## State of Wisconsin

SENATE CHAIR Howard Marklein

316 East, State Capitol P.O. Box 7882 Madison, WI 53707-7882 Phone: (608) 266-0703



### Joint Committee on Finance

#### MEMORANDUM

- To: Members Joint Committee on Finance
- From: Senator Howard Marklein Representative Mark Born
- Date: April 16, 2024

Re: 14-Day Passive Review Approval – DNR

Pursuant to s. 23.0917(6m), Stats., attached is a 14-day passive review request from the Department of Natural Resources, received on April 16, 2024.

Please review the material and notify **Senator Marklein** or **Representative Born** no later than **Friday**, **May 3**, **2024**, if you have any concerns about the request or if you would like the Committee to meet formally to consider it.

Also, please contact us if you need further information.

Attachments

HM:MB:jm

Assembly Chair Mark Born

308 East, State Capitol P.O. Box 8592 Madison, W1 53708-8953 Phone: (608) 266-2540 State of Wisconsin <u>DEPARTMENT OF NATURAL RESOURCES</u> 101 S. Webster Street Box 7921 Madison WI 53707-7921

Tony Evers, Governor

Telephone 608-266-2621 Toll Free 1-888-936-7463 TTY Access via relay - 711



April 10, 2024

APR 1 6 2024 St. Finance

IN REPLY REFER TO: SF 50043

The Honorable Howard Marklein, Co-Chair Committee on Joint Finance Room 316 East State Capitol PO Box 7882 Madison, WI 53707-7882

The Honorable Mark Born, Co-Chair Committee on Joint Finance Room 308 East State Capitol PO Box 8593 Madison, WI 53708-8593

Dear Senator Marklein and Representative Born:

Pursuant to s. 23.0917(6m), Wis. Stats., the department is notifying you as co-chairs of the Committee on Joint Finance of the proposed acquisition of 55 acres of land from William C. Grotjan, et. al, using funds from the Knowles-Nelson Stewardship Program. The property is located within the project boundary of the Kettle Moraine State Forest – Southern Unit (KMSF–SU) and is being acquired for an Ice Age Trail corridor within the KMSF-SU.

The purchase price of the acquisition is \$645,000.00. In addition, appraisal fees total \$9.450.00 and closing costs are estimated at \$4,128.00. The payment in lieu of taxes is estimated at \$5,684.31. Of the \$645,000.00 purchase price, \$333,333.00 will be paid with Knowles-Nelson Stewardship funds allocated to Ice Age Trail fee purchases. The remaining \$311,667.00 and fees will be paid with the regular Knowles-Nelson Stewardship allotment. There are no prohibitions of nature-based outdoor activities, as defined in s. 23.0916(1)(b), Wis. Stats.

As provided in s. 23.0917(6m)(a), Wis. Stats., if the department does not receive notification of the scheduling of a hearing from either of the Joint Committee on Finance co-chairpersons within 14 working days from today, the department will forward the proposal to the Governor for his consideration. If there are questions about the proposal, please contact Terry H. Bay at (608) 266-5782.

Thank you for this consideration.

Sincerely,

Steven Little Deputy Secretary

C:

Timothy C. Cooke, Internal Services Division Administrator Terry H. Bay, Director, Bureau of Facilities and Lands James W. Lemke, Real Estate Section Chief Kaylin Helm, Real Estate Regional Supervisor James Jackley, Real Estate Specialist



Form 1100-001N (Rev. 01/22)

#### Wisconsin Department of Natural Resources Natural Resources Board Agenda Item

Item No.

SUBJECT: Land Acquisition – Ice Age Trail corridor within the Kettle Moraine State Forest – Southern Unit - Waukesha County

#### FOR: April 2024 Board meeting

#### TO BE PRESENTED BY: James W. Lemke, Real Estate Section Manager

#### SUMMARY:

The department is requesting approval to acquire 55 acres of land located entirely within the project boundary of the Kettle Moraine State Forest – Southern Unit (KMSF-SU) in Waukesha County for the Ice Age Trail (IAT) for the appraised value of \$645,000,00 from William C. Grotian, et al. (Grotian family), under the authority of ss. 23,09(2)(d)1, and 10., Wis, Stats., and ss. NR 1.40(1) and (2)(a), 1.41(1)(a) and 1.42(1)(b), Wis. Admin. Code. The acquisition and closing costs will be financed with funds from the Warren Knowles-Gaylord Nelson Stewardship Program pursuant to s. 23.0917, Wis. Stats. The subject parcel is a U-shaped parcel that abuts department-owned land to the south and east with frontage on the south side of State Highway 59 (STH 59), County Highway S (CTH S) and Antique Lane which all provide public access. Acquisition of this parcel will not only provide additional public access opportunities within the KMSF-SU, it will also provide a safer IAT route for users by moving the trail off of its current location traversing the CTH S highway right-of-way to instead follow the diverse kettle moraine topography which ranges between 680 feet and 960 feet. Several threatened and endangered plant species occur in a calciferous fen and also on the glacial hills which are dominated by old growth bur oaks. This parcel will be incorporated into the KMSF-SU and managed by department staff for oak savanna and wetland habitat with prescribed burning. With department approval, the IAT will be developed and maintained by Ige Age Trail Alliance and their local volunteer chapter members. The Southern Unit of the Kettle Moraine State Forest was established in 1937 for the purpose of providing outdoor recreation, watershed protection, conservation education, and to demonstrate multiple use principles of forestry. The forest is located 35 miles southwest of Milwaukee and 50 miles east of Madison. It is within a one-hour drive of forty percent of the state's population and within 100 miles of five million people. The forest is consistently one of the most heavily used properties in the State with approximately 1.2 million visitors annually. Included within the KMSF-SU are two recreation areas, several campgrounds and an extensive trail system providing a variety of trail activities, including 33 miles of the IAT. The IAT was established in 1987 to promote public awareness and appreciation of Wisconsin's glacial heritage, to preserve and protect significant glacial features, and to provide a continuous off-road trail intended for low impact pedestrian uses such as day hiking, backpacking, and snowshoeing. Designated a National Scenic Trail in 1980 by Congress, it is one of only eleven national scenic trails in the United States and when completed, will run for over a thousand miles throughout Wisconsin. To date, over half of the trail has been completed in numerous segments. According to a report titled An Analysis of Ice Age Trail Users prepared by the Fiscal and Economic Research Center at the UW-Whitewater and released in 2020, the Ice Age Trail has a \$355 million annual economic impact on Wisconsin.

The property will be open to the public for all five nature-based outdoor recreational activities to include hunting, fishing, trapping, hiking and cross-country skiing consistent with state park hunting rules. The department recommends acquisition of this parcel to provide opportunities for public access and recreation, to allow for improved natural resource management, to consolidate state ownership, and to improve safety by rerouting the IAT to minimize road crossings. 1. Corrected at NRB meeting.

## **RECOMMENDATION:** That the Board approve the acquisition of 55 acres for the Ice Age Trail within the Kettle Moraine State Forest – Southern Unit in Waukesha County from the Grotjan family for \$645,000.

LIST OF ATTACHED MATERIALS (check all that are applicable):

- Background memo
- Maps and documents

Approved by	Signature	Date	]
Terry H. Bay, Facilities and Lands Bureau Director	Timy H. Bay F21005700046444	3/12/2024   5:00	PM CDT
Timothy C. Cooke, Internal Services Division Administrator	Timothy C. Cooke D78205F7A74760	3/13/2024   8:39	AM CD
Steven Little, Deputy Secretary	DocuSigned by: 	3/13/2024   2:51	PM CDT

FILE REF: SF 50043

### **CORRESPONDENCE/MEMORANDUM**

DATE: March 12, 2024

TO: Governor Tony Evers

FROM: Deputy Secretary Steven Little

SUBJECT: Proposed Land Acquisition, William C. Grotjan, et al. Tract, File # SF 50043, Option Expires July 16, 2024

1. <u>PARCEL DESCRIPTION</u>:

Ice Age Trail corridor within the Kettle Moraine State Forest-Southern Unit Waukesha County

Grantor:

William C. Grotjan, et al. Attn: Jennifer Zach 1375 Bob White Lane Stevens Point WI 54481

<u>Acres</u>: 55.00 <u>Price</u>: \$645,000.00 <u>Appraised Value</u>: \$645,000.00 <u>Interest</u>: Fee Title Purchase <u>Improvements</u>: None

Location: The property is located 1.5 miles west of the Village of Eagle in Waukesha County.

<u>Land Description</u>: The subject land is basically level to rolling. The open former agricultural land is basically level to gently rolling with the wooded areas having a more steeply rolling topography.

#### Covertype Breakdown:

Туре	Acreage
Upland Woodland	25.00
Wetland	5.00
Wetland	10.00
Grass / Pasture	10.00
	Total: 55.00

Zoning: A-2 <u>Present Use</u>: Vacant <u>Proposed Use</u>: Residential <u>Tenure</u>: over ten years <u>Property Taxes</u>: \$1,327 est. (part of a larger parcel) <u>Option Date</u>: January 18, 2024

<u>Stewardship Land Access</u>: This property will be open to the public for all nature based outdoor recreational activities to include hunting, fishing, trapping, hiking and cross-country skiing <del>consistent with state park hunting rules</del>. Physical features of the property may not be conducive to all these activities.

#### 2. <u>JUSTIFICATION</u>:

The department is requesting approval to acquire 55 acres of land located entirely within the project boundary of the Kettle Moraine State Forest – Southern Unit (KMSF-SU) in Waukesha County for the Ice Age Trail (IAT) for the appraised value of \$645,000.00 from William C. Grotjan, et al. (Grotjan family), under the authority of ss. 23.09(2)(d)1. and 10., Wis. Stats., and ss. NR 1.40(1) and (2)(a), 1.41(1)(a) and 1.42(1)(b), Wis. Admin. Code. The acquisition and closing costs will be financed with funds from the Warren Knowles-Gaylord Nelson Stewardship Program pursuant to s. 23.0917, Wis. Stats.



The subject parcel is a U-shaped parcel that abuts department-owned land to the south and east with frontage on the south side of State Highway 59 (STH 59), County Highway S (CTH S) and Antique Lane which all provide public access. Acquisition of this parcel will not only provide additional public access opportunities within the KMSF-SU, it will also provide a safer IAT route for users by moving the trail off of its current location traversing the CTH S highway right-of-way to instead follow the diverse kettle moraine topography which ranges between 680 feet and 960 feet. Several threatened and endangered plant species occur in a calciferous fen and also on the glacial hills which are dominated by old growth bur oaks. This parcel will be incorporated into the KMSF-SU and managed by department staff for oak savanna and wetland habitat with prescribed burning. With department approval, the IAT will be developed and maintained by Ige Age Trail Alliance and their local volunteer chapter members.

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The IAT was established in 1987 to promote public awareness and appreciation of Wisconsin's glacial heritage, to preserve and protect significant glacial features, and to provide a continuous off-road trail intended for low impact pedestrian uses such as day hiking, backpacking, and snowshoeing. Designated a National Scenic Trail in 1980 by Congress, it is one of only eleven national scenic trails in the United States and when completed, will run for over a thousand miles throughout Wisconsin. To date, over half of the trail has been completed in numerous segments. According to a report titled An Analysis of Ice Age Trail Users prepared by the Fiscal and Economic Research Center at the UW-Whitewater and released in 2020, the Ice Age Trail has a \$355 million annual economic impact on Wisconsin.

The property will be open to the public for all five nature-based outdoor recreational activities to include hunting, fishing, trapping, hiking and cross-country skiing consistent with state park hunting rules. The department recommends acquisition of this parcel to provide opportunities for public access and recreation, to allow for improved natural resource management, to consolidate state ownership, and to improve safety by rerouting the IAT to minimize road crossings.

#### 3. <u>LAND MANAGEMENT</u>:

This parcel complements and will be managed as part of the KMSF-SU for oak savanna and wetland habitat, except the portion that will be developed with the Ice Age Trail. With appropriate approvals, the IAT will be designed and constructed by Ice Age Trail Alliance (IATA) staff and volunteers. Volunteers with the Waukesha/Milwaukee County Chapter of the IATA will maintain the trail. The parcel has several rare and endangered species on it with little invasive species; prescribed burning will be the main management activity on the remainder of the subject property.

#### 4. <u>FINANCING</u>:

The acquisition and closing costs will be financed with State Stewardship bond funds. Of our \$6,000,000.00 yearly allocation, \$1,000,000.00 is dedicated to Ice Age Trail with \$333,333.00 to fee and \$666,667.00 to easement acquisitions. Of the remaining \$5,000,000, \$1,666,667.00 is allocated to fee acquisitions.

Funds allotted to program:	Balance before this transaction:	Balance after this transaction:
\$333,333.00	\$333,333.00	\$0.00
Funds allotted to program:	Balance before this transaction:	Balance after this transaction:
\$1,666,667.00	\$1,397,667.00	\$1,085,994.00

#### 5. <u>ACQUISITION STATUS OF THE KETTLE MORAINE STATE FOREST-SOUTHERN UNIT:</u>

Established: 1936 Acres Purchased to Date: 21,478.48 Acquisition Goal: 29,185.00 Percent Complete: 73.59 % Cost to Date: \$33,624,130.12

#### 6. <u>APPRAISAL 1</u>:

<u>Appraiser</u>: Steven Vitale <u>Valuation Date</u>: October 30, 2023 <u>Appraised Value</u>: \$645,000.00 <u>Highest and Best Use</u>: large residential estate

#### Allocation of Values:

- a. land: 55.00 acres @ \$11,727.27 per acre: \$645,000.00
- b. market data approach used, six comparable sales cited
- c. adjusted value range: \$11,000.00 \$15,383.00 per acre

#### APPRAISAL 2:

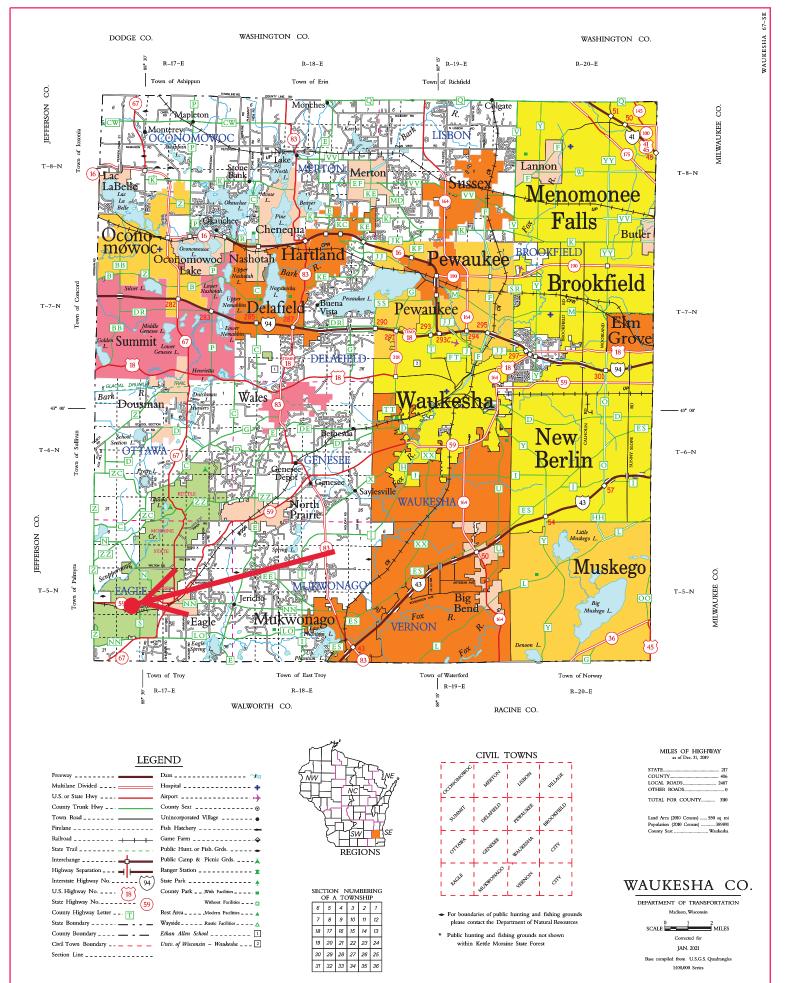
<u>Appraiser</u>: David Steiro <u>Valuation Date</u>: November 9, 2023 <u>Appraised Value</u>: \$671,500.00 <u>Highest and Best Use</u>: large residential estate

#### Allocation of Values:

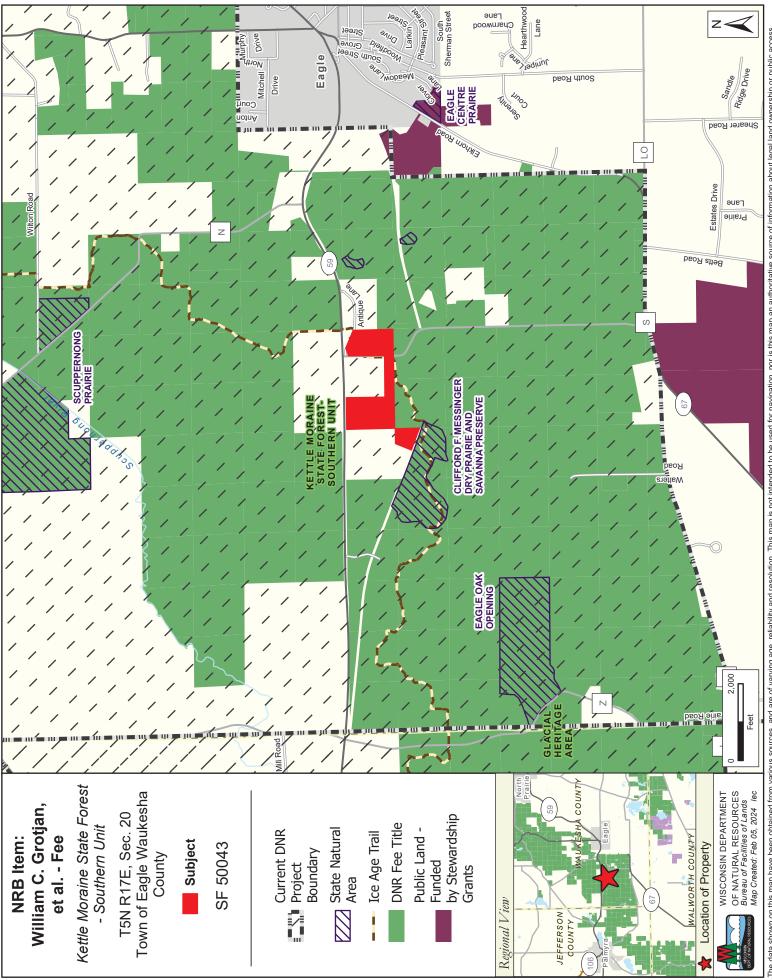
- a. land: 55 acres @ \$12,209.09 per acre: \$671,500.00
- b. market data approach used, four comparable sales cited
- c. adjusted value range: \$11,276.00 \$14,369.00 per acre

#### **REVIEWED BY:**

Diane L. Milligan E031E75D489E436	3/12/2024   1:35 PM CDT
Diane L. Milligan, Bureau of Legal Services	Date
RECOMMENDED:	
Docusigned by: twy H. Bay F21082790840464_	3/12/2024   5:00 PM CDT
Terry H. Bay, Bureau Director, Bureau of Facilities and Lands	Date
Docussigned by: timothy (. (ooke D79205F7A747460	3/13/2024   8:39 AM CDT
Timothy C. Cooke, Internal Services Division Administrator	Date



WAUKESHA 67-SE

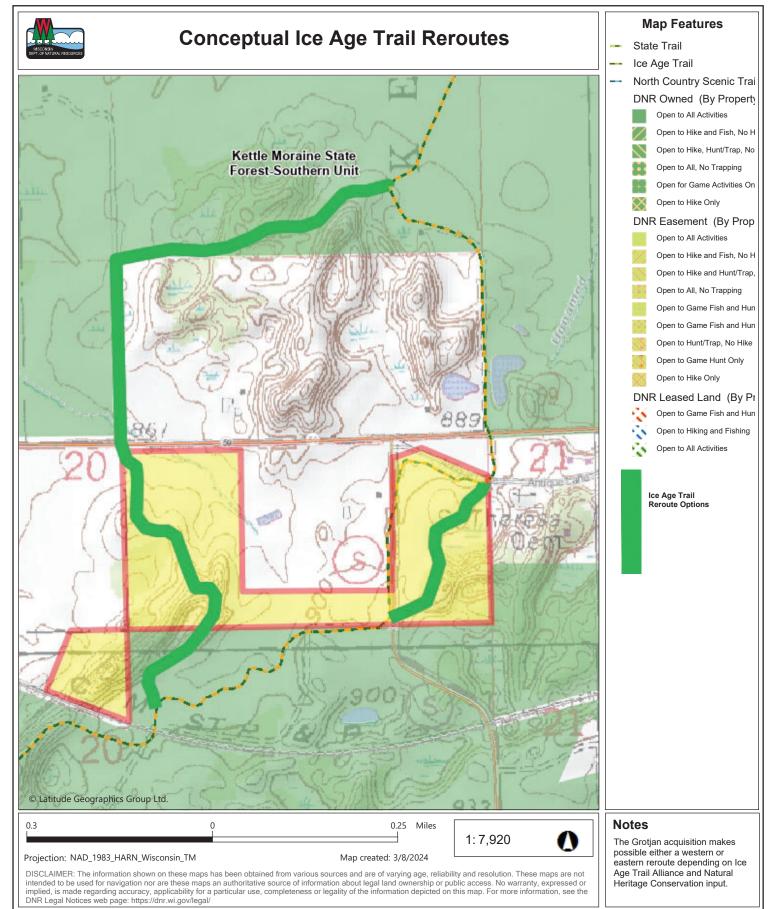


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Google Maps 101 S Webster St, Madison, WI 53703 to Eagle, Drive 59.6 miles, 1 hr 3 min Wisconsin



Map data ©2024 Google 5 mi

### 101 S Webster St Madison, WI 53703

# Take E Washington Ave to WI-30 E. Take the WI-30 E exit from E Washington Ave

↑	1.	10 min Head northwest on S Webster St toward E M	(3.3 mi) Iain St
Ъ		Turn right at the 2nd cross street onto E Washington Ave Pass by Burger King (on the right in 2.5 mi)	– 0.1 mi
ŕ	3.	Take the WI-30 E exit toward I-90/I-94	– 2.9 mi
0.2 mi Follow I-94 E to County Rd F in Concord. Take exit 275 from			

## Follow I-94 E to County Rd F in Concord. Take exit 275 from I-94 E

			22 min (20.2 mi)
1	4.	Continue onto WI-30 E	33 min (38.3 mi)
≮	5.	Merge onto I-94 E	3.2 mi
			34.9 mi

▶ 6. Take exit 275 toward Sullivan

- 0.2 mi

# Continue on County Rd F. Take County Rd E and Co Rd Z/County Trunk Hwy Z to WI-59 E in Eagle

		23 n	nin (18.1 mi)
≮	7.	Merge onto County Rd F	
<b>ہ</b>	8.	Turn right onto Main St	4.4 mi
			0.5 mi
ſ	9.	Turn left onto County Rd E/Palmyra St	
	0	Continue to follow County Rd E	
			5.7 mi
ſ	10.	Turn left onto County Rd Cl	
			2.4 mi
с <b>&gt;</b>	11.	Turn right onto Co Rd Z/County Trunk H	
			3.3 mi
ſ	12.	Turn left onto WI-59 E	
			— 1.7 mi

#### Eagle

Wiegongin