husband or wife the claimant's spouse.</li> <li>SECTION 42. 71.07 (9e) (b) of the statutes is amended to read:</li> <li>71.07 (9e) (b) No credit may be allowed under this subsection to married persons, except married persons living apart who are treated as single under section</li> </ul>
14 15 16 17 18 19 20	<ul> <li>SECTION 41. 71.07 (5m) (a) 3. of the statutes is amended to read:</li> <li>71.07 (5m) (a) 3. "Household" means a claimant and an individual related to</li> <li>the claimant as husband or wife the claimant's spouse.</li> <li>SECTION 42. 71.07 (9e) (b) of the statutes is amended to read:</li> <li>71.07 (9e) (b) No credit may be allowed under this subsection to married persons, except married persons living apart who are treated as single under section</li> <li>7703 (b) of the internal revenue code Internal Revenue Code, if the husband and wife</li> </ul>
14 15 16 17 18 19 20 21	<ul> <li>SECTION 41. 71.07 (5m) (a) 3. of the statutes is amended to read:</li> <li>71.07 (5m) (a) 3. "Household" means a claimant and an individual related to the claimant as husband or wife the claimant's spouse.</li> <li>SECTION 42. 71.07 (9e) (b) of the statutes is amended to read:</li> <li>71.07 (9e) (b) No credit may be allowed under this subsection to married persons, except married persons living apart who are treated as single under section 7703 (b) of the internal revenue code Internal Revenue Code, if the husband and wife spouses report their income on separate income tax returns for the taxable year.</li> </ul>
14 15 16 17 18 19 20 21 22	<ul> <li>SECTION 41. 71.07 (5m) (a) 3. of the statutes is amended to read:</li> <li>71.07 (5m) (a) 3. "Household" means a claimant and an individual related to the claimant as husband or wife the claimant's spouse.</li> <li>SECTION 42. 71.07 (9e) (b) of the statutes is amended to read:</li> <li>71.07 (9e) (b) No credit may be allowed under this subsection to married persons, except married persons living apart who are treated as single under section 7703 (b) of the internal revenue code Internal Revenue Code, if the husband and wife spouses report their income on separate income tax returns for the taxable year.</li> <li>SECTION 43. 71.09 (13) (a) 2. of the statutes is amended to read:</li> </ul>

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1	the taxes shown on the separate returns of the <del>husband and wife</del> <u>spouses</u> . If <del>a</del>
2	husband and wife <u>spouses</u> who filed a joint return for the preceding taxable year file
3	separate returns, the tax shown on the return for the preceding year is <del>the husband's</del>
4	or wife's one spouse's proportion of that tax based on what their respective tax
5	liabilities for that year would have been had they filed separately.
6	<b>SECTION 44.</b> 71.52 (4) of the statutes is amended to read:
7	71.52 (4) "Household" means a claimant and an individual related to the
8	<del>claimant as husband or wife</del> <u>the claimant's spouse</u> .
9	SECTION 45. 71.83 (1) (a) 8. of the statutes is amended to read:
10	71.83 (1) (a) 8. 'Joint return replacing separate returns.' If the amount shown
11	as the tax by <del>the husband and wife</del> <u>married persons</u> on a joint return filed under s.
12	$71.03\ (2)\ (g)$ to $(L)$ exceeds the sum of the amounts shown as the tax upon the separate
13	return of each spouse and if any part of that excess is attributable to negligence or
14	intentional disregard of this chapter, but without intent to defraud, at the time of the
15	filing of that separate return, then $25\%$ of the total amount of that excess shall be
16	added to the tax.
17	SECTION 46. 71.83 (1) (b) 5. of the statutes is amended to read:
18	71.83 (1) (b) 5. 'Joint return after separate returns.' If the amount shown as
19	the tax by <del>the husband and wife <u>married persons</u> on a joint return filed under s. 71.03</del>
20	$\left(2\right)\left(g\right)$ to $\left(L\right)$ exceeds the sum of the amounts shown as the tax on the separate return
21	of each spouse and if any part of that excess is attributable to fraud with intent to
22	evade tax at the time of the filing of that separate return, then $50\%$ of the total
23	amount of that excess shall be added to the tax.
24	SECTION 47. 77.25 (8m) of the statutes is amended to read:
95	77.05 (Proc) Determine have been developed and wife an energy

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25 77.25 (8m) Between husband and wife spouses.

### **ASSEMBLY BILL 992**

1	<b>SECTION 48.</b> 102.49 (1) of the statutes is amended to read:
2	102.49 (1) Where the beneficiary under s. 102.46 or 102.47 (1) is the wife or
3	husband spouse of the deceased employee and is wholly dependent for support, an
4	additional death benefit shall be paid from the funds provided by sub. (5) for each
5	child by their marriage who is living at the time of the death of the employee, and
6	who is likewise wholly dependent upon the employee for support. Such payment
7	shall commence at the time that primary death benefit payments are completed, or
8	if advancement of compensation has been paid at the time when payments would
9	normally have been completed. Payments shall continue at the rate of $10\%$ of the
10	surviving parent's weekly indemnity until the child's 18th birthday. If the child is
11	physically or mentally incapacitated, such payments may be continued beyond the
12	18th birthday but the payments may not continue for more than a total of 15 years.
13	<b>SECTION 49.</b> 102.51 (1) (a) 1. of the statutes is amended to read:
14	102.51 (1) (a) 1. <u>A wife An individual</u> upon <u>a husband his or her spouse</u> with
15	whom she <u>the individual</u> is living at the time of his <u>the spouse's</u> death.
16	<b>SECTION 50.</b> $102.51(1)(a) 2$ . of the statutes is repealed.
17	<b>SECTION 51.</b> 103.10 (1) (h) of the statutes is amended to read:
18	103.10 (1) (h) "Spouse" means an employee's legal husband or wife the person
19	to whom an employee is legally married.
20	<b>SECTION 52.</b> 111.32 (12) of the statutes is amended to read:
21	111.32 (12) "Marital status" means the status of being married, single,
22	divorced, <u>or</u> separated or <del>widowed</del> <u>being a surviving spouse</u> .
23	<b>SECTION 53.</b> 115.76 (12) (a) 2. of the statutes is amended to read:
24	115.76 (12) (a) 2. A husband An individual who has consented to the artificial
25	insemination of his <del>wife</del> <u>or her spouse</u> under s. 891.40.

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#### ASSEMBLY BILL 992

**SECTION 54.** 146.34 (1) (f) of the statutes is amended to read:

146.34 (1) (f) "Parent" means a biological parent, a husband <u>a spouse</u> who has
consented to the artificial insemination of his wife <u>or her spouse</u> under s. 891.40 or
a parent by adoption. If the minor is a nonmarital child who is not adopted or whose
parents do not subsequently intermarry under s. 767.60, "parent" includes a person
adjudged in a judicial proceeding under ch. 48 to be the biological father of the minor.
"Parent" does not include any person whose parental rights have been terminated.
SECTION 55. 157.05 of the statutes is amended to read:

9 **157.05 Autopsy.** Consent for a licensed physician to conduct an autopsy on 10 the body of a deceased person shall be deemed sufficient when given by whichever 11 one of the following assumes custody of the body for purposes of burial: Father, 12 mother, husband, wife spouse, child, guardian, next of kin, or in the absence of any 13 of the foregoing, a friend, or a person charged by law with the responsibility for 14 burial. If 2 or more such persons assume custody of the body, the consent of one of 15 them shall be deemed sufficient.

16

**SECTION 56.** 157.10 of the statutes is amended to read:

17157.10 Alienation and use of cemetery lots. While any person is buried in 18 a cemetery lot, the cemetery lot shall be inalienable, without the consent of the 19 cemetery authority, and on the death of the owner, ownership of the cemetery lot 20 shall descend to the owner's heirs: but any one or more of such heirs may convey to 21any other heir his or her interest in the cemetery lot. No human remains may be 22 buried in a cemetery lot except the human remains of one having an interest in the 23cemetery lot, or a relative, or the husband or wife spouse of such person, or his or her 24relative, except by the consent of all persons having an interest in the cemetery lot. **SECTION 57.** 182.004 (6) of the statutes is amended to read: 25

1 182.004 (6) Stock may be issued and leases made to husband and wife <u>spouses</u>, 2 and to the survivor of them, in which event title shall descend the same as in like 3 conveyances of real property subject to ch. 766. Otherwise, title to the stock and lease 4 shall descend to the persons to whom a homestead of the stockholder would descend 5 except as provided in ch. 766. The interest of a tenant in the lease and stock shall 6 be exempt from execution to the same extent as a homestead in real estate.

 $\mathbf{7}$ 

**SECTION 58.** 301.12 (2) of the statutes is amended to read:

8 301.12 (2) Except as provided in subs. (2m) and (14) (b) and (c), any person, 9 including but not limited to a person placed under s. 48.366, 938.183, 938.34 (4h) or 10 (4m) or 938.357 (4) or (5) (e), receiving care, maintenance, services and supplies 11 provided by any institution in this state operated or contracted for by the 12department, in which the state is chargeable with all or part of the person's care, 13maintenance, services and supplies, and the person's property and estate, including 14the homestead, and the spouse of the person, and the spouse's property and estate, 15including the homestead, and, in the case of a minor child, the parents of the person, 16 and their property and estates, including their homestead, and, in the case of a 17foreign child described in s. 48.839 (1) who became dependent on public funds for his 18 or her primary support before an order granting his or her adoption, the resident of 19 this state appointed guardian of the child by a foreign court who brought the child 20into this state for the purpose of adoption, and his or her property and estate, 21including his or her homestead, shall be liable for the cost of the care, maintenance, 22services and supplies in accordance with the fee schedule established by the 23department under s. 301.03 (18). If a spouse, widow surviving spouse, or minor, or  $\mathbf{24}$ an incapacitated person may be lawfully dependent upon the property for their support, the court shall release all or such part of the property and estate from the 25

#### **ASSEMBLY BILL 992**

charges that may be necessary to provide for those persons that person. The
department shall make every reasonable effort to notify the liable persons as soon
as possible after the beginning of the maintenance, but the notice or the receipt of
the notice is not a condition of liability.

5

**SECTION 59.** 700.19 (2) of the statutes is amended to read:

6 700.19 (2) HUSBAND AND WIFE SPOUSES. If persons named as owners in a 7 document of title, transferees in an instrument of transfer or buyers in a bill of sale 8 are described in the document, instrument or bill of sale as husband and wife 9 spouses, or are in fact husband and wife spouses, they are joint tenants, unless the 10 intent to create a tenancy in common is expressed in the document, instrument or 11 bill of sale. This subsection applies to property acquired before January 1, 1986, and, 12if ch. 766 does not apply when the property is acquired, to property acquired on or 13after January 1, 1986.

14 **SECTION 60.** 705.01 (4) and (4m) of the statutes are amended to read:

15 705.01 (4) "Joint account" means an account, other than a marital account, 16 payable on request to one or more of 2 or more parties whether or not mention is made 17 of any right of survivorship. "Joint account" also means any account established with 18 the right of survivorship on or after January 1, 1986, by 2 parties who claim to be 19 husband and wife married to each other, which is payable on request to either or both 20 of the parties.

(4m) "Marital account" means an account established without the right of
survivorship on or after January 1, 1986, by 2 parties who claim to be husband and
wife married to each other, which is payable on request to either or both of the parties
and which is designated as a marital account. An account established by those

parties with the right of survivorship under s. 766.58 (3) (f) or 766.60 is a joint
 account.

**SECTION 61.** 706.09 (1) (e) of the statutes is amended to read:

4 706.09 (1) (e) *Marital interests*. Homestead of the spouse of any transferor of 5 an interest in real estate, if the recorded conveyance purporting to transfer the 6 homestead states that the person executing it is single, <u>or</u> unmarried <del>or widowed</del>, <u>or</u> 7 <u>is a surviving spouse</u>, or fails to indicate the marital status of the transferor, and if 8 the conveyance has, in either case, appeared of record for 5 years. This paragraph 9 does not apply to the interest of a married person who is described of record as a 10 holder in joint tenancy or of marital property with that transferor.

11

**SECTION 62.** 765.001 (2) of the statutes is amended to read:

12765.001 (2) INTENT. It is the intent of chs. 765 to 768 to promote the stability 13 and best interests of marriage and the family. It is the intent of the legislature to 14recognize the valuable contributions of both spouses during the marriage and at 15termination of the marriage by dissolution or death. Marriage is the institution that is the foundation of the family and of society. Its stability is basic to morality and 16 17civilization, and of vital interest to society and the state. The consequences of the 18 marriage contract are more significant to society than those of other contracts, and 19 the public interest must be taken into account always. The seriousness of marriage 20 makes adequate premarital counseling and education for family living highly 21desirable and courses thereon are urged upon all persons contemplating marriage. 22The impairment or dissolution of the marriage relation generally results in injury 23to the public wholly apart from the effect upon the parties immediately concerned.  $\mathbf{24}$ Under the laws of this state, marriage is a legal relationship between 2 equal persons, a husband and wife spouses, who owe to each other mutual responsibility 25

### **ASSEMBLY BILL 992**

1	and support. Each spauge has an equal obligation in accordance with his or have
1	and support. Each spouse has an equal obligation in accordance with his or her
2	ability to contribute money or services or both which are necessary for the adequate
3	support and maintenance of his or her minor children and of the other spouse. No
4	spouse may be presumed primarily liable for support expenses under this subsection.
5	<b>SECTION 63.</b> 765.01 of the statutes is amended to read:
6	765.01 A civil contract. Marriage, so far as its validity at law is concerned,
7	is a civil contract, to which the consent of the parties capable in law of contracting
8	is essential, and which creates the legal status of <del>husband and wife</del> <u>spouses</u> .
9	<b>SECTION 64.</b> 765.02 (3) of the statutes is created to read:
10	765.02 (3) Two persons of the same or opposite sex may contract marriage.
11	<b>SECTION 65.</b> 765.03 (1) of the statutes is amended to read:
12	765.03 (1) No marriage shall be contracted while either of the parties has a
13	husband or wife <u>spouse</u> living, nor between persons who are nearer of kin than 2nd
14	cousins except that <u>such a</u> marriage may be contracted <del>between first cousins where</del>
15	<u>if</u> the female has attained the age of 55 years <del>or where, if</del> either party, at the time of
16	application for a marriage license, submits an affidavit signed by a physician stating
17	that either party is permanently sterile <u>, or if the persons are of the same sex</u> .
18	Relationship under this section shall be computed by the rule of the civil law, whether
19	the parties to the marriage are of the half or of the whole blood. A marriage may not
20	be contracted if either party has such want of understanding as renders him or her
21	incapable of assenting to marriage.
22	<b>SECTION 66.</b> 765.16 (intro.) and (3) of the statutes are amended to read:

765.16 Marriage contract, how made; officiating person. (intro.)
Marriage may be validly solemnized and contracted in this state only after a
marriage license has been issued therefor, and only by the mutual declarations of the

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#### ASSEMBLY BILL 992

2 parties to be joined in marriage that they take each takes the other as husband and
 wife his or her spouse, made before an authorized officiating person and in the
 presence of at least 2 competent adult witnesses other than the officiating person.
 The following are authorized to be officiating persons:

(3) The 2 parties themselves, by mutual declarations that they take each takes
the other as husband and wife his or her spouse, in accordance with the customs,
rules, and regulations of any religious society, denomination, or sect to which either
of the parties may belong.

9

**SECTION 67.** 765.23 of the statutes is amended to read:

10 Immaterial irregularities otherwise. No marriage hereafter 765.23 11 contracted shall be void either by reason of the marriage license having been issued 12by a county clerk not having jurisdiction to issue the same; or by reason of any 13informality or irregularity of form in the application for the marriage license or in 14the marriage license itself, or the incompetency of the witnesses to such marriage; 15or because the marriage may have been solemnized in a county other than the county prescribed in s. 765.12, or more than 30 days after the date of the marriage license. 16 17if the marriage is in other respects lawful and is consummated with the full belief on the part of the persons so married, or either of them, that they have been lawfully 18 joined in marriage. Where a marriage has been celebrated in one of the forms 19 20provided for in s. 765.16, and the parties thereto have immediately thereafter 21assumed the habit and repute of husband and wife spouses, and having continued 22the same uninterruptedly thereafter for the period of one year, or until the death of 23either of them, it shall be deemed that a marriage license has been issued as required  $\mathbf{24}$ by ss. 765.05 to 765.24 and 767.60.

25

**SECTION 68.** 765.24 of the statutes is amended to read:

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765.24 Removal of impediments to subsequent marriage. If a person 1 2 during the lifetime of a husband and wife spouse with whom the marriage is in force. 3 enters into a subsequent marriage contract in accordance with s. 765.16, and the 4 parties thereto live together thereafter as husband and wife spouses, and such  $\mathbf{5}$ subsequent marriage contract was entered into by one of the parties in good faith. 6 in the full belief that the former husband and wife spouse was dead, or that the 7 former marriage had been annulled, or dissolved by a divorce, or without knowledge 8 of such former marriage, they shall, after the impediment to their marriage has been 9 removed by the death or divorce of the other party to such former marriage, if they 10 continue to live together as husband and wife spouses in good faith on the part of one 11 of them, be held to have been legally married from and after the removal of such 12impediment and the any issue of such subsequent marriage shall be considered as 13 the marital issue of both parents.

14

**SECTION 69.** 765.30 (3) (a) of the statutes is amended to read:

15765.30 (3) (a) Penalty for unlawful solemnization of marriage. Any officiating person who solemnizes a marriage unless the contracting parties have first obtained 16 17a proper marriage license as heretofore provided; or unless the parties to such 18 marriage declare that they take each takes the other as husband and wife his or her spouse; or without the presence of 2 competent adult witnesses; or solemnizes a 19 20 marriage knowing of any legal impediment thereto; or solemnizes a marriage more 21than 30 days after the date of the marriage license; or falsely certifies to the date of 22a marriage solemnized by the officiating person; or solemnizes a marriage in a county 23other than the county prescribed in s. 765.12.

24 **SECTION 70.** 766.587 (7) (form) of the statutes is amended to read:

25 766.587 (7) (form)

#### **ASSEMBLY BILL 992**

1 NOTICE TO PERSONS WHO SIGN THIS AGREEMENT:

 $\mathbf{2}$ 1. EFFECTIVE JANUARY 1, 1986, A NEW PROPERTY LAW, KNOWN AS 3 THE MARITAL PROPERTY SYSTEM, GOVERNS THE PROPERTY RIGHTS OF MARRIED PERSONS IN WISCONSIN. UNDER THE MARITAL PROPERTY 4  $\mathbf{5}$ SYSTEM, EACH SPOUSE HAS A 50% OWNERSHIP INTEREST IN PROPERTY 6 ACQUIRED DURING MARRIAGE DUE TO THE EFFORTS OF EITHER OR BOTH SPOUSES, SUCH AS WAGES, DEFERRED EMPLOYMENT BENEFITS,  $\mathbf{7}$ 8 LIFE INSURANCE, INCOME FROM PROPERTY AND CERTAIN 9 APPRECIATION OF PROPERTY. BY ENTERING INTO THIS AGREEMENT, YOU HAVE AGREED TO RELINQUISH YOUR RIGHTS TO AN AUTOMATIC 10 **OWNERSHIP INTEREST IN SUCH PROPERTY ACQUIRED DURING 1986.** 11

CLASSIFICATION BY THIS AGREEMENT OF YOUR AND YOUR
 SPOUSE'S PROPERTY AS THE INDIVIDUAL PROPERTY OF THE OWNER MAY
 AFFECT YOUR ACCESS TO CREDIT, THE ACCUMULATION OF AND THE
 MANAGEMENT AND CONTROL OF PROPERTY BY YOU DURING YOUR
 MARRIAGE AND THE AMOUNT OF PROPERTY YOU HAVE TO DISPOSE OF AT
 YOUR DEATH.

THIS AGREEMENT TERMINATES ON JANUARY 1, 1987. IF YOU WISH
 TO CHANGE THIS AGREEMENT BEFORE JANUARY 1, 1987, OR IF YOU WISH
 TO CONTINUE TO CLASSIFY YOUR PROPERTY AS PROVIDED IN THIS
 AGREEMENT AFTER IT TERMINATES ON JANUARY 1, 1987, YOU MAY DO SO
 BY EXECUTING A NEW MARITAL PROPERTY AGREEMENT THAT COMPLIES
 WITH SECTION 766.58, WISCONSIN STATUTES.

24

4. THIS AGREEMENT DOES NOT AFFECT RIGHTS AT DIVORCE.

5. IN GENERAL, THIS AGREEMENT IS NOT BINDING ON CREDITORS 1 2 UNLESS THE CREDITOR IS FURNISHED A COPY OF THE AGREEMENT 3 BEFORE CREDIT IS EXTENDED. IN ADDITION, THIRD PARTIES OTHER THAN CREDITORS MIGHT NOT BE BOUND BY THIS AGREEMENT UNLESS 4 THEY HAVE ACTUAL KNOWLEDGE OF THE TERMS OF THE AGREEMENT. 5 6. THIS AGREEMENT MAY AFFECT YOUR TAXES. 6 7 7. THIS AGREEMENT MAY AFFECT ANY PREVIOUS MARRIAGE 8 AGREEMENT ENTERED INTO BY YOU AND YOUR SPOUSE. 9 8. THIS AGREEMENT DOES NOT ALTER THE LEGAL DUTY OF SUPPORT 10 THAT SPOUSES HAVE TO EACH OTHER OR THAT A SPOUSE HAS TO HIS OR 11 HER CHILDREN. 129. BOTH SPOUSES MUST SIGN THIS AGREEMENT. IF SIGNED BEFORE 13 JANUARY 1, 1986, IT IS EFFECTIVE ON JANUARY 1, 1986, OR THE DATE THE PARTIES MARRY, WHICHEVER IS LATER. IF SIGNED ON OR AFTER 14 JANUARY 1, 1986, IT IS EFFECTIVE ON THE DATE SIGNED OR THE DATE 15THE PARTIES MARRY, WHICHEVER IS LATER. 16 17STATUTORY INDIVIDUAL PROPERTY CLASSIFICATION AGREEMENT 18 19 (Pursuant to Section 766.587, Wisconsin Statutes) 20 This agreement is made and entered into by .... and ...., (husband and wife 21spouses) (who intend to marry) (strike one). 22The parties to this agreement agree to classify all their property, including 23property owned by them now and property acquired before January 1, 1987, as the 24individual property of the owning spouse, and agree that ownership of their property shall be determined as if it were December 31, 1985. 25

# **ASSEMBLY BILL 992**

1	This agreement terminates on January 1, 1987.
2	Signature Date
3	Print Name
4	Here:
5	Address:
6	Signature Date
7	Print Name
8	Here:
9	Address:
10	[NOTE: Each spouse should retain a copy of the agreement for himself or herself.]
11	<b>SECTION 71.</b> 766.588 (9) (form) of the statutes is amended to read:
12	766.588 <b>(9)</b> (form)
13	NOTICE TO PERSONS WHO SIGN THIS AGREEMENT:
14	1. A PROPERTY LAW KNOWN AS THE MARITAL PROPERTY SYSTEM
15	GOVERNS THE PROPERTY RIGHTS OF MARRIED PERSONS IN WISCONSIN.
16	AFTER THE MARITAL PROPERTY SYSTEM APPLIES TO A MARRIED
17	COUPLE, EACH SPOUSE HAS AN UNDIVIDED ONE-HALF OWNERSHIP
18	INTEREST IN PROPERTY, SUCH AS WAGES, DEFERRED EMPLOYMENT
19	BENEFITS, LIFE INSURANCE, INCOME FROM PROPERTY AND CERTAIN
20	APPRECIATION OF PROPERTY, THEREAFTER ACQUIRED DURING
21	MARRIAGE DUE TO THE EFFORTS OF EITHER OR BOTH SPOUSES.
22	PROPERTY WHICH IS BROUGHT TO THE MARRIAGE AND PROPERTY
23	WHICH IS ACQUIRED BY ONE SPOUSE DURING THE MARRIAGE BY GIFT OR
24	INHERITANCE IS NOT MARITAL PROPERTY BUT IS SOLELY OWNED BY THE
25	ACQUIRING SPOUSE. THIS AGREEMENT ALTERS THE LAW GOVERNING

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YOUR PROPERTY RIGHTS. THE PURPOSE OF THE FOLLOWING
 INFORMATION IS TO APPRISE YOU, IN VERY GENERAL TERMS, OF SOME
 OF THE MORE IMPORTANT ASPECTS AND POSSIBLE EFFECTS OF THIS
 AGREEMENT. THE INFORMATION IS NOT INTENDED TO BE A PRECISE OR
 COMPLETE RECITATION OF THE LAW APPLICABLE TO THIS AGREEMENT
 AND IS NOT A SUBSTITUTE FOR LEGAL ADVICE.

2. BY ENTERING INTO THIS AGREEMENT, YOU HAVE AGREED TO
 RELINQUISH YOUR RIGHTS TO A SOLE OWNERSHIP INTEREST IN YOUR
 SOLELY OWNED PROPERTY; HOWEVER, YOU ARE ACQUIRING
 AUTOMATIC, EQUAL OWNERSHIP RIGHTS, WITH YOUR SPOUSE, TO ALL
 PROPERTY THAT YOU AND YOUR SPOUSE OWN OR ACQUIRE.

12

3. THIS AGREEMENT MAY AFFECT:

A. YOUR ACCESS TO CREDIT AND THE PROPERTY AVAILABLE TO
 SATISFY OBLIGATIONS INCURRED BY YOU OR YOUR SPOUSE.

15 B. THE ACCUMULATION OF AND THE MANAGEMENT AND CONTROL
16 OF PROPERTY BY YOU DURING YOUR MARRIAGE.

17 C. THE AMOUNT OF PROPERTY YOU HAVE TO DISPOSE OF AT YOUR18 DEATH.

19 D. YOUR TAXES.

20 E. ANY PREVIOUS MARRIAGE AGREEMENT ENTERED INTO BY YOU
 21 AND YOUR SPOUSE.

- 22 4. THIS AGREEMENT DOES NOT:
- 23 A. AFFECT RIGHTS AT DIVORCE.

B. ALTER THE LEGAL DUTY OF SUPPORT THAT SPOUSES HAVE TO
EACH OTHER OR THAT A SPOUSE HAS TO HIS OR HER CHILDREN.

C. BY ITSELF PROVIDE THAT, UPON YOUR DEATH, YOUR MARITAL
 PROPERTY PASSES TO YOUR SURVIVING SPOUSE. IF THAT IS WHAT YOU
 INTEND, YOU ARE ENCOURAGED TO SEEK LEGAL ADVICE TO DETERMINE
 WHAT MUST BE DONE TO ACCOMPLISH THAT RESULT.

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5 5. IN GENERAL, THIS AGREEMENT IS NOT BINDING ON CREDITORS 6 UNLESS THE CREDITOR IS FURNISHED A COPY OF THE AGREEMENT 7 BEFORE CREDIT IS EXTENDED. (It is not necessary to furnish a copy of the 8 financial disclosure form.) IN ADDITION, THIRD PARTIES OTHER THAN 9 CREDITORS MIGHT NOT BE BOUND BY THIS AGREEMENT UNLESS THEY 10 HAVE ACTUAL KNOWLEDGE OF THE TERMS OF THE AGREEMENT.

6. IF YOU WISH TO AFFECT AN INTEREST IN YOUR REAL PROPERTY
 WITH THIS AGREEMENT, PARTICULARLY IN RELATION TO THIRD PARTIES,
 ADDITIONAL LEGAL PROCEDURES AND FORMALITIES MAY BE REQUIRED.
 IF YOU HAVE QUESTIONS REGARDING THE EFFECT OF THIS AGREEMENT
 ON YOUR REAL PROPERTY, YOU ARE URGED TO SEEK LEGAL ADVICE.

IF YOU DO NOT COMPLETE SCHEDULE "A", "FINANCIAL 16 7. DISCLOSURE", AND THE AGREEMENT BECOMES EFFECTIVE, THE 17AGREEMENT TERMINATES 3 YEARS AFTER THE DATE THAT YOU BOTH 18 HAVE SIGNED THE AGREEMENT AND YOU MAY NOT, EXECUTE A 19 20 SUBSEQUENT STATUTORY TERMINABLE MARITAL PROPERTY CLASSIFICATION AGREEMENT WITH THE SAME SPOUSE DURING THE 2122SAME MARRIAGE UNLESS YOU COMPLETE THE FINANCIAL DISCLOSURE 23FORM. IF YOU INTEND THAT THIS AGREEMENT EXTEND BEYOND 3 YEARS.  $\mathbf{24}$ EACH OF YOU, BEFORE SIGNING THE AGREEMENT, MUST DISCLOSE TO THE OTHER YOUR EXISTING PROPERTY AND YOUR EXISTING FINANCIAL 25

**ASSEMBLY BILL 992** 

OBLIGATIONS. BY COMPLETING SCHEDULE "A", "FINANCIAL 1 2 DISCLOSURE". IF SCHEDULE "A" HAS BEEN FILLED OUT BUT, IN A LEGAL 3 ACTION AGAINST YOU TO ENFORCE THE AGREEMENT, YOU SHOW THAT 4 THE INFORMATION ON SCHEDULE "A" DID NOT PROVIDE YOU WITH FAIR AND REASONABLE DISCLOSURE UNDER THE CIRCUMSTANCES, THE 5 DURATION OF THE AGREEMENT IS 3 YEARS AFTER BOTH PARTIES SIGNED 6 7 THE AGREEMENT.

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8 8. ONE SPOUSE MAY TERMINATE THIS AGREEMENT AT ANY TIME BY
9 GIVING SIGNED NOTICE OF TERMINATION TO THE OTHER SPOUSE. THE
10 AGREEMENT TERMINATES 30 DAYS AFTER NOTICE IS GIVEN.

9. TERMINATION OF THIS AGREEMENT DOES NOT BY ITSELF
 CHANGE THE CLASSIFICATION OF PROPERTY CLASSIFIED BY THE
 AGREEMENT.

14 10. THIS AGREEMENT MAY BE AMENDED, REVOKED OR
15 SUPPLEMENTED BY A LATER MARITAL PROPERTY AGREEMENT.

BOTH PARTIES MUST SIGN THIS AGREEMENT AND THE 16 11. 17SIGNATURES MUST BE AUTHENTICATED BY OR ACKNOWLEDGED BEFORE A NOTARY. THE AGREEMENT BECOMES EFFECTIVE ON THE DATE 18 THAT YOU HAVE BOTH SIGNED IT, THE DATE THAT YOU MARRY, OR THE 19 20 DATE ON WHICH YOU ARE BOTH DOMICILED IN WISCONSIN, WHICHEVER 21IS LATER. IF YOU ALTER THE LANGUAGE OF THE AGREEMENT ON THIS 22FORM THE AGREEMENT WILL NOT CONSTITUTE A STATUTORY TERMINABLE MARITAL PROPERTY CLASSIFICATION AGREEMENT (BUT IT 2324MAY QUALIFY AS A GENERAL MARITAL PROPERTY AGREEMENT UNDER 25SECTION 766.58, WISCONSIN STATUTES).

# **ASSEMBLY BILL 992**

1	12. EACH SPOUSE SHOULD RETAIN A COPY OF THIS AGREEMENT,
2	INCLUDING ANY DISCLOSURE OF PROPERTY AND OBLIGATIONS, WHILE
3	THE AGREEMENT IS IN EFFECT AND AFTER IT TERMINATES. RETENTION
4	OF A COPY MAY BE IMPORTANT TO PROTECT INTERESTS ACQUIRED
5	UNDER OR AFFECTED BY THE AGREEMENT.
6	13. IF AFTER ENTERING INTO THIS AGREEMENT ONE OR BOTH OF
7	YOU ESTABLISH A DOMICILE OUTSIDE THIS STATE, YOU ARE URGED TO
8	SEEK LEGAL ADVICE CONCERNING THE CONTINUED EFFECTIVENESS OF
9	THIS AGREEMENT.
10	STATUTORY TERMINABLE MARITAL
11	PROPERTY CLASSIFICATION AGREEMENT
12	(Pursuant to Section 766.588, Wisconsin Statutes)
13	This agreement is entered into by and (husband and wife spouses) (who
14	intend to marry) (strike one). The parties hereby classify all of the property owned
15	by them when this agreement becomes effective, and property acquired during the
16	term of this agreement, as marital property.
17	One spouse may terminate this agreement at any time by giving signed notice
18	of termination to the other spouse. Notice of termination by a spouse is given upon
19	personal delivery or when sent by certified mail to the other spouse's last-known
20	address. The agreement terminates 30 days after such notice is given.
21	The parties (have) (have not) (strike one) completed Schedule "A", "Financial
22	Disclosure", attached to this agreement. If Schedule "A" has not been completed, the
23	duration of this agreement is 3 years after both parties have signed the agreement.
24	If Schedule "A" has been completed, the duration of this agreement is not limited to
25	3 years after it is signed.

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1	IF THE DURATION OF THIS AGREEMENT IS NOT TO BE LIMITED TO 3
2	YEARS, MAKE SURE SCHEDULE "A", "FINANCIAL DISCLOSURE", IS
3	COMPLETED AND THAT YOU HAVE REVIEWED THE SCHEDULE BEFORE
4	SIGNING THE AGREEMENT. IF YOU AND YOUR SPOUSE HAVE PREVIOUSLY
5	ENTERED INTO A STATUTORY TERMINABLE MARITAL PROPERTY
6	CLASSIFICATION AGREEMENT WITH EACH OTHER WHICH WAS
7	EFFECTIVE DURING YOUR PRESENT MARRIAGE AND YOU AND YOUR
8	SPOUSE DID NOT COMPLETE SCHEDULE "A", YOU MAY NOT EXECUTE THIS
9	AGREEMENT IF YOU DO NOT COMPLETE SCHEDULE "A".
10	Signature of One Spouse:
11	Date:
12	Print Name Here:
13	Residence Address:
14	(Make Sure Your Signature is Authenticated or Acknowledged Below.)
15	AUTHENTICATION
16	Signature authenticated this day of, (year)
17	*
18	TITLE: MEMBER STATE BAR OF WISCONSIN
19	(If not, authorized by s. 706.06, Wis. Stats.)
20	ACKNOWLEDGMENT
21	STATE OF WISCONSIN )
22	) ss.
23	County )

#### Personally came before me this .... day of ...., .... (year) the above named .... to 1 $\mathbf{2}$ me known to be the person who executed the foregoing instrument and acknowledge 3 the same. \*.... 4 5 Notary Public ...., .... County, Wisconsin. 6 My Commission is permanent. 7 (If not, state expiration date: ...., .... (year)) 8 (Signatures may be authenticated or 9 acknowledged. Both are not necessary.) 10 \*Names of persons signing in any capacity should be 11 typed or printed below their signatures. 12Signature of Other Spouse: .... 13Date: .... 14Print Name Here: .... 15Residence Address: .... (Make Sure Your Signature is Authenticated or Acknowledged Below.) 16 17AUTHENTICATION Signature .... authenticated this .... day of ...., .... (year) 18 \*.... 19 TITLE: MEMBER STATE BAR OF WISCONSIN 20 (If not, .... authorized by s. 706.06, Wis. Stats.) 2122ACKNOWLEDGMENT 23STATE OF WISCONSIN ) 24) ss. .... County 25)

### **ASSEMBLY BILL 992**

1	Personally came before me this day of, (year) the above named to
2	me known to be the person who executed the foregoing instrument and acknowledge
3	the same.
4	*
5	Notary Public, County, Wisconsin.
6	My Commission is permanent.
7	(If not, state expiration date:, (year))
8	(Signatures may be authenticated or
9	acknowledged. Both are not necessary.)
10	*Names of persons signing in any capacity should be
11	typed or printed below their signatures.
12	TERMINATION OF STATUTORY TERMINABLE
13	MARITAL PROPERTY CLASSIFICATION AGREEMENT
14	I UNDERSTAND THAT:
15	1. THIS TERMINATION TAKES EFFECT 30 DAYS AFTER MY SPOUSE IS
16	NOTIFIED OF THE TERMINATION, AS PROVIDED UNDER SECTION 766.588
17	(4) OF THE WISCONSIN STATUTES.
18	2. THIS TERMINATION IS PROSPECTIVE; IT DOES NOT AFFECT THE
19	CLASSIFICATION OF PROPERTY ACQUIRED BEFORE THE TERMINATION
20	BECOMES EFFECTIVE. PROPERTY ACQUIRED AFTER THE TERMINATION
21	BECOMES EFFECTIVE IS CLASSIFIED AS PROVIDED UNDER THE MARITAL
22	PROPERTY LAW.
23	3. IN GENERAL, THIS TERMINATION IS NOT BINDING ON CREDITORS
24	UNLESS THEY ARE PROVIDED A COPY OF THE TERMINATION BEFORE

25CREDIT IS EXTENDED.

# **ASSEMBLY BILL 992**

1	The undersigned terminates the statutory terminable marital property		
2	classification agreement entered into by me and my spouse on (date last spouse		
3	signed the agreement) under section 766.588 of the Wisconsin Statutes.		
4	Signature:		
5	Date:		
6	Print Name Here:		
7	Residence Address:		
8	Schedule "A"		
9	FINANCIAL DISCLOSURE		
10	The following general categories of assets and liabilities are not all inclusive		
11	and if other assets or liabilities exist they should be listed. Assets should be listed		
12	according to which spouse has title (including assets owned by a spouse or the		
13	spouses with one or more third parties) and at their approximate market value.		
14	Husband Name of One Spouse Wife Name of Other Spouse Both Names		
15	I. Assets		
16	A. Real estate (gross value)		
17	B. Stocks, bonds and mutual funds		
18	C. Accounts at and certificates or		
19	other instruments issued by		
20	financial institutions		
21	D. Mortgages, land contracts,		
22	promissory notes and cash		
23	E. Partnership interests		
24	EL. Limited liability company interests.		
25	F. Trust interests		

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# **ASSEMBLY BILL 992**

1		G. Livestock, farm products, crops
2		H. Automobiles and other vehicles
3		I. Jewelry and personal effects
4		J. Household furnishings
5		K. Life insurance and annuities:
6		1. Face value
7		2. Cash surrender value
8		L. Retirement benefits (include value):
9		1. Pension plans
10		2. Profit sharing plans
11		3. HR-10 KEOGH plans
12		4. IRAs
13		5. Deferred compensation plans
14		M. Other assets not listed elsewhere
15	II.	OBLIGATIONS (TOTAL OUTSTANDING BALANCE):
16		A. Mortgages and liens
17		B. Credit cards
18		C. Other obligations to financial
19		institutions
20		D. Alimony, maintenance and child
21		support (per month)
22		E. Other obligations (such as other obligations
23		to individuals, guarantees,
24		contingent liabilities)
25	III.	ANNUAL COMPENSATION FOR SERVICES:

1	(for example, wages and income from self-
2	employment; also include social security,
3	disability and similar income here)
4	(IF YOU NEED ADDITIONAL SPACE,
5	ADD ADDITIONAL SHEETS)
6	<b>SECTION 72.</b> 766.589 (10) (form) of the statutes is amended to read:
7	766.589 (10) (form)
8	NOTICE TO PERSONS WHO SIGN THIS AGREEMENT
9	1. A PROPERTY LAW KNOWN AS THE MARITAL PROPERTY SYSTEM
10	GOVERNS THE PROPERTY RIGHTS OF MARRIED PERSONS IN WISCONSIN.
11	AFTER THE MARITAL PROPERTY SYSTEM APPLIES TO A MARRIED
12	COUPLE, EACH SPOUSE HAS AN UNDIVIDED ONE-HALF OWNERSHIP
13	INTEREST IN PROPERTY, SUCH AS WAGES, DEFERRED EMPLOYMENT
14	BENEFITS, LIFE INSURANCE, INCOME FROM PROPERTY AND CERTAIN
15	APPRECIATION OF PROPERTY, THEREAFTER ACQUIRED DURING
16	MARRIAGE DUE TO THE EFFORTS OF EITHER OR BOTH SPOUSES. THIS
17	AGREEMENT ALTERS THE LAW GOVERNING YOUR PROPERTY RIGHTS.
18	THE PURPOSE OF THE FOLLOWING INFORMATION IS TO APPRISE YOU, IN
19	VERY GENERAL TERMS, OF SOME OF THE MORE IMPORTANT ASPECTS
20	AND POSSIBLE EFFECTS OF THIS AGREEMENT. THE INFORMATION IS
21	NOT INTENDED TO BE A PRECISE OR COMPLETE RECITATION OF THE LAW
22	APPLICABLE TO THIS AGREEMENT AND IS NOT A SUBSTITUTE FOR LEGAL
23	ADVICE.

24 2. BY ENTERING INTO THIS AGREEMENT, YOU HAVE AGREED TO
25 RELINQUISH YOUR RIGHTS TO AN AUTOMATIC OWNERSHIP INTEREST IN

**ASSEMBLY BILL 992** 

PROPERTY ACQUIRED AS A RESULT OF SPOUSAL EFFORT DURING 1 2 MARRIAGE AND THE TERM OF THE AGREEMENT; HOWEVER, YOU ARE 3 ACQUIRING AUTOMATIC OWNERSHIP RIGHTS TO PROPERTY TITLED IN 4 YOUR NAME. 3. THIS AGREEMENT MAY AFFECT: 5 A. YOUR ACCESS TO CREDIT AND THE PROPERTY AVAILABLE TO 6 7 SATISFY OBLIGATIONS INCURRED BY YOU OR YOUR SPOUSE. 8 B. THE ACCUMULATION OF AND THE MANAGEMENT AND CONTROL 9 OF PROPERTY BY YOU DURING YOUR MARRIAGE. 10 C. THE AMOUNT OF PROPERTY YOU HAVE TO DISPOSE OF AT YOUR DEATH. 11 12D. YOUR TAXES. 13 E. ANY PREVIOUS MARRIAGE AGREEMENT ENTERED INTO BY YOU 14 AND YOUR SPOUSE. 15 4. THIS AGREEMENT DOES NOT: A. AFFECT RIGHTS AT DIVORCE. 16 17B. ALTER THE LEGAL DUTY OF SUPPORT THAT SPOUSES HAVE TO EACH OTHER OR THAT A SPOUSE HAS TO HIS OR HER CHILDREN. 18 19 5. NOTWITHSTANDING THIS AGREEMENT, THE PROPERTY CLASSIFIED BY THIS AGREEMENT WHICH IS OWNED BY THE FIRST 20 SPOUSE TO DIE IS SUBJECT TO CERTAIN ELECTIVE RIGHTS OF THE 21YOU MAY BAR THESE ELECTIVE RIGHTS BY 22SURVIVING SPOUSE. SEPARATE MARITAL PROPERTY AGREEMENT. 23246. IN GENERAL, THIS AGREEMENT IS NOT BINDING ON CREDITORS

25 UNLESS THE CREDITOR IS FURNISHED A COPY OF THE AGREEMENT

BEFORE CREDIT IS EXTENDED. (IT IS NOT NECESSARY TO FURNISH A
 COPY OF THE FINANCIAL DISCLOSURE FORM.) IN ADDITION, THIRD
 PARTIES OTHER THAN CREDITORS MIGHT NOT BE BOUND BY THIS
 AGREEMENT UNLESS THEY HAVE ACTUAL KNOWLEDGE OF THE TERMS
 OF THE AGREEMENT.

6 7. IF YOU WISH TO AFFECT AN INTEREST IN YOUR REAL PROPERTY
7 WITH THIS AGREEMENT, PARTICULARLY IN RELATION TO THIRD PARTIES,
8 ADDITIONAL LEGAL PROCEDURES AND FORMALITIES MAY BE REQUIRED.
9 IF YOU HAVE QUESTIONS REGARDING THE EFFECT OF THIS AGREEMENT
10 ON YOUR REAL PROPERTY, YOU ARE URGED TO SEEK LEGAL ADVICE.

IF YOU DO NOT COMPLETE SCHEDULE "A", "FINANCIAL 11 8. DISCLOSURE", AND THE AGREEMENT BECOMES EFFECTIVE, THE 1213 AGREEMENT TERMINATES 3 YEARS AFTER THE DATE THAT YOU BOTH 14HAVE SIGNED THE AGREEMENT AND YOU MAY NOT EXECUTE A 15SUBSEQUENT STATUTORY TERMINABLE INDIVIDUAL PROPERTY CLASSIFICATION AGREEMENT WITH THE SAME SPOUSE DURING THE 16 17SAME MARRIAGE UNLESS YOU COMPLETE THE FINANCIAL DISCLOSURE FORM. IF YOU INTEND THAT THIS AGREEMENT EXTEND BEYOND 3 18 YEARS, EACH OF YOU, BEFORE SIGNING THE AGREEMENT, MUST 19 20DISCLOSE TO THE OTHER YOUR EXISTING PROPERTY AND YOUR 21EXISTING FINANCIAL OBLIGATIONS, BY COMPLETING SCHEDULE "A", "FINANCIAL DISCLOSURE". IF SCHEDULE "A" HAS BEEN FILLED OUT BUT 22IN A LEGAL ACTION AGAINST YOU TO ENFORCE THE AGREEMENT YOU 23 $\mathbf{24}$ SHOW THAT THE INFORMATION ON SCHEDULE "A" DID NOT PROVIDE YOU 25WITH FAIR AND REASONABLE DISCLOSURE UNDER THE

CIRCUMSTANCES, THE DURATION OF THE AGREEMENT IS 3 YEARS AFTER
 BOTH PARTIES SIGNED THE AGREEMENT.

3 9. ONE SPOUSE MAY TERMINATE THIS AGREEMENT AT ANY TIME BY 4 GIVING SIGNED NOTICE OF TERMINATION TO THE OTHER SPOUSE. THE AGREEMENT TERMINATES 30 DAYS AFTER NOTICE IS GIVEN. IF SUCH 5 NOTICE OF TERMINATION IS GIVEN BY ONE SPOUSE TO THE OTHER 6 7 SPOUSE, EACH SPOUSE HAS A DUTY TO THE OTHER SPOUSE TO ACT IN 8 GOOD FAITH IN MATTERS INVOLVING THE PROPERTY OF THE SPOUSE 9 WHO IS REQUIRED TO ACT IN GOOD FAITH WHICH HAS BEEN CLASSIFIED 10 AS INDIVIDUAL PROPERTY BY THIS AGREEMENT. THE GOOD FAITH DUTY CONTINUES UNTIL THE AGREEMENT TERMINATES (30 DAYS AFTER 11 12NOTICE IS GIVEN).

13 10. TERMINATION OF THIS AGREEMENT DOES NOT BY ITSELF
 14 CHANGE THE CLASSIFICATION OF PROPERTY CLASSIFIED BY THE
 15 AGREEMENT.

16 11. THIS AGREEMENT MAY BE AMENDED, REVOKED OR
17 SUPPLEMENTED BY A LATER MARITAL PROPERTY AGREEMENT.

12. BOTH PARTIES MUST SIGN THIS AGREEMENT AND THE 18 SIGNATURES MUST BE AUTHENTICATED OR ACKNOWLEDGED BEFORE A 19 20 NOTARY. THE AGREEMENT BECOMES EFFECTIVE ON THE DATE THAT 21YOU HAVE BOTH SIGNED IT, THE DATE THAT YOU MARRY, OR THE DATE ON 22WHICH YOU ARE BOTH DOMICILED IN WISCONSIN, WHICHEVER IS LATER. IF YOU ALTER THE LANGUAGE OF THE AGREEMENT ON THIS FORM, THE 2324AGREEMENT WILL NOT CONSTITUTE A STATUTORY TERMINABLE INDIVIDUAL PROPERTY CLASSIFICATION AGREEMENT (BUT IT MAY 25

## **ASSEMBLY BILL 992**

QUALIFY AS A GENERAL MARITAL PROPERTY AGREEMENT UNDER
 SECTION 766.58, WISCONSIN STATUTES).

13. EACH SPOUSE SHOULD RETAIN A COPY OF THIS AGREEMENT,
INCLUDING ANY DISCLOSURE OF PROPERTY AND OBLIGATIONS, WHILE
THE AGREEMENT IS IN EFFECT AND AFTER IT TERMINATES. RETENTION
OF A COPY MAY BE IMPORTANT TO PROTECT INTERESTS ACQUIRED
UNDER OR AFFECTED BY THE AGREEMENT.

8 14. IF AFTER ENTERING INTO THIS AGREEMENT ONE OR BOTH OF
9 YOU ESTABLISH A DOMICILE OUTSIDE THIS STATE, YOU ARE URGED TO
10 SEEK LEGAL ADVICE CONCERNING THE CONTINUED EFFECTIVENESS OF
11 THIS AGREEMENT.

12

STATUTORY TERMINABLE INDIVIDUAL

13 PROPERTY CLASSIFICATION AGREEMENT

14 (Pursuant to Section 766.589, Wisconsin Statutes)

15This agreement is entered into by .... and .... (husband and wife spouses) (who 16 intend to marry) (strike one). The parties hereby classify the marital property owned 17by them when this agreement becomes effective, and property acquired during the 18 term of this agreement which would otherwise have been marital property, as the 19 individual property of the owning spouse. The parties agree that ownership of such 20property shall be determined by the name in which the property is held and, if 21property is not held by either or both spouses, ownership shall be determined as if 22the parties were unmarried persons when the property was acquired.

Upon the death of either spouse the surviving spouse may, except as otherwise
provided in a subsequent marital property agreement, and regardless of whether

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# **ASSEMBLY BILL 992**

this agreement has terminated, elect against the property of the decedent spouse as
 provided in section 766.589 (7) of the Wisconsin Statutes.

3 One spouse may terminate this agreement at any time by giving signed notice 4 of termination to the other spouse. Notice of termination by a spouse is given upon 5 personal delivery or when sent by certified mail to the other spouse's last-known 6 address. The agreement terminates 30 days after such notice is given.

The parties (have) (have not) (strike one) completed Schedule "A", "Financial
Disclosure", attached to this agreement. If Schedule "A" has not been completed, the
duration of this agreement is 3 years after both parties have signed the agreement.
If Schedule "A" has been completed, the duration of this agreement is not limited to
3 years after it is signed.

12IF THE DURATION OF THIS AGREEMENT IS NOT TO BE LIMITED TO 3 13 YEARS, MAKE SURE THAT SCHEDULE "A", "FINANCIAL DISCLOSURE", IS 14COMPLETED AND THAT YOU HAVE REVIEWED THE SCHEDULE BEFORE SIGNING THE AGREEMENT. IF YOU AND YOUR SPOUSE HAVE PREVIOUSLY 15ENTERED INTO A STATUTORY TERMINABLE INDIVIDUAL PROPERTY 16 17CLASSIFICATION AGREEMENT WITH EACH OTHER WHICH WAS 18 EFFECTIVE DURING YOUR PRESENT MARRIAGE AND YOU AND YOUR SPOUSE DID NOT COMPLETE SCHEDULE "A", YOU MAY NOT EXECUTE THIS 19 AGREEMENT IF YOU DO NOT COMPLETE SCHEDULE "A". 20

21 Signature of One Spouse: ....

22 Date: ....

23 Print Name Here: ....

24 Residence Address: ....

25 (Make Sure Your Signature is Authenticated or Acknowledged Below.)

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# **ASSEMBLY BILL 992**

1	AUTHENTICATION	
2	Signature authenticated this day of, (year)	
3	*	
4	TITLE: MEMBER STATE BAR OF WISCONSIN	
5	(If not, authorized by s. 706.06, Wis. Stats.)	
6	Acknowledgment	
7	STATE OF WISCONSIN )	
8	) ss.	
9	County )	
10	Personally came before me this day of, (year) the above named	to
11	me known to be the person who executed the foregoing instrument and acknowled	ge
12	the same.	
13	*	
14	Notary Public, County, Wisconsin.	
15	My Commission is permanent.	
16	(If not, state expiration date:, (year))	
17	(Signatures may be authenticated or	
18	acknowledged. Both are not necessary.)	
19	*Names of persons signing in any capacity should be	
20	typed or printed below their signatures.	
21	Signature of Other Spouse:	
22	Date:	
23	Print Name Here:	
24	Residence Address:	
25	(Make Sure Your Signature is Authenticated or Acknowledged Below.)	

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1	AUTHENTICATION		
2	Signature authenticated this day of, (year)		
3	*		
4	TITLE: MEMBER STATE BAR OF WISCONSIN		
5	(If not, authorized by s. 706.06, Wis. Stats.)		
6	Acknowledgment		
7	STATE OF WISCONSIN	)	
8	) ss.		
9	County	)	
10	Personally came before me this day of, (ye	ar) the above named	to
11	me known to be the person who executed the foregoing ins	strument and acknowled	ge
12	the same.		
13	*		
14	Notary Public, County, Wisconsin.		
15	My Commission is permanent.		
16	(If not, state expiration date:, (year))		
17	(Signatures may be authenticated or		
18	acknowledged. Both are not necessary.)		
19	*Names of persons signing in any capacity should		
20	be typed or printed below their signatures.		
21	TERMINATION OF		
22	STATUTORY TERMINABLE INDIVIDUA	AL	
23	PROPERTY CLASSIFICATION AGREEME	ENT	
24	I UNDERSTAND THAT:		

# **ASSEMBLY BILL 992**

1	1. THIS TERMINATION TAKES EFFECT 30 DAYS AFTER MY SPOUSE IS
2	NOTIFIED OF THE TERMINATION, AS PROVIDED UNDER SECTION 766.589
3	(4) OF THE WISCONSIN STATUTES.
4	2. THIS TERMINATION IS PROSPECTIVE; IT DOES NOT AFFECT THE
5	CLASSIFICATION OF PROPERTY ACQUIRED BEFORE THE TERMINATION
6	BECOMES EFFECTIVE. PROPERTY ACQUIRED AFTER THE TERMINATION
7	BECOMES EFFECTIVE IS CLASSIFIED AS PROVIDED UNDER THE MARITAL
8	PROPERTY LAW.
9	3. IN GENERAL, THIS TERMINATION IS NOT BINDING ON CREDITORS
10	UNLESS THEY ARE PROVIDED A COPY OF THE TERMINATION BEFORE
11	CREDIT IS EXTENDED.
12	The undersigned terminates the statutory terminable individual property
13	classification agreement entered into by me and my spouse on (date last spouse
14	signed the agreement) under section 766.589 of the Wisconsin Statutes.
15	Signature:
16	Date:
17	Print Name Here:
18	Residence Address:
19	Schedule "A"
20	FINANCIAL DISCLOSURE
21	The following general categories of assets and liabilities are not all inclusive
22	and if other assets or liabilities exist they should be listed. Assets should be listed
23	according to which spouse has title (including assets owned by a spouse or the
24	spouses with one or more third parties) and at their approximate market value.
25	Husband Name of One Spouse Wife Name of Other Spouse Both Names

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1	I.	ASSETS:
2		A. Real estate (gross value)
3		B. Stocks, bonds and mutual funds
4		C. Accounts at and certificates and
5		other instruments issued by
6		financial institutions
7		D. Mortgages, land contracts,
8		promissory notes and cash
9		E. Partnership interests
10		EL.Limited liability company interests
11		F. Trust interests
12		G. Livestock, farm products, crops
13		H. Automobiles and other vehicles
14		I. Jewelry and personal effects
15		J. Household furnishings
16		K. Life insurance and annuities:
17		1. Face value
18		2. Cash surrender value
19		L. Retirement benefits (include value):
20		1. Pension plans
21		2. Profit sharing plans
22		3. HR-10 KEOGH plans
23		4. IRAs
24		5. Deferred compensation plans
25		M. Other assets not listed elsewhere

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1	II.	OBLIGATIONS (TOTAL OUTSTANDING BALANCE):
2		A. Mortgages and liens
3		B. Credit cards
4		C. Other obligations to financial
5		institutions
6		D. Alimony, maintenance and child
7		support (per month)
8		E. Other obligations (such as other obligations
9		to individuals guarantees,
10		contingent liabilities)
11	III.	ANNUAL COMPENSATION FOR SERVICES:
12		(for example, wages and income from
13		self-employment; also include social security,
14		disability and similar income here)
15		(IF YOU NEED ADDITIONAL SPACE,
16		ADD ADDITIONAL SHEETS.)
17		<b>SECTION 73.</b> 767.082 of the statutes is amended to read:
18		767.082 Suspension of proceedings to effect reconciliation. During the
19	pen	dency of any action for divorce or legal separation, the court may, upon written
20	stip	ulation of both parties that they desire to attempt a reconciliation, enter an order
21	susj	pending any and all orders and proceedings for such period, not exceeding 90
22	day	s, as the court determines advisable so as to permit the parties to attempt a
23	reco	nciliation without prejudice to their respective rights. During the period of
24	susj	pension the parties may resume living together as <del>husband and wife</del> <u>spouses</u> and
25	thei	r acts and conduct shall not constitute an admission that the marriage is not

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## ASSEMBLY BILL 992

irretrievably broken or a waiver of the ground that the parties have voluntarily lived 1 2 apart continuously for 12 months or more immediately prior to the commencement 3 of the action if such is the case. Suspension may be revoked upon motion of either 4 party by order of the court. If the parties become reconciled, the court shall dismiss 5 the action. If the parties are not reconciled after the period of suspension, the action 6 shall proceed as though no reconciliation period was attempted. 7 **SECTION 74.** 767.085 (1) (a) of the statutes is amended to read: 8 767.085 (1) (a) The name and birthdate of the parties, the social security 9 numbers of the husband and wife spouses and their occupations, the date and place 10 of marriage, and the facts relating to the residence of both parties. 11 **SECTION 75.** 767.085 (1) (b) of the statutes is amended to read: 12767.085 (1) (b) The name, birthdate, and social security number of each minor 13 child of the parties and each other child born to the wife a spouse during the 14marriage, and whether the wife <u>a spouse</u> is pregnant. 15**SECTION 76.** 767.458 (1m) of the statutes is amended to read: 16 767.458 (1m) In an action to establish the paternity of a child who was born 17to a woman while she was married to a man, where a man other than the woman's husband spouse alleges that he, not the husband woman's spouse, is the child's 18 19 father, a party may allege that a judicial determination that a man other than the 20 husband woman's spouse is the father is not in the best interest of the child. If the 21court or a circuit or supplemental court commissioner under s. 757.675 (2) (g) 22determines that a judicial determination of whether a man other than the husband 23woman's spouse is the father is not in the best interest of the child, no genetic tests 24may be ordered and the action shall be dismissed.

**SECTION 77.** 767.47 (9) of the statutes is amended to read:

25

# **ASSEMBLY BILL 992**

1

 $\mathbf{2}$ spouse of the mother of the child at the time of the conception of the child is the 3 natural father parent of the child, as provided in s. 891.40. 4 **SECTION 78.** 767.50 (1) of the statutes is amended to read: 5 767.50 (1) The trial shall be divided into 2 parts. The first part shall deal with 6 the determination of paternity. The 2nd part shall deal with child support, legal 7 custody, periods of physical placement, and related issues. At the first part of the trial, the main issue shall be whether the alleged or presumed father is or is not the 8 9 father of the mother's child, but if the child was born to the mother while she was the 10 lawful wife spouse of a specified man there shall first be determined, as provided in 11 s. 891.39, the prior issue of whether the husband mother's spouse was not the father 12of the child. The first part of the trial shall be by jury only if the defendant verbally 13requests a jury trial either at the initial appearance or at the pretrial hearing or 14requests a jury trial in writing prior to the pretrial hearing. The court may direct, 15and if requested by either party, before the introduction of any testimony in the party's behalf, shall direct the jury, in cases where there is a jury, to find a special 16 17verdict as to any of the issues specified in this section except that the court shall make 18 all the findings enumerated in s. 767.51 (2) to (4). If the mother is dead, becomes insane, cannot be found within the jurisdiction, or fails to commence or pursue the 19 20 action, the proceeding does not abate if any of the persons under s. 767.45 (1) makes 21a motion to continue. The testimony of the mother taken at the pretrial hearing may 22in any such case be read in evidence if it is competent, relevant, and material. The 23issues of child support, custody and visitation, and related issues shall be determined  $\mathbf{24}$ by the court either immediately after the first part of the trial or at a later hearing before the court. 25

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767.47 (9) Where a child is conceived by artificial insemination, the husband

1 **SECTION 79.** 769.316 (9) of the statutes is amended to read: 2 769.316 (9) The defense of immunity based on the relationship of husband and 3 wife spouses or parent and child does not apply in a proceeding under this chapter. 4 **SECTION 80.** 815.20 (1) of the statutes is amended to read: 5 815.20 (1) An exempt homestead as defined in s. 990.01 (14) selected by a 6 resident owner and occupied by him or her shall be exempt from execution, from the 7 lien of every judgment and from liability for the debts of the owner to the amount of 8 \$40,000, except mortgages, laborers', mechanics' and purchase money liens and 9 taxes and except as otherwise provided. The exemption shall not be impaired by 10 temporary removal with the intention to reoccupy the premises as a homestead nor 11 by the sale of the homestead, but shall extend to the proceeds derived from the sale 12to an amount not exceeding \$40,000, while held, with the intention to procure 13 another homestead with the proceeds, for 2 years. The exemption extends to land 14owned by husband and wife spouses jointly or in common or as marital property, and 15when they reside in the same household may be claimed by either or may be divided 16 in any proportion between them, but the exemption may not exceed \$40,000 for the 17household. If the husband and wife spouses fail to agree on the division of exemption, the exemption shall be divided between them by the court in which the first judgment 18 19 was taken. The exemption extends to the interest therein of tenants in common, 20 having a homestead thereon with the consent of the cotenants, and to any estate less 21than a fee.

22

**SECTION 81.** 851.30 (2) (a) of the statutes is amended to read:

851.30 (2) (a) An individual who obtains or consents to a final decree or
judgment of divorce from the decedent or an annulment of their marriage, if the
decree or judgment is not recognized as valid in this state, unless they subsequently

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participate in a marriage ceremony purporting to marry each other or they
 subsequently hold themselves out as husband and wife spouses.

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3

**SECTION 82.** 854.03 (3) of the statutes is amended to read:

4 854.03 (3) MARITAL PROPERTY. Except as provided in subs. (4) and (5), if a 5 husband and wife both spouses die leaving marital property and it is not established 6 that one survived the other by at least 120 hours, 50% of the marital property shall 7 be distributed as if it were the husband's <u>one spouse's</u> individual property and the 8 husband <u>that spouse</u> had survived, and 50% of the marital property shall be 9 distributed as if it were the <u>wife's other spouse's</u> individual property and the <u>wife that</u> 10 <u>spouse</u> had survived.

11

**SECTION 83.** 880.12 (1) of the statutes is amended to read:

12 880.12 (1) The court shall after hearing determine whether the person is a 13 proper subject for guardianship. If the person is found to be in need of a guardian, 14 the court shall appoint one or more guardians but not more than one guardian of the 15 person shall be appointed unless they be husband and wife <u>spouses</u>. The order shall 16 specify the amount of the bond, if any, to be given.

17

**SECTION 84.** 880.32 of the statutes is amended to read:

880.32 Notes and mortgages of minor veterans. Notwithstanding any 18 19 provision of this chapter or any other law to the contrary, any minor who served in 20 the active armed forces of the United States at any time after August 27, 1940, and 21the husband or wife spouse of such minor may execute in his or her own right, notes 22or mortgages, the payment of which is guaranteed or insured by the U.S. department 23of veterans affairs or the federal housing administrator under the servicemen's  $\mathbf{24}$ readjustment act of 1944 or the national housing act or any acts supplementary thereto or amendatory thereof. In connection with such transactions, such minors 25

1 may sell, release or convey such mortgaged property and litigate or settle 2 controversies arising therefrom, including the execution of releases, deeds and other 3 necessary papers or instruments. Such notes, mortgages, releases, deeds and other 4 necessary papers or instruments when so executed shall not be subject to avoidance 5 by such minor or the husband or wife spouse of such minor upon either or both of 6 them attaining the age of 18 because of the minority of either or both of them at the 7 time of the execution thereof.

8

**SECTION 85.** 880.835 (1) of the statutes is amended to read:

9 880.835 (1) Beneficial interests in a custodial trust created for multiple 10 beneficiaries are deemed to be separate custodial trusts of equal undivided interests 11 for each beneficiary. Except in a transfer or declaration for use and benefit of 12 husband and wife spouses, for whom survivorship is presumed, a right of 13 survivorship does not exist unless the instrument creating the custodial trust 14 specifically provides for survivorship or survivorship is required as to marital 15 property.

16

**SECTION 86.** 891.39 (1) (a) of the statutes is amended to read:

17891.39(1) (a) Whenever it is established in an action or proceeding that a child 18 was born to a woman while she was the lawful wife spouse of a specified man, any party asserting in such action or proceeding that the husband man was not the father 19 20 of the child shall have the burden of proving that assertion by a clear and satisfactory 21preponderance of the evidence. In all such actions or proceedings the husband and 22 the wife both spouses are competent to testify as witnesses to the facts. The court 23or judge in such cases shall appoint a guardian ad litem to appear for and represent 24the child whose paternity is questioned. Results of a genetic test, as defined in s. 767.001 (1m), showing that a man other than the husband woman's spouse is not 25

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excluded as the father of the child and that the statistical probability of the man's
parentage is 99.0% or higher constitute a clear and satisfactory preponderance of the
evidence of the assertion under this paragraph, even if the husband spouse is
unavailable to submit to genetic tests, as defined in s. 767.001 (1m).

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# 5 SECTION

**SECTION 87.** 891.39 (3) of the statutes is amended to read:

6 891.39 (3) If any court under this section adjudges a child to be a nonmarital 7 child, the clerk of court shall report the facts to the state registrar, who shall issue 8 a new birth certificate showing the correct facts as found by the court, and shall 9 dispose of the original, with the court's report attached under s. 69.15 (3). If the 10 husband <u>a male spouse</u> is a party to the action and the court makes a finding as to 11 whether <u>or not the husband he</u> is the father of the child, such finding shall be 12 conclusive in all other courts of this state.

13 SECTION 88. 891.40 (1) of the statutes is amended to read:

14 891.40(1) If, under the supervision of a licensed physician and with the consent 15of her husband spouse, a wife woman is inseminated artificially with semen donated 16 by a man who is not her <del>husband</del> spouse, the <del>husband</del> spouse of the mother at the 17time of the conception of the child shall be the a natural father parent of a child 18 conceived. The husband's spouse's consent must be in writing and signed by him or 19 her and his wife the mother. The physician shall certify their signatures and the date 20of the insemination, and shall file the husband's spouse's consent with the 21department of health and family services, where it shall be kept confidential and in 22a sealed file except as provided in s. 46.03 (7) (bm). However, the physician's failure 23to file the consent form does not affect the legal status of father parent and child. All 24papers and records pertaining to the insemination, whether part of the permanent

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record of a court or of a file held by the supervising physician or elsewhere, may be 1 2 inspected only upon an order of the court for good cause shown. 3 **SECTION 89.** 891.40 (2) of the statutes is amended to read: 4 891.40 (2) The donor of semen provided to a licensed physician for use in 5 artificial insemination of a woman other than who is not the donor's wife spouse is 6 not the a natural father parent of a child conceived, bears no liability for the support 7 of the child, and has no parental rights with regard to the child. 8 **SECTION 90.** 905.05 (title) of the statutes is amended to read: 9 905.05 (title) Husband-wife Spousal privilege. 10 **SECTION 91.** 938.02 (13) of the statutes is amended to read: 11 938.02 (13) "Parent" means either a biological parent, a husband spouse who 12has consented to the artificial insemination of his wife his or her spouse under s. 13 891.40, or a parent by adoption. If the juvenile is a nonmarital child who is not 14adopted or whose parents do not subsequently intermarry under s. 767.60, "parent" 15includes a person acknowledged under s. 767.62 (1) or a substantially similar law of another state or adjudicated to be the biological father. "Parent" does not include any 16 17person whose parental rights have been terminated. **SECTION 92.** 943.20 (2) (c) of the statutes is amended to read: 18 943.20 (2) (c) "Property of another" includes property in which the actor is a 19 20 co-owner and property of a partnership of which the actor is a member, unless the actor and the victim are husband and wife married to each other. 2122**SECTION 93.** 943.205 (2) (b) of the statutes is amended to read: 23943.205 (2) (b) "Owner" includes a co-owner of the person charged and a 24partnership of which the person charged is a member, unless the person charged and the victim are husband and wife married to each other. 25

LRB-3161/2 CMH&PJK:cjs:ch SECTION 94

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1	<b>SECTION 94.</b> 990.01 (39) of the statutes is created to read:
2	990.01 (39) SPOUSE. "Spouse" means a person who is legally married to another
3	person of the same or opposite sex.
4	SECTION 95. Initial applicability.
5	(1) This act first applies to marriages entered into on the effective date of this
6	subsection.
7	(2) The treatment of sections ~71.03~(2)~(d)~(title),~1.,~2.,~and~3.,~(g),~and~(m)~2.
8	and (4) (a), $71.05$ (22) (a) (title), $71.07$ (5m) (a) 3. and (9e) (b), $71.09$ (13) (a) 2., $71.52$
9	(4), and 71.83 (1) (a) 8. and (b) 5. of the statutes first applies to taxable years
10	beginning on January 1, 2004.
11	

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11

(END)