

State of Misconsin 2017 - 2018 LEGISLATURE

LRB-4704/1 TJD:kjf&ahe

2017 SENATE BILL 518

November 8, 2017 – Introduced by Senators STROEBEL, OLSEN and WIRCH, cosponsored by Representatives SKOWRONSKI, BROSTOFF, STAFSHOLT, NOVAK, KITCHENS, TITTL, KULP, MURSAU, TUSLER, OHNSTAD, MACCO, ANDERSON, BERCEAU, E. BROOKS, SINICKI, R. BROOKS, MEYERS and HESSELBEIN. Referred to Committee on Workforce Development, Military Affairs and Senior Issues.

AN ACT to repeal 54.34 (3) (a) to (j) and 54.38 (1m); to renumber and amend 54.34 (3) (intro.); to amend 54.30 (1), 54.34 (1) (intro.) and 54.44 (1) (c) 1.; and to create chapter 53 and 54.30 (4) of the statutes; relating to: uniform adult guardianship jurisdiction.

Analysis by the Legislative Reference Bureau

In 2007, the National Conference of Commissioners of Uniform State Laws approved and recommended the Uniform Adult Guardianship and Protective Proceedings Jurisdiction Act for enactment in all states. This bill incorporates the uniform act into Wisconsin law with some modifications. Generally, the bill addresses court jurisdiction for guardianships of adults. Under the bill, an adult for whom the appointment of a guardian of the person or of the estate is sought is known as the respondent.

Subchapter I: General provisions

The bill allows a Wisconsin court to communicate with a court in another state concerning a guardianship. The Wisconsin court may allow the parties to participate in the communication and the bill specifies when and for what the court is required to make a record of that communication. Additionally, in a guardianship, a Wisconsin court may request the court of another state to do certain things including holding an evidentiary hearing, ordering a person in that state to produce evidence or give testimony, or issuing any order necessary to assure a person's appearance in a proceeding or to authorize the release of relevant information. If a court in another

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state requests that a Wisconsin court do one of the certain things specified in the bill, the bill specifies that the Wisconsin court has jurisdiction for the limited purpose of granting the request or making reasonable efforts to comply with the request. The bill provides a means by which a person in another state may be deposed or allowed to testify in a proceeding in Wisconsin.

Subchapter II: Jurisdiction

For purposes of jurisdiction, the bill defines a respondent's home state as the state in which the respondent was physically present, including any period of temporary absence, for at least six consecutive months immediately before the filing of a petition for a guardianship of the person or estate. If there is no such state, the home state is defined as the state in which the respondent was physically present, including any period of temporary absence, for at least six consecutive months ending within the six months prior to the filing of the petition for guardianship. The bill defines a significant-connection state as a state, other than the home state, with which a respondent has a significant connection other than mere physical presence considering factors specified in the bill. The bill specifies a list of items a court must consider in determining whether a respondent has a significant connection with a particular state. The bill creates the exclusive basis for personal jurisdiction for a Wisconsin court to appoint a guardian of the person or the estate for an adult.

Under the bill, a Wisconsin court has personal jurisdiction to appoint a guardian of the person or the estate for a respondent if any of the following is true: 1) Wisconsin is the respondent's home state; 2) on the date the petition is filed, Wisconsin is a significant-connection state and the respondent does not have a home state, a court of the respondent's home state has declined to exercise jurisdiction because Wisconsin is a more appropriate forum, or the respondent has a home state but a petition is not pending in a court in that state and other circumstances are satisfied; 3) Wisconsin does not have jurisdiction as a home state or significant-connection state but the home state and all significant-connection states have declined to exercise jurisdiction because Wisconsin is the more appropriate forum and jurisdiction in Wisconsin is consistent with the Wisconsin and U.S. constitutions; or 4) the Wisconsin court meets the requirements for special jurisdiction. Under the bill, a Wisconsin court that otherwise lacks jurisdiction under the bill has special jurisdiction to do any of the following: 1) appoint a temporary guardian under current law standards, procedures, and time lines; 2) issue an order with respect to real or tangible personal property located in Wisconsin; or 3) appoint a guardian of the person or the estate for a person for whom a provisional order to transfer the proceeding from another state has been issued under certain procedures. The bill requires a Wisconsin court to dismiss a proceeding for appointment of a temporary guardian, either before or after the appointment of the temporary guardian, upon the request of a court of the home state, if Wisconsin was not the respondent's home state on the date the petition for appointment was filed. Except for that requirement to dismiss a proceeding on the appointment of a temporary guardian, a court that has appointed a guardian of the person or issued an order to appoint a guardian of the estate has exclusive and continuing jurisdiction over the proceeding until the court terminates the proceeding or the appointment or

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order expires. The bill requires that, if a petition for appointment of a guardianship is brought in Wisconsin but Wisconsin is not the respondent's home state, notice of the petition must be given to all of those persons who are entitled to notice under Wisconsin law and the law of the respondent's home state. The bill requires that this notice be given in the same manner as notice is required to be given in Wisconsin.

A Wisconsin court that has jurisdiction to appoint a guardian may decline to exercise its jurisdiction if it determines that another state's court is a more appropriate forum. The bill provides procedures for the Wisconsin court to decline jurisdiction and specifies factors the court must consider in determining whether it is an appropriate forum. The bill specifies actions the court may take if it determines it acquired jurisdiction to appoint a guardian of the person or issue an order to appoint a guardian of the estate because of unjustifiable conduct. In addition, the bill specifies actions the court may and must take if petitions for appointment of a guardian of the person or issuance of an order to appoint a guardian of the estate are filed in more than one state.

Subchapter III: Transfer of guardianship

Under the bill, a guardian of the person or the estate appointed in Wisconsin may petition the court to transfer the guardianship to another state. Notice of a transfer petition must be given to the persons that would be entitled to notice of a petition for the appointment of a guardian in Wisconsin. Upon request of the guardian, the individual subject to the guardianship, or a person who is required to be notified of the transfer petition or if the court so decides, the court must hold a hearing on a transfer petition. The bill requires the court to issue an order provisionally granting the transfer petition and to direct the guardian to petition for guardianship in the other state if the court is satisfied that the guardianship will be accepted by the other state's court and if other circumstances are satisfied. Upon the Wisconsin court's receipt of a provisional order accepting the proceeding from the court to which the proceeding is to be transferred and the documents required to terminate a guardianship in Wisconsin, the court must issue a final order confirming the transfer and terminating the guardianship.

Under the bill, to confirm transfer of a guardianship to Wisconsin, the guardian of the person or the estate is required to petition the Wisconsin court to accept the guardianship and include a certified copy of the other state's provisional order of transfer. The bill eliminates the list of additional information required to be included with that petition under current law. Notice of a petition to accept the transfer must be given to those persons entitled to notice of a petition for the appointment of a guardian in both Wisconsin and the state from which the guardianship would be transferred. The bill, therefore, eliminates the list of individuals entitled to notice of receipt and acceptance of a foreign guardianship under current law. Under the bill, upon request of the guardian, the individual subject to the guardianship, or a person required to be notified of the petition to accept the transfer. The bill requires the court must hold a hearing on the petition to accept the transfer. The bill requires the court to issue a provisional order granting the petition to accept transfer unless a certain objection is made or the guardian is ineligible for appointment in this state. Upon receipt of a final order from a court of another state transferring the

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proceeding to Wisconsin, the Wisconsin court must issue the final order accepting the proceeding and appointing the guardian in Wisconsin. The court must determine, no later than 60 days after the final order accepting transfer, whether the guardianship needs to be modified to conform to Wisconsin law. If a petitioner requests the expansion of the guardian's powers granted in another state, the court must hold a hearing. In granting a petition to accept transfer, the Wisconsin court must recognize a guardianship order from the other state including the determination of the incapacity of the respondent and the appointment of the guardian. Even if a Wisconsin court denies a petition to accept transfer of a guardianship from another state, the guardian may seek appointment as guardian in Wisconsin under Wisconsin law if the court has jurisdiction to make an appoint a guardian ad litem at any time to represent the respondent's interests and must appoint a guardian ad litem if there is an objection to a transfer or to the acceptance of a transfer.

Subchapter IV: Registration and recognition of orders from other states

Under the bill, a guardian of the person or the estate who has been appointed in another state, whose appointment petition as a guardian is not pending in Wisconsin, and who has notified the appointing court of intent to register, may register the guardianship order in Wisconsin by following certain procedures. Upon registration of a guardianship from another state, the bill allows the guardian to exercise all powers authorized in the order of appointment in Wisconsin, except as prohibited under or limited by Wisconsin laws. Under the bill, a Wisconsin court may grant any relief available to enforce a registered order.

Uniformity

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The bill requires that consideration be given to the need to promote uniformity of the law with respect to its subject matter among the state that enacts it.

For further information see the *state and local* fiscal estimate, which will be printed as an appendix to this bill.

enact as follows:	isin, representea in senate ana assemoly, ao
SECTION 1. Chapter 53 of the	e statutes is created to read:
(CHAPTER 53
UNIFORM A	DULT GUARDIANSHIP
JU	JRISDICTION
S	UBCHAPTER I
GENE	RAL PROVISIONS

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1 53.01 Purpose; construction. This chapter applies to the process of $\mathbf{2}$ determining jurisdiction over the person for the purpose of a guardianship 3 proceeding or matter. The chapter is intended to supplement but not replace the 4 procedure for petitioning for a guardianship under ch. 54 and for protective $\mathbf{5}$ placement or services under ch. 55. The purpose of this chapter is to resolve potential 6 conflicts regarding jurisdiction between states and to make uniform the laws with 7 respect to this chapter among those states. To the extent there is a conflict in 8 procedure between this chapter and the provisions of ch. 54 or 55, the procedures in 9 ch. 54 or 55 supersede the conflicting provision of this chapter. 10 **53.02 Definitions.** In this chapter:

- 11 **(1)** "Abuse" has the meaning given in s. 46.90 (1) (a).
- 12 (2) "Financial exploitation" has the meaning given in s. 46.90 (1) (ed).

(3) "Guardian of the estate" means a person appointed by the court of any state to administer the property of an adult on the basis of a finding of incapacity or incompetence or on the basis of being found to be a spendthrift, including a person appointed guardian of the estate under s. 54.10 (2) or (3) and including a conservator appointed in another state where that term is used for a role similar to that of a guardian of the estate under s. 54.10 (2) or (3). "Guardian of the estate" does not include a person appointed voluntary conservator under s. 54.76 (2).

(4) "Guardian of the person" means a person appointed by the court to make
decisions regarding the person of an adult, including a guardian of the person
appointed under s. 54.10 (3).

(5) "Guardianship of the person order" means an order appointing a guardianof the person.

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(6) "Guardianship of the person proceeding" means a judicial proceeding in
 which an order for the appointment of a guardian of the person is sought or has been
 issued.

4 (7) "Home state" means the state in which the respondent was physically 5 present, including any period of temporary absence, for at least 6 consecutive months 6 immediately before the filing of a petition for an order appointing a guardian of the 7 estate or the appointment of a guardian of the person; or if none, the state in which 8 the respondent was physically present, including any period of temporary absence, 9 for at least 6 consecutive months ending within the 6 months prior to the filing of the 10 petition.

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(8) "Incapacity" has the meaning given in s. 54.01 (15).

12 **(9)** "Neglect" has the meaning given in s. 46.90 (1) (f).

(10) "Party" means the respondent, petitioner, guardian of the person,
guardian of the estate, interested person, as defined in s. 54.01 (17), or any other
person allowed by the court to participate in a guardianship of the person proceeding
or proceeding for the appointment of a guardian of the estate.

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(11) "Person" has the meaning given in s. 990.01 (26).

(12) "Record" means information that is inscribed on a tangible medium or that
is stored in an electronic or other medium and is retrievable in perceivable form.

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(13) "Residence" has the meaning given in s. 55.01 (6t).

- (14) "Respondent" means an adult for whom an order appointing a guardian
 of the estate or the appointment of a guardian of the person is sought.
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(15) "Self-neglect" has the meaning given in s. 46.90 (1) (g).

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(16) "Significant-connection state" means a state, other than the home state,
 with which a respondent has a significant connection other than mere physical
 presence considering the factors in s. 53.21.

4 (17) "State," notwithstanding s. 990.01 (40), means a state of the United States,
5 the District of Columbia, Puerto Rico, the U.S. Virgin Islands, a federally recognized
6 Indian tribe, or any territory or insular possession subject to the jurisdiction of the
7 United States.

53.03 International application. A court of this state may treat a foreign
country as if it were a state for the purpose of applying this subchapter and subchs.
II, III, and V.

11 53.04 Communication between courts. (1) A court of this state may 12 communicate with a court in another state concerning a proceeding arising under 13 this chapter. The court may allow the parties to participate in the communication. 14 Except as otherwise provided in sub. (2), the court shall make a record of the 15 communication. The record may be limited to the fact that the communication 16 occurred.

17 (2) Courts may communicate concerning schedules, calendars, court records,18 and other administrative matters without making a record.

19 53.05 Cooperation between courts. (1) In a guardianship of the person
20 proceeding or proceeding for appointment of a guardian of the estate in this state,
21 a court of this state may request the appropriate court of another state to do any of
22 the following:

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(a) Hold an evidentiary hearing.

(b) Order a person in that state to produce evidence or give testimony underprocedures of that state.

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1 (c) Order that an evaluation or assessment be made of the respondent. $\mathbf{2}$ (d) Order any appropriate investigation of a person involved in a proceeding. 3 (e) Forward to the court of this state a certified copy of the transcript or other 4 record of a hearing under par. (a) or any other proceeding, any evidence otherwise 5 produced under par. (b), and any evaluation or assessment prepared in compliance 6 with an order under par. (c) or (d). 7 (f) Issue any order necessary to assure the appearance in the proceeding of a person whose presence is necessary for the court to make a determination, including 8 9 the respondent or the individual subject to a guardianship of the person or of the 10 estate. 11 (g) Issue an order authorizing the release of medical, financial, criminal, or 12other relevant information in that state, including protected health information as 13defined in 45 CFR 160.103. 14(2) If a court of another state in which a guardianship of the person proceeding 15or proceeding to appoint a guardianship of the estate is pending requests assistance 16 of the kind provided in sub. (1), a court of this state has jurisdiction for the limited 17purpose of granting the request or making reasonable efforts to comply with the 18 request. 19 53.06 Taking testimony in another state. (1) In a guardianship of the 20person proceeding or proceeding for the appointment of a guardian of the estate, in 21addition to other procedures that may be available, testimony of a witness who is 22located in another state may be offered by deposition or other means allowable in this 23state for testimony taken in another state. The court on its own motion may order

that the testimony of a witness be taken in another state and may prescribe themanner in which and the terms upon which the testimony is to be taken.

1	(2) In a guardianship of the person proceeding or proceeding for the
2	appointment of a guardian of the estate, a court in this state may permit a witness
3	located in another state to be deposed or to testify by telephone or audiovisual or
4	other electronic means. A court of this state shall cooperate with the court of the
5	other state in designating an appropriate location for the deposition or testimony.
6	(3) Documentary evidence transmitted from another state to a court of this
7	state by technological means that do not produce an original writing may not be
8	excluded from evidence on an objection based on the best evidence rule.
9	SUBCHAPTER II
10	JURISDICTION
11	53.21 Significant-connection factors. In determining under ss. 53.23 and
12	53.31 whether a respondent has a significant connection with a particular state, the
13	court shall consider all of the following:
14	(1) The location of and strength of connection to the respondent's family, other
15	significant social connections, and service providers.
16	(2) The location of other persons required to be notified of the guardianship of
17	the person proceeding or proceeding to appoint a guardian of the estate and the
18	location of substantial evidence relating to the respondent.
19	(3) The length of time the respondent at any time was physically present in the
20	state, past or current status as a resident, and the duration of any absence.
21	(4) The location of the resident's property.
22	(5) The extent to which the respondent has ties to the state, such as voting
23	registration, state or local tax return filing, vehicle registration, driver's license,
24	work, social relationship, and receipt of services.

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1	53.22 Exclusive basis. This subchapter provides the exclusive basis for
2	personal jurisdiction for a court of this state to appoint a guardian of the person or
3	issue an order appointing a guardian of the estate for an adult.
4	53.23 Jurisdiction. A court of this state has personal jurisdiction to appoint
5	a guardian of the person or issue an order appointing a guardian of the estate for a
6	respondent if any of the following is satisfied:
7	(1) This state is the respondent's home state.
8	(2) On the date the petition is filed, this state is a significant-connection state
9	and any of the following is satisfied:
10	(a) The respondent does not have a home state or a court of the respondent's
11	home state has declined to exercise jurisdiction because this state is a more
12	appropriate forum.
13	(b) The respondent has a home state, a petition for an appointment or order is
14	not pending in a court of that state or another significant-connection state, and
15	before the court makes the appointment or issues the order all of the following are
16	satisfied:
17	1. A petition for an appointment or order is not filed in the respondent's home
18	state.
19	2. An objection to the court's jurisdiction is not filed by a person required to be
20	notified of the proceeding, or, if an objection has been made, the objector has not
21	established that exercise of jurisdiction by the court would be contrary to the
22	interests of the respondent.
23	3. The court in this state concludes that it is an appropriate forum under the
24	factors set forth in s. 53.26.

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1 (3) This state does not have jurisdiction under either sub. (1) or (2), the 2 respondent's home state and all significant-connection states have declined to 3 exercise jurisdiction because this state is the more appropriate forum, and 4 jurisdiction in this state is consistent with the constitutions of this state and the 5 United States.

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(4) The requirements for special jurisdiction under s. 53.24 are met.

53.24 Special jurisdiction. (1) A court of this state lacking jurisdiction
under s. 53.23 (1) to (3) has special jurisdiction to do any of the following:

9 (a) Appoint a temporary guardian of the person or guardian of the estate under
10 s. 54.50 in accordance with the standards and procedures and for the time periods
11 specified in s. 54.50.

(b) Issue an order with respect to real or tangible personal property located inthis state.

(c) Appoint a guardian of the person or guardian of the estate for an individual
subject to a guardianship of the person or of the estate for whom a provisional order
to transfer the proceeding from another state has been issued under procedures
similar to s. 53.31.

(2) If a petition for the appointment of a temporary guardian is brought in this
 state and this state was not the respondent's home state on the date the petition was
 filed, the court shall dismiss the proceeding at the request of the court of the home
 state, if any, whether dismissal is requested before or after the appointment of a
 temporary guardian.

53.25 Exclusive and continuing jurisdiction. Except as otherwise
 provided in s. 53.24, a court that has appointed a guardian of the person or issued
 an order appointing a guardian of the estate consistent with this chapter has

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1	exclusive and continuing jurisdiction over the proceeding until it is terminated by
2	the court or the appointment or order expires by its own terms.
3	53.26 Appropriate forum. (1) A court of this state having jurisdiction under
4	s. 53.23 to appoint a guardian of the person or issue an order appointing a guardian
5	of the estate may decline to exercise its jurisdiction if it determines at any time that
6	a court of another state is a more appropriate forum.
7	(2) If a court of this state declines to exercise its jurisdiction under sub. (1), it
8	shall either dismiss or stay the proceeding. The court may impose any condition the
9	court considers just and proper, including the condition that a petition for the
10	appointment of a guardian of the person or issuance of an order appointing a
11	guardian of the estate be filed promptly in another state.
12	(3) In determining whether it is an appropriate forum, the court shall consider
13	all relevant factors, including all of the following:
14	(a) Any expressed preference of the respondent.
15	(b) Whether abuse, neglect, self-neglect, or financial exploitation of the
16	respondent has occurred or is likely to occur and which state could best protect the
17	respondent from the abuse, neglect, self-neglect, or financial exploitation.
18	(c) The length of time the respondent was physically present in or had
19	established residence in this or another state.
20	(d) The distance of the respondent from the court in each state.
21	(e) The financial circumstances of the respondent's estate.
22	(f) The nature and location of the evidence.
23	(g) The ability of the court in each state to decide the issue expeditiously and
24	the procedures necessary to present evidence.

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- 1 (h) The familiarity of the court of each state with the facts and issues in the $\mathbf{2}$ proceeding.
- 3 (i) If an appointment is made, the court's ability to monitor the conduct of the 4 guardian of the person or guardian of the estate.
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53.27 Jurisdiction declined by reason of conduct. (1) If at any time a court of this state determines that it acquired jurisdiction to appoint a guardian of the person or issue an order appointing a guardian of the estate because of unjustifiable conduct, the court may do any of the following:

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(a) Decline to exercise jurisdiction.

10 (b) Exercise jurisdiction for the limited purpose of fashioning an appropriate 11 remedy to ensure the health, safety, and welfare of the respondent or the protection 12 of the respondent's property or to prevent a repetition of the unjustifiable conduct, 13including staving the proceeding until a petition for the appointment of a guardian 14 of the person or issuance of an order appointing a guardian of the estate is filed in 15a court of another state having jurisdiction.

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(c) Continue to exercise jurisdiction after considering all of the following:

171. The extent to which the respondent and all persons required to be notified 18 of the proceedings have acquiesced in the exercise of the court's jurisdiction.

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2. Whether it is a more appropriate forum than the court of any other state 20 under the factors set forth in s. 53.26.

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3. Whether the court of any other state would have jurisdiction under factual circumstances in substantial conformity with the jurisdictional standards of s. 53.23.

23(2) If a court of this state determines that it acquired jurisdiction to appoint a 24guardian of the person or issue an order appointing a guardian of the estate because 25a party seeking to invoke its jurisdiction engaged in unjustifiable conduct, it may

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1 assess against that party necessary and reasonable expenses, including attorney's 2 fees, investigative fees, court costs, communication expenses, witness fees and 3 expenses, and travel expenses. The court may not assess fees, costs, or expenses of 4 any kind against this state or a governmental subdivision, agency, or 5 instrumentality of this state unless authorized by law other than this chapter.

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6 53.28 Notice of proceeding. If a petition for the appointment of a guardian 7 of the person or issuance of an order appointing a guardian of the estate is brought 8 in this state and this state was not the respondent's home state on the date the 9 petition was filed, in addition to complying with the notice requirements of this state, 10 notice of the petition must be given to those persons who would be entitled to notice 11 of the petition if a proceeding were brought in the respondent's home state. The 12 notice must be given in the same manner as notice is required to be given in this state.

13 53.29 Proceedings in more than one state. Except for a petition for the 14 appointment of a temporary guardian or issuance of an order limited to property 15 located in this state under s. 53.24 (1) (a) or (b), if a petition for the appointment of 16 a guardian of the person or issuance of an order appointing a guardian of the estate 17 is filed in this state and in another state and neither petition has been dismissed or 18 withdrawn, all of the following rules apply:

(1) If the court in this state has jurisdiction under s. 53.23, it may proceed with
the case unless a court in another state acquires jurisdiction under provisions similar
to s. 53.23 before the appointment or issuance of the order.

(2) If the court in this state does not have jurisdiction under s. 53.23, whether
at the time the petition is filed or at any time before the appointment or issuance of
the order, the court shall stay the proceeding and communicate with the court in the
other state. If the court in the other state has jurisdiction, the court in this state shall

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1	dismiss the petition unless the court in the other state determines that the court in
2	this state is a more appropriate forum.
3	SUBCHAPTER III
4	TRANSFER OF GUARDIANSHIP
5	53.31 Transfer of guardianship to another state. (1) A guardian of the
6	person or guardian of the estate appointed in this state may petition the court to
7	transfer the guardianship to another state.
8	(2) Notice of a petition under sub. (1) must be given to the persons that would
9	be entitled to notice of a petition in this state for the appointment of a guardian under
10	s. 54.38.
11	(3) On the court's own motion or on request of the guardian of the person or
12	guardian of the estate, the individual subject to a guardianship of the person or of
13	the estate, or other person required to be notified of the petition, the court shall hold
14	a hearing on a petition filed under sub. (1).
15	(4) The court shall issue an order provisionally granting a petition to transfer
16	a guardianship and shall direct the guardian of the person or guardian of the estate
17	to petition for guardianship in the other state if the court is satisfied that the
18	guardianship will be accepted by the court in the other state and the court finds that
19	all of the following are satisfied:
20	(a) The individual subject to the guardianship of the person or of the estate is
21	physically present in or is reasonably expected to move permanently to the other
22	state.
23	(b) An objection to the transfer has not been made or, if an objection has been
24	made, the objector has not established that the transfer would be contrary to the
25	interests of the individual subject to the guardianship of the person or of the estate.

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1 (c) For guardianship of the person, plans for care and services for the individual 2 subject to the guardianship of the person in the other state are reasonable and 3 sufficient.

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- 4 (d) For guardianship of the estate, adequate arrangements will be made for
 5 management of the property of the individual subject to a guardianship of the estate.
- 6 (5) The court shall issue a final order confirming the transfer and terminating
 7 the guardianship upon its receipt of all of the following:
- 8 (a) A provisional order accepting the proceeding from the court to which the
 9 proceeding is to be transferred which is issued under provisions similar to s. 53.32.
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(b) The documents required to terminate a guardianship in this state.

(6) The court may at any time appoint a guardian ad litem to represent the
interests of the respondent. The court shall appoint a guardian ad litem if an
objection is made under sub. (4) (b).

53.32 Accepting guardianship transferred from another state. (1) To 1415confirm transfer of a guardianship of the person or of the estate transferred to this 16 state under provisions similar to s. 53.31, the guardian of the person or guardian of 17the estate must petition the court in this state to accept the guardianship. The petition must include a certified copy of the other state's provisional order of transfer. 18 19 The petition shall also include a proposed order specifying the powers to be granted 20in this state and a sworn statement that, to the best of the petitioner's knowledge, 21the proposed order is consistent with the authority granted to the guardian in the 22other state.

(2) Notice of a petition under sub. (1) must be given to those persons that would
be entitled to notice if the petition were a petition for the appointment of a guardian
of the person or issuance of an order appointing a guardian of the estate in both the

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transferring state and this state. The notice must be given in the same manner as
 notice is required to be given in this state.

- 3 (3) On the court's own motion or on request of the guardian of the person or
 4 guardian of the estate, the individual subject to a guardianship of the person or of
 5 the estate, or other person required to be notified of the proceeding, the court shall
 6 hold a hearing on a petition filed under sub. (1).
- 7 (4) The court shall issue an order provisionally granting a petition filed under
 8 sub. (1) unless any of the following circumstances occurs:

9 (a) An objection is made and the objector establishes that transfer of the 10 proceeding would be contrary to the interests of the individual subject to a 11 guardianship of the person or of the estate or that the proposed powers to be given 12 to the guardian significantly expand the powers granted to the guardian in the other 13 state.

14 (b) The guardian of the person or guardian of the estate is ineligible for15 appointment in this state.

(5) The court shall issue a final order accepting the proceeding and appointing
the guardian of the person or guardian of the estate as guardian in this state upon
its receipt from the court from which the proceeding is being transferred of a final
order issued under provisions similar to s. 53.31 transferring the proceeding to this
state.

(6) Not later than 60 days after issuance of a final order accepting transfer of
a guardianship of the person or of the estate, the court shall determine whether the
guardianship needs to be modified to conform to the law of this state. If a petitioner
requests the expansion of powers that were granted to a guardian in another state,
a hearing shall be held that conforms to the requirements of s. 54.63.

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1 In granting a petition under this section, the court shall recognize a (7) $\mathbf{2}$ guardianship order from the other state, including the determination of incapacity 3 of the individual subject to a guardianship of the person or of the estate and the 4 appointment of the guardian of the person or guardian of the estate. 5 (8) The denial by a court of this state of a petition to accept a guardianship transferred from another state does not affect the ability of the guardian of the 6 7 person or of the estate to seek appointment as guardian in this state under s. 54.10 or 54.76 if the court has jurisdiction to make an appointment other than by reason 8 9 of the provisional order of transfer. 10 (9) The court may at any time appoint a guardian ad litem to represent the 11 interests of the respondent or to assist the court in conforming the order to the laws 12of this state. The court shall appoint a guardian ad litem if an objection is made 13under sub. (4) (a). 14SUBCHAPTER IV 15**REGISTRATION AND RECOGNITION** OF ORDERS FROM OTHER STATES 16 1753.41 Registration of guardianship of the person orders. If a guardian 18 of the person has been appointed in another state and a petition for the appointment of a guardian of the person is not pending in this state, the guardian of the person 19 20appointed in the other state, after giving notice to the appointing court of an intent 21to register, may register the guardianship of the person order in this state by filing 22as a foreign judgment in a court, in any appropriate county of this state, certified 23copies of the order and letters of office.

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53.42 Registration of guardianship of the estate orders. If a guardian
 of the estate has been appointed in another state and a petition for an order to

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appoint a guardian of the estate is not pending in this state, the guardian of the estate appointed in the other state, after giving notice to the appointing court of an intent to register, may register the order appointing the guardian of the estate in this state by filing as a foreign judgment in a court of this state, in any county in which property belonging to the individual subject to the guardianship of the estate is located, certified copies of the order and letters of office and of any bond.

53.43 Effect of registration. (1) Upon registration of a guardianship order
from another state, the guardian of the person or guardian of the estate may exercise
in this state all powers authorized in the order of appointment except as prohibited
under the laws of this state, including maintaining actions and proceedings in this
state and, if the guardian of the person or of the estate is not a resident of this state,
subject to any conditions imposed upon nonresident parties.

(2) A court of this state may grant any relief available under this chapter and
other law of this state to enforce a registered order.

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SUBCHAPTER V

UNIFORMITY; FEDERAL LAW

17 53.51 Uniformity of application and construction. In applying and
 18 construing this chapter, consideration must be given to the need to promote
 19 uniformity of the law with respect to its subject matter among states that enact it.

53.52 Relation to Electronic Signatures in Global and National
Commerce Act. This chapter modifies, limits, and supersedes the federal
Electronic Signatures in Global and National Commerce Act, 15 USC 7001 to 7031,
but does not modify, limit, or supersede section 101 (c) of that act, 15 USC 7001 (c),
or authorize electronic delivery of any of the notices described in section 103 (b) of
that act, 15 USC 7003 (b).

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1	SECTION 2. 54.30 (1) of the statutes is amended to read:
2	54.30 (1) JURISDICTION. Except as provided in s. 54.38 (1), the circuit court has
3	subject matter jurisdiction over all petitions for guardianship. A guardianship of the
4	estate of any individual, once granted, shall extend to all of the ward's income and
5	assets in this state and shall exclude the jurisdiction of every other circuit court,
6	except as provided in ch. 786. Jurisdiction under this subsection also extends to the
7	petition by a foreign guardian for the receipt and acceptance of a foreign
8	guardianship, except as provided in s. 54.38 $(1m)$ ch. 53 and, if the petition is granted,
9	to the accepted guardianship. <u>Personal jurisdiction is subject to ch. 53.</u>
10	SECTION 3. 54.30 (4) of the statutes is created to read:
11	54.30 (4) CONFLICTS OF JURISDICTION OR VENUE. Before making a determination
12	of jurisdiction or venue under this section, the circuit court shall first make any
13	applicable determination of jurisdiction or venue under ch. 53. If any determination
14	of jurisdiction or venue made under this section conflicts with a determination made
15	under ch. 53, the court shall apply the determination made under ch. 53.
16	SECTION 4. 54.34 (1) (intro.) of the statutes is amended to read:
17	54.34 (1) (intro.) Any Subject to ch. 53, any person may petition for the
18	appointment of a guardian for an individual. The petition shall state all of the
19	following, if known to the petitioner:
20	SECTION 5. 54.34 (3) (intro.) of the statutes is renumbered 54.34 (3) and
21	amended to read:
22	54.34 (3) A petition for the receipt and acceptance by this state of a foreign
23	guardianship of a foreign ward who resides in or intends to move to this state may
24	include other petitions related to the foreign guardianship, such as a petition to
25	modify the terms of the foreign guardianship , and shall include all of the following: .

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1	SECTION 6. 54.34 (3) (a) to (j) of the statutes are repealed.
2	SECTION 7. 54.38 (1m) of the statutes is repealed.
3	SECTION 8. 54.44 (1) (c) 1. of the statutes is amended to read:
4	54.44 (1) (c) 1. If a motion for a hearing on a petition for receipt and acceptance
5	of a foreign guardianship is made by the foreign ward, by a person who has received
6	notice under s. 54.38 (1m) (a) 3. <u>53.32 (2)</u> , or on the court's own motion, a hearing on
7	the petition shall be heard within 90 days after the petition is filed.
8	SECTION 9. Initial applicability.
9	(1) This act first applies to guardianship proceedings initiated on the effective
10	date of this subsection.
11	(END)