

JOAN BALLWEG

STATE SENATOR · 14TH SENATE DISTRICT

Senate Bills 173, 174, 175, 176, 177 and 178 Recommendations of the 2022 Study Committee on Uniform Death Reporting Standards

Testimony of Senator Joan Ballweg Senate Committee on Health September 20, 2023

Good morning, Chair Cabral-Guevara, and members of the committee. Thank you for hearing this package of bills, which were recommended unanimously after months of study and discussion by the 2022 Study Committee on Uniform Death Reporting Standards.

I had the pleasure to serve as chairperson of the committee, which was comprised of two senators, two representatives, and seven public members. The public members ranged in expertise, including two medical examiners, a public health nurse, a funeral director, and various mental health and research advocates.

The idea for the Study Committee on Uniform Death Reporting Standards came after I served as Chair of the Speaker's Task Force on Suicide Prevention in the 2019 legislative session.

The committee was tasked with analyzing ways to improve our data on deaths, with the idea that better data will better inform death prevention efforts, particularly in the context of suicide. To that end, the committee heard testimony about, and had in-depth discussions on, the need for more uniform information included in death records. Death record data relies heavily on the work of various actors, including funeral directors, physicians, and county medical examiners/coroners.

In addition, the committee heard testimony about efforts to gather death-related information using other tools beyond death records. For example, standardized suicide investigation forms and fatality review teams are ways that some public health and other professionals are gathering comprehensive data on certain kinds of deaths. The goal of these tools is to assist stakeholders in identifying risk factors that can better inform preventative efforts.

In the interest of time, I will not describe in detail each of the six bills being heard today, but rather explain the three specific themes under which the bills may be categorized, which were the product of robust discussion and consensus.

First, the committee devoted significant discussion to the value of fatality review teams. Many counties currently have review teams of various types, but no state law governs their use. These teams discuss individual deaths, in a confidential setting, with the goal of identifying risk factors and circumstances that surround the

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death, so as to inform future prevention strategies. Recognizing the value of these teams, Senate Bill 177 codifies the existence of these teams in order to legitimize their practice, specify the confidential nature of their meetings, and clarify a team's ability to access certain records.

In addition, three of the bills address the content of a death record and the process for creating a death record by:

- Allowing inclusion of up to two additional occupation entries to the death record to provide better data about decedents with multiple occupations (Senate Bill 173).
- Requiring individuals to certify the cause and manner of death using an existing DHS electronic system to ensure timeliness, accuracy, and uniformity (Senate Bill 174).
- Ensuring that medical examiners and coroners receive notice of certain deaths in order to determine whether to take jurisdiction, so as to assist in timely submission of certain death record data (Senate Bill 178).

Finally, two bills seek to create more uniformity among medical certifications of cause and manner of death by:

- Requiring DHS to establish and encourage best practices for coroners and medical examiners when completing medical certifications and death investigations (Senate Bill 176).
- Requiring DHS to promote and encourage appropriate training for any person who is authorized to complete and sign a medical certification (Senate Bill 175).

I have been working with stakeholders to draft amendments to a few of these bills. The Department of Health Services has requested an amendment to Senate Bill 177 which will add maternal death to the list of reviewable deaths. I have also drafted an amendment for Senate Bill 178 which will eliminate deaths that occur within 24 hours of a patient being placed in hospice care from the deaths that necessary to report to the Coroner or Medical Examiner.

Again, I appreciate the opportunities both to have chaired this study committee and to testify before you on these six bills. Legislative Council attorneys Amber Otis and Kelly McGraw are with me today to assist in answering any questions.

September 20th, 2023

Members of the Senate Committee on Health

Testimony on 2023 Senate Bills 173, 174, 175, 176, 177, & 178

Relating to bills suggested by the Legislative Council Study Committee on Uniform Death Reporting

Thank you, Chairwoman Cabral-Guevara and other members of the committee, for hearing these bills today. The proposals before you came from the Legislative Council Study Committee on Uniform Death Reporting Standards, for which I was honored to serve as the Vice-Chair. Our task was to review the current protocols for investigating causes of death, reporting deaths, and the uniformity of those practices across the state. As tragic as death can be, it can also be incredibly informative when it comes to identifying trends and potential short comings in our system and society. Improving the reporting requirements and processes for all types of death, but especially unexpected ones, can help strengthen the validity of this data.

Throughout the study committee meetings, we got to hear from multiple people across different professions that are involved in not only certifying a death, but reporting the necessary information to the Wisconsin Vital Records Office. Their presentations and testimonies shined a light on areas of the process that need improvement. The bills before you can be broken down into three major categories for the death reporting process: creating a death record, certification uniformity, and additional data sources regarding death.

Senate Bill 173, 174, and 178 pertain to the creation of the death record. If one of the goals of this committee was to help identify trends and strengthen statistics, SB 173 helps with painting a better picture of the life of the recently deceased. It allows for adding more than one occupation for the individual, which can provide insight to different environmental factors that could have influenced health and wellbeing. SB 174 would aim to alleviate potential human error when filling out the death record by requiring the individuals signing the medical certification to use the electronic vital records system. Electronically entering this data would minimize the misinterpretations of what was written and then faxed, helping ensure the information used for the death record is accurate. Lastly, SB 178 puts a 24 hour timeline on when a hospital or similar institution needs to contact a medical examiner or coroner about a death in the facility to see if investigation is needed.

SB 175 and 176 recommend creating best practices and training for completing medical certifications, completing death investigations and filling out death reports. We heard throughout our meetings the importance of filling out a death record properly and how it seems that there is a disconnect with the medical world and the world of medical examiners and coroners. Establishing best practices would be a step towards uniformity across our 72 counties.

Lastly, SB 177 would officially recognize fatality review teams under state law. Currently, 45 counties in Wisconsin have created their own fatality review teams to help gather data and information on

overdose deaths, child deaths, suicide deaths, as well as others. This bill helps implement parameters and scopes for these review teams, as well as protect the sensitive, confidential data they deal with.

Death can be a heavy subject, and collecting this information can be sensitive and difficult. We need to help those who are obtaining this data by making sure the system they are using is functioning properly and efficiently, which will then help with identifying overall issues and trends. Creating a uniform standard for this industry can change what type of data can be collected, what we can learn from it, and most importantly, how we can change it for the better. Thank you, and I will happily take any questions at this time.

Respectfully,

Senator Jesse James 23rd Senate District

Sen.James@legis.wisconsin.gov



State of Wisconsin Department of Health Services

Tony Evers, Governor Kirsten L. Johnson, Secretary

Members of the Senate Committee on Health TO:

FROM: HJ Waukau, Legislative Director

September 20, 2023 DATE:

RE: Legislative Study Committee on Uniform Death Reporting Standards Bills

The Department of Health Services (DHS) would like to submit testimony for information only on the bills put forward by the Legislative Study Committee on Uniform Death Reporting Standards (UDRS). DHS appreciates its collaboration with the UDRS Committee and the opportunity to provide feedback on all of the bills as they were being drafted and deliberated. Additionally, DHS would like to thank the UDRS Committee members for accepting a significant amount of DHS' feedback and for putting forward a package of bills that will help to update the death reporting and vital records processes. Six bills in all were drafted by the UDRS Committee with five directly impacting DHS operations and the Statewide Vital Records Information System (SVRIS). DHS takes no issue with SB 173, SB 175, or SB 176 as currently drafted; and SB 178 does not impact DHS operations. However, DHS recommends that SB 174 and SB 177 be amended to provide resources for DHS to carry out the tasks enumerated under both bills and to allow for a more efficient use of resources.

DHS testified twice in front of the UDRS Committee during its deliberations over the latter half of 2022. DHS' first testimony focused on delivering an overview to the Committee on the functions of the State Vital Records Office (SVRO), what constitutes a vital record, and the death records process. This overview was provided at the request of the Committee Chairs and was intended to provide a foundation for all Committee members for their subsequent deliberations. In its second hearing, also at the request of the Committee, DHS presented on the state's interactions with the National Violent Death Reporting System (NVDRS) and State Unintentional Drug Overdose Reporting System (SUDORS); which are used to track violence-related and overdose deaths.²

SB 174 as drafted would require any person who completes and signs a medical certification to use the electronic system of vital records to complete the certification as required under law while eliminating the option to mail a death record to the filing party. Under SB 174 certifiers filing death records would no longer be allowed to use a "fax attestation form" as is allowed under existing law. Nationwide, 21 jurisdictions have some sort of requirement for electronic medical certification. Moving to an electronic records transfer system would require significant system upgrades and staff support to prepare for the additional users. Currently, all Wisconsin funeral homes, coroners, and medical examiners use the electronic system to file death records, while a majority of physician-submitted records are done via the fax attestation process.

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¹2022 Legislative Council Study Committee on Uniform Death Reporting Standards, "Presentation by Lynette Childs, State Registrar, State Vital Records Office, and HJ Waukau, Legislative Director, Department of Health Services," Wisconsin State Legislature, July 18, 2022, https://docs.legis.wisconsin.gov/misc/lc/study/2022/2407/ 010 july 18 2022 10 00 a m room 411 south state capitol/july18 dhs presentation.

²2022 Legislative Council Study Committee on Uniform Death Reporting Standards, "Presentation, National Violent Death Reporting system (NVDRS), by Lindsay Emer, PhD, NVDRS Coordinator, Wisconsin Department of Health Services (October 17, 2022)," Wisconsin State Legislature, October 17, 2022, https://docs.legis.wisconsin.gov/misc/lc/study/2022/2407/030 october 17 2022 10 00 a m room 411 south stat

In 2022, 8.8 percent of all medical certifications performed by physicians in Wisconsin were filed electronically using SVRIS. Utilizing the number of unique physicians that signed death certificates last year as a baseline, it is estimated that SB 174 would result in a net increase of over 5,000 new SVRIS users, equating to a 142 percent increase over the current user base. To account for this increase DHS would need 4.0 new full-time equivalent (FTE) positions, under the Information System Business Automation—Senior classification, at a cost of \$338,188 in program revenue annually to implement the requirements of SB 174. Two positions would be required to serve as system trainers for new users, maintain and perform ongoing training refreshers for established users, maintain end user documentation, and develop and maintain end user policy support. The other two FTEs would extend the capacity of existing analysts to meet the needs of the additional system users expected under this bill. Currently the SVRO has 5.0 FTEs to support existing program demands. States like South Carolina, Iowa, and Minnesota have similar programs as would be created under SB 174 and have supporting staffs of 8-to-10 FTEs. Funding to cover the increased staffing and costs would be covered by program revenue from fees appropriated under Wis. Stat. § 20.435(1)(gm) and assessed by SVRO. No new GPR funding would be needed.

SB 177 creates a new structure for fatality review teams in Wisconsin. Currently, fatality review teams operate in an ad hoc manner and there is no specific statutory authority related to fatality review teams. Rather there are only general provisions around confidentiality of records, access to records, and surveillance of public concerns. SB 177 would formalize this process by requiring DHS to establish a statewide fatality review program and permit DHS to create a statewide fatality review team. SB 177 would also define the duties, obligations, and structures of fatality review teams; the types of deaths to be reviewed; potential team members; and confer rulemaking authority on DHS for the development of the fatality review program. To help implement the provisions of SB 177, 4.0 new FTEs at a cost of \$317,223 GPR annually will be needed to satisfy the new programming requirements created by the bill. The four positions recommended by DHS would be as follows:

- Human Services Program Coordinator: who would be responsible for the overall coordination and oversight of the program, including supporting existing teams and providing support for new teams.
- *Program and Policy Analyst:* who would be responsible for supporting state and local teams and would lead dissemination of data and reports to stakeholders outlined in the proposal.
- Public Health Educator: who would support the Human Services Program Coordinator and Program and Policy Analyst in information dissemination and using findings from review teams to implement new best practices.
- Epidemiologist Advanced: who would support data needs of local teams, perform quantitative and qualitative analysis, and synthesize technical data for lay use.

Additionally, DHS recommends that maternal deaths also be added to the list of eligible deaths that could be investigated by the proposed Fatality Review Team program under SB 174. DHS currently reviews maternal deaths on an ad hoc basis utilizing federal funds. Adding maternal death reviews to the Fatality Review Teams' list of parameters would provide better alignment and structure, be a more efficient use of resources, and ensure this important work can continue.

Regarding the recommendations for both SB 174 and SB 177, DHS made similar recommendations to the UDRS Committee in writing, as the Committee debated the legislative proposals at its November 2022 and December 2022 hearings. In its comments to the UDRS Committee, DHS noted that it generally agreed with the concepts being advanced by the Committee, but resources would be necessary to implement the provisions of the bills.

DHS thanks the Senate Committee on Mental Health, Substance Abuse Prevention, Children and Families for the opportunity to submit testimony for information only on the UDRS Committee's package of bills. DHS is also appreciative for the significant amount of collaboration with the UDRS Committee and in that spirit would like to continue efforts to ensure the proposals contained in the bills can be put into effect.



TO: Members of the Senate Health Committee

FROM: Tim Hoven and Nathan Butzlaff, on behalf of the Wisconsin Hospice & Palliative Care

Association (WiHPCA)

DATE: September 19, 2023

RE: Senate Bill 178, related to requiring notification to the medical examiner or coroner of any

death that occurs within 24 hours of presentment at or admission to certain facilities

The Wisconsin Hospice and Palliative Care Association (WiHPCA) is a statewide, membership-based association that is committed to raising public awareness and improving the delivery of hospice and palliative care across Wisconsin through education and advocacy. WiHPCA members are committed to expanding access to high-quality, compassionate care for Wisconsin patients and their families facing life-limiting and end-of-life illnesses.

On September 20, the Senate Health Committee will hear Senate Bill 178, a bill that was a product of the Legislative Council Study Committee on Uniform Death Reporting Standards. This bill requires all individuals or organizations that are currently required to report certain deaths to medical examiners or coroners to also notify these officials of ALL persons who have died within 24 hours of admittance or presentment to a hospital or other facility (including a hospice) – even deaths not currently included under existing reportable circumstances in ss. 979.01(1).

On behalf of WiHPCA, we are writing to you in advance of this hearing to express our concerns about this bill as it relates specifically to hospice. In particular, WiHPCA respectfully requests an amendment exempting hospice since a substantial number of **expected** deaths occur within 24 hours of admission to hospice care.

Under current law, (<u>ss. 979.01(1</u>)), deaths in certain situations must be reported to the coroner or medical examiner – including deaths following accidents. Such deaths – typically following a significant fall – are the most common type of deaths that occur while a patient is receiving hospice care. Hospice agencies currently report these deaths to the appropriate county medical examiners or coroners as is required under <u>ss. 979.01(1)</u>. WIHPCA is seeking an amendment exempting hospices from notifying the medical examiner or coroner of any deaths not referenced in <u>ss. 979.01(1)</u> that occur within 24 hours of admission or presentment.

With respect to patients entering hospice care, there are many **expected** deaths at hospice facilities within 24 hours of admission or presentment. If Senate Bill 178 becomes law, the number of death notifications or reports that need to be submitted to the medical examiner or coroner would significantly increase. The current process for reporting deaths to medical examiners or coroners is described below.

In most cases of a reportable death, the medical examiner or coroner asks the hospice nurse a series of questions. Such a phone call can last 15-30 minutes and may be followed by several additional requests. These requests for patient information can be very detailed and may go back decades and the hospice nurse may not have access to all of the required data. The hospice nurse then must request this information from the patient's grieving family members. Ultimately, the medical examiner or coroner frequently determines the death of a hospice patient to be "natural" and the body is subsequently released, then allowing the family to make funeral arrangements.

If Senate Bill 178 becomes law as introduced, it would not only dramatically increase the workload of hospice nurses and staff during a time when surviving family members may need their support, it would also increase the workload of our county medical examiners and coroners to unnecessarily review expected deaths. To avoid this, WiHPCA respectfully requests an amendment to Senate Bill 178 to exempt hospices from notifying the medical examiner or coroner of any deaths not referenced in <u>ss. 979.01(1)</u> that occur within 24 hours of admission or presentment.

Thank you for your time and consideration of WiHPCA's concerns and our organization's request for a hospice exemption to the notification requirement included in Senate Bill 178.

Please contact WiHPCA's government relations representatives, Tim Hoven (at 414.305.2011 or tim@hovenconsulting.com) or Nathan Butzlaff (at 608.590.5571 or nathan@hovenconsulting.com) if you have any questions or need additional information.



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September 20, 2023

Re: Senate Bills 173, 174, 175, 176, 177, and 178

Dear Chairperson Sen. Cabral-Guevara and Members of the Committee:

Thank you for hearing this package of bills which deals with a difficult topic that brings joy to none, but where action can bring life and hope to so many. As the lead agency for coordinating suicide prevention strategies in Wisconsin, Mental Health America of Wisconsin played an instrumental role to inform these bills and supports the unanimous vote of approval the bills received by the Legislative Study Committee on Uniform Death Reporting Standards.

One of the primary strategies of suicide prevention in Wisconsin revolves around improving data surveillance around vital records. After months of active research performed by the Legislative Study Committee, it became abhorrently clear that Wisconsin's vital records system depends entirely on obsolete technology and upon a workforce that lacks minimum core competencies. These effects can cause disastrous consequences for bereaved families who are unable to access death benefits, validate military service, or lay individuals to rest according to their religious beliefs. Reducing the effects of trauma, stress, and grief reduces suicide risk.

The ability for prevention programs to share and learn from vital record data is also crucial to developing strategies that respond to changes in the environment. Limiting vital records to one occupation loses access to essential public health information related to exposure to workforce dangers or stress. Further, public health objectives suffer from lack of effective data sharing. The bills proposed in this package provide permissive guidance on how to improve these practices by codifying statewide and national best practices.

Personally, I was honored and humbled to serve on the Legislative Study Committee on Uniform Death Reporting Standards as a subject-matter expert. Mental Health America of Wisconsin strongly supports the passage of SB173, SB174, SB175, SB176, SB177, and SB178. While each is strong in their own right, their impact to reduce suicide in Wisconsin is greater than the sum of their parts.

Thank you for your consideration.

Respectfully.

Brian J. Michel, J.D. Chief Operating Officer

Mental Health America of Wisconsin

¹ Prevent Suicide Wisconsin. Suicide in Wisconsin: Impact and Response. September, 2020.