

State of Wisconsin

SENATE CHAIR
Howard Marklein

316 East, State Capitol
P.O. Box 7882
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Phone: (608) 266-0703



ASSEMBLY CHAIR
Mark Born

308 East, State Capitol
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Joint Committee on Finance

MEMORANDUM

To: Members
Joint Committee on Finance

From: Senator Howard Marklein
Representative Mark Born

Date: July 19, 2022

Re: 14-Day Passive Review Approval – HEAB

Pursuant to s. 39.285(1)(b), Stats., attached is a 14-day passive review request from the State of Wisconsin Higher Educational Aids Board, received on July 19, 2022.

Please review the material and notify **Senator Marklein** or **Representative Born** no later than **Friday, August 5, 2022**, if you have any concerns about the request or if you would like the Committee to meet formally to consider it.

Also, please contact us if you need further information.

Attachments

HM:MB;jm



State of Wisconsin
Higher Educational Aids Board

Tony Evers
Governor

P.O. Box 7885
Madison, WI 53707-7885

Telephone: (608) 267-2206
Fax: (608) 267-2808

Connie Hutchison, PhD
Executive Secretary

E-Mail: HEABmail@wisconsin.gov

Web Page: <http://heab.wisconsin.gov>

July 19, 2022

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St. Finance

The Honorable Howard Marklein, Senate Co-Chair
Joint Committee on Finance
Room 316 East
State Capitol
P.O. Box 7882
Madison, WI 53707

The Honorable Mark Born, Assembly Co-Chair
Joint Committee on Finance
Room 308 East
State Capitol
P.O. Box 8952
Madison, WI 53708

Dear Senator Marklein and Representative Born:

Per s.39.285(1)(b) I am submitting, for Committee approval under 14-day passive review, a modified formula to expend the entire amount appropriated for grants to students attending schools in the Wisconsin Technical Colleges System.

This formula modification was submitted for consideration by Dr. Morna K. Foy, President of the Wisconsin Technical Colleges System, to the Higher Educational Aids Board at its meeting on July 15, 2022. The formula modification was approved by the Board at that meeting.

If you have questions about this recommendation, please feel free to contact me by email at connie.hutchison@wisconsin.gov or phone at 267-2206.

Sincerely,

Connie Hutchison, PHD
Executive Secretary

CC: Higher Educational Aids Board
Brandon Trujillo, WTCS



Morna K. Foy, President

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July 8, 2022

Connie Hutchison, Executive Secretary
Higher Educational Aids Board
P.O. Box 7885
Madison WI 53707-7885

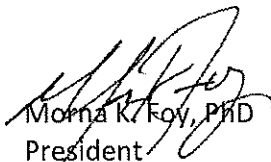
Dear Executive Secretary Hutchison:

I am submitting to you a modification request to the 2022-23 Wisconsin Technical College System's (WTCS) Wisconsin Grant formula.

In consultation with the Higher Education Aids Board staff, it has been determined that there is a remaining balance to the WTCS Wisconsin Grant appropriation at the end of the 2022 Fiscal Year. The System is requesting a modification of the approved range for 2022-23 formula by recommending a maximum of \$1,752 and minimum of \$500. The recommendation also includes a second tier award if additional funds are available. In the second tier, the pool of eligible students with an expected family contribution of \$6,626 to \$8,000 would be provided with an award amount of \$500. This will ensure that all enrolled and eligible students receive the financial assistance available which will help alleviate debt and assist students in earning a credential sooner.

I would like to thank you and your staff for providing vital information which assisted in developing this recommendation. We are pleased to offer this recommendation for consideration by the Board.

Sincerely,



Morna K. Foy, PhD
President

**PROPOSED CHANGE TO 2020-2021 FORMULA
WISCONSIN GRANT
WISCONSIN TECHNICAL COLLEGE SYSTEM
July 8, 2022**

Recommendation of the Wisconsin Technical College System President Morna Foy:

$$(\$9,270 - \text{EFC}) \times 18.9\% = \text{Award}$$

$$\frac{(\text{Student Budget} - \text{Expected Family Contribution}) \times \text{Student Award Percentage}}{\text{Maximum Award: } \$1,752 \quad \text{Minimum Award: } \$500} = \text{Award}$$

(See attached letter)

Current Formula:

$$(\$9,270 - \text{EFC}) \times 13.50\% = \text{Award}$$

$$\frac{(\text{Student Budget} - \text{Expected Family Contribution}) \times \text{Student Award Percentage}}{\text{Maximum Award: } \$1,250 \quad \text{Minimum Award: } \$500} = \text{Award}$$