



WISCONSIN LEGISLATIVE COUNCIL

AGENDA

STUDY COMMITTEE ON THE INVESTMENT AND USE OF THE SCHOOL TRUST FUNDS

Representative Terry Katsma, Chair
Senator Lena C. Taylor, Vice-Chair

October 11, 2018

**Room 411 South
State Capitol
Madison, WI**

- 10:00 a.m.* CALL TO ORDER AND ROLL CALL.
- 10:05 a.m. APPROVAL OF THE MINUTES OF THE SEPTEMBER 5, 2018 MEETING.
- 10:10 a.m. PRESENTATION REGARDING IDAHO ENDOWMENT FUND:
- Chris Anton, Manager of Investments, Idaho Endowment Fund Investment Board.
- 10:40 a.m. PRESENTATION REGARDING UNCLAIMED PROPERTY:
- Michael Wagner, Assistant Deputy Secretary, Department of Revenue.
- 11:10 a.m. PRESENTATION REGARDING UNIFORM TRUST LAWS:
- Susan Gary, Orlando J. and Marian H. Hollis Professor of Law, University of Oregon.
- 11:40 a.m. PRESENTATION REGARDING THE BCPL INVESTMENT POLICY:
- Mark Ready, Professor and Chair, Department of Finance, Investments, and Banking, University of Wisconsin-Madison.

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*All of the times listed in the agenda are approximations.

(OVER)

12:10 p.m. LUNCH.

1:00 p.m. DISCUSSION OF DISTRIBUTED MATERIALS AND COMMITTEE ASSIGNMENT.

3:50 p.m. PLANS FOR FUTURE MEETINGS:

- November 14, 2018
- December 6, 2018

4:00 p.m. ADJOURNMENT.

Other committee members: Sen. Stroebel and Rep. Vruwink; and Public Members Bannigan, Derr, Eager, Merkes, and O'Malley.