

HISTORICAL SOCIETY

Budget Summary							
Fund	2022-23 Base Year Doubled	2023-25 Governor	2023-25 Jt. Finance	Joint Finance Change to:			
				Governor		Base	
				Amount	Percent	Amount	Percent
GPR	\$44,154,000	\$53,846,800	\$52,364,900	-\$1,481,900	- 2.8%	\$8,210,900	18.6%
FED	2,967,800	5,320,600	5,320,600	0	0.0	2,352,800	79.3
PR	7,103,600	11,382,900	11,382,900	0	0.0	4,279,300	60.2
SEG	<u>8,407,000</u>	<u>12,449,700</u>	<u>12,449,500</u>	<u>- 200</u>	0.0	<u>4,042,500</u>	48.1
TOTAL	\$62,632,400	\$83,000,000	\$81,517,900	-\$1,482,100	- 1.8%	\$18,885,500	30.2%

FTE Position Summary					
Fund	2022-23 Base	2024-25 Governor	2024-25 Jt. Finance	Joint Finance Change to:	
				Governor	2022-23 Base
GPR	112.65	116.65	112.65	- 4.00	0.00
FED	8.86	8.86	8.86	0.00	0.00
PR	23.35	24.35	21.95	- 2.40	- 1.40
SEG	<u>32.84</u>	<u>32.84</u>	<u>32.09</u>	<u>- 0.75</u>	<u>- 0.75</u>
TOTAL	177.70	182.70	175.55	- 7.15	- 2.15

Budget Change Items

1. STANDARD BUDGET ADJUSTMENTS [LFB Paper 105]

	Governor (Chg. to Base)	Jt. Finance (Chg. to Gov)	Net Change
GPR	-\$544,800	-\$308,600	-\$853,400
FED	- 60,200	0	- 60,200
PR	- 516,500	0	- 516,500
SEG	<u>1,191,000</u>	<u>0</u>	<u>1,191,000</u>
Total	\$69,500	-\$308,600	-\$239,100

Governor: Adjust the base budget by -\$272,400 GPR, -\$30,200 FED, -\$259,000 PR, and \$595,500 SEG in 2023-24 and -\$272,400 GPR, -\$30,000 FED, -\$257,500 PR, and \$595,500 SEG

in 2024-25 for: (a) turnover reduction (-\$231,500 GPR annually); (b) full funding of continuing position salaries and fringe benefits (\$124,000 GPR, -\$29,700 FED, -\$259,200 PR, and \$595,500 SEG annually); (c) overtime (\$7,300 GPR annually); (d) night and weekend differential pay (\$12,400 GPR annually); and (e) lease and directed move costs (-\$184,600 GPR, -\$500 FED, and \$200 PR in 2023-24 and (-\$184,600 GPR, -\$300 FED, and \$1,700 PR in 2024-25).

Joint Finance: Increase the rate used to calculate turnover reduction from 3% to 5% for all appropriations subject to a 3% turnover rate. Reduce funding under the turnover reduction standard budget adjustment by -\$154,300 GPR annually.

2. DEBT SERVICE REESTIMATE [LFB Paper 106]

	Governor (Chg. to Base)	Jt. Finance (Chg. to Gov)	Net Change
GPR	-\$1,267,000	\$3,021,800	\$1,754,800
PR	<u>- 15,200</u>	<u>0</u>	<u>- 15,200</u>
Total	-\$1,282,200	\$3,021,800	\$1,739,600

Governor: Reduce funding by \$614,000 GPR and \$7,800 PR in 2023-24 and \$653,000 GPR and \$7,400 PR in 2024-25 as a reestimate of debt service payments. Base level funding is \$4,613,500 GPR and \$9,800 PR annually.

Joint Finance: Increase funding by \$621,700 GPR in 2023-24 and \$2,400,100 GPR in 2024-25 for a net funding increase of \$7,700 GPR in 2023-24 and \$1,747,100 GPR in 2024-25 as a reestimate of debt service payments.

3. FUEL AND UTILITIES REESTIMATE

GPR	\$818,000
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Governor/Joint Finance: Increase funding by \$396,800 in 2023-24 and \$421,200 in 2024-25 to reflect estimated costs for fuel and utilities at Historical Society facilities. Base level funding is \$812,100 annually.

4. INFORMATION TECHNOLOGY SERVICES [LFB Paper 485]

	Governor (Chg. to Base)		Jt. Finance (Chg. to Gov)		Net Change	
	Funding	Positions	Funding	Positions	Funding	Positions
GPR	\$4,945,000	4.00	-\$453,500	- 4.00	\$4,491,500	0.00

Governor: Provide \$2,574,900 in 2023-24 and \$2,370,100 in 2024-25 and 4.0 positions annually for the transition of the Historical Society's information technology services and support from the University of Wisconsin-Madison Division of Information Technology to the Department of Administration's Division of Enterprise Technology.

The funding and position authority is to ensure that the Historical Society IT program can maintain the current level of services, implement initiatives included in the IT Strategic Plan, and provide additional resources to support the new Wisconsin History Center.

Joint Finance: Reduce funding by \$80,100 and 4.0 positions in 2023-24, and \$373,400 and 4.0 positions in 2024-25 for a net funding increase of \$2,494,800 in 2023-24 and \$1,996,700 in 2024-25 in one-time funding for the transition of the Historical Society's information technology services and support.

5. WISCONSIN HISTORY CENTER [LFB Paper 486]

	Governor (Chg. to Base)	Jt. Finance (Chg. to Gov)	Net Change
GPR	\$3,000,000	- \$1,000,000	\$2,000,000

Governor: Provide \$2,500,000 in 2023-24 and \$500,000 in 2024-25 in the Society's general program operations appropriation to support the conservation, preservation, and preparation of historical artifacts as well as digital infrastructure for the planning and operation of the Wisconsin History Center, which is an enumerated state project scheduled to open in fiscal year 2026-27 and expected to serve 250,000 visitors annually.

Joint Finance: Reduce funding by \$500,000 annually to provide one-time funding of \$2,000,000 GPR in 2023-24 in a new biennial appropriation for the History Center.

6. BLACK HISTORICAL SOCIETY *(Removed from budget consideration pursuant to Joint Finance Motion #10)*

	Governor (Chg. to Base)	Jt. Finance (Chg. to Gov)	Net Change
GPR	\$2,000,000	- \$2,000,000	\$0

7. AGENCY SUPPLIES AND SERVICES FUNDING INCREASE *(Removed from budget consideration pursuant to Joint Finance Motion #10)*

	Governor (Chg. to Base)	Jt. Finance (Chg. to Gov)	Net Change
GPR	\$501,600	- \$501,600	\$0
SEG	<u>200</u>	<u>- 200</u>	<u>0</u>
Total	\$501,800	- \$501,800	\$0

8. HISTORICAL AND FINE ARTS COLLECTION INVENTORY *(Removed from budget consideration pursuant to Joint Finance Motion #10)*

	Governor (Chg. to Base)	Jt. Finance (Chg. to Gov)	Net Change
GPR	\$240,000	-\$240,000	\$0

9. RECORDS MANAGEMENT

	Governor (Chg. to Base) Positions	Jt. Finance (Chg. to Gov) Positions	Net Change Positions
PR	1.00	- 1.00	0.00

Governor: Convert 1.0 LTE position to an FTE permanent position to support the state historical records management program.

Joint Finance: Provision not included.

10. REVENUE REESTIMATES

FED	\$2,413,000
PR	4,811,000
SEG	<u>2,851,500</u>
Total	\$10,075,500

Governor/Joint Finance: Provide \$4,474,200 (\$1,149,700 FED, \$2,395,500 PR, and \$929,000 SEG) in 2023-24 and \$5,601,300 (\$1,263,300 FED, \$2,415,500 PR, and \$1,922,500 SEG) in 2024-25 to reflect current revenue and expenditure projections for the following continuing FED, PR, and SEG appropriations:

a. \$971,900 FED in 2023-24 and \$1,065,500 FED in 2024-25 for the general program operations -- federal funds appropriation.

b. \$177,800 FED in 2023-24 and \$197,800 FED in 2024-25 for indirect cost reimbursements for the federal aids appropriation.

c. \$2,000,000 PR annually for foundation contributed income for the gifts, grants, and membership sales appropriation.

d. \$365,500 PR annually for the general program operations -- service funds appropriation.

e. \$30,000 PR in 2023-24 and \$50,000 PR in 2024-25 for general donations for the gifts, grants, and membership sales appropriation.

f. \$825,000 SEG in 2023-24 and \$1,775,000 SEG in 2024-25 for the history

preservation partnership trust fund appropriation.

g. \$104,000 SEG in 2023-24 and \$147,500 SEG in 2024-25 for the general program operations for the endowment appropriation.

The reestimates reflect the resumption of full operations after the COVID-19 pandemic, progress on the Wisconsin History Center project, growth of certain revenue-generating functions, endowment performance, and new federal grant funding.

11. DELETE VACANT POSITIONS

	Governor (Chg. to Base) Positions	Jt. Finance (Chg. to Gov) Positions	Net Change Positions
PR	0.00	- 1.40	- 1.40
SEG	<u>0.00</u>	<u>- 0.75</u>	<u>- 0.75</u>
Total	0.00	- 2.15	- 2.15

Joint Finance: Delete 1.4 PR positions from the Society's appropriation for gifts, grants, and membership sales, and 0.75 SEG positions from the Society's appropriation for endowment, which have been vacant for more than 24 months.