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### November 4, 2021

To: The Honorable Tony Evers, Governor

Michael J. Queensland, Chief Clerk, Wisconsin State Senate Edward A. Blazel, Chief Clerk, Wisconsin State Assembly

From: Tommy Thompson, President, University of Wisconsin System

Rebecca Blank, Chancellor, UW-Madison

Re: Legislated Accountability Requirements (2011 WI Act 32 & 2015 WI Act 55)

We are pleased to present you with the 2021 UW System accountability information as outlined in Wisconsin statutes, 2011 Wisconsin Act 32, and 2015 Wisconsin Act 55. The only statewide system of higher education in the nation to issue an annual accountability report since 1993, the UW System remains committed to accountability and transparency to our governmental leaders and the citizens of Wisconsin.

Act 32 performance measures are presented on the <a href="UW System Accountability Dashboard">UW System Accountability Dashboard</a>. For 2021, the Accountability Dashboard has been the subject of a significant redesign to improve navigation and mobile accessibility. Links to executive summaries for the UW System and UW-Madison are available on the website and provided below. Each executive summary contains additional required accountability information on measures not suitable to the dashboard format.

- <u>UW System Act 32 Executive Summary (excluding UW-Madison)</u>
- UW-Madison Act 32 Executive Summary

As required by 2015 Act 55, the UW Board of Regents identified accountability measures in the specified areas of Financial Management, Administrative Management, Educational Performance, and Research and Economic Development. These measures were approved in January 2016 by the joint legislative committees and are integrated into the <a href="UW System">UW System</a> Accountability Dashboard website.

cc: UW Board of Regents

**UW Chancellors** 

UW System President's Cabinet

Matthew Mayrl, Chief of Staff, UW-Madison

# Legislated Accountability Requirements University of Wisconsin System Not Including UW-Madison Executive Summary

### **Performance**

- UW System institutions graduate students at a rate (57.3%) lower than a comparable national group of institutions (62.4%). For more details, see the Progress & Completion topic of the Accountability Dashboard.
- UW System institutions awarded a total of 26,294 degrees last year. Further information is available via the Accountability Dashboard in the Progress & Completion topic.
- During the 2019-20 academic year, UW System institutions conferred 5,840 total degrees in STEM fields and 2,483 in Health areas at all levels. Data for individual UW institutions are available in the Economic Development topic of the Accountability Dashboard.
- Bachelor's degree recipients in 2019-20 enrolled an average of 9.0 fall and spring semesters between entry as new freshmen and graduation. The average time to graduation was less than five academic years, and was lower than the average of 10.2 semesters for graduates in 1993-94 when the goal to reduce credits to degree was established. The Accountability Dashboard includes additional detail in the Cost & Efficiency topic.
- UW System graduates in 2019-20 attempted an average of 134 UW credits by the time they graduated, down from 150 in 1993-94. The Cost & Efficiency topic of the Accountability Dashboard contains further details.
- Institutions of the UW System retain new freshmen entering full-time at a rate (77.5%) lower than the national average (81.5%). The Progress & Completion topic of the Accountability Dashboard contains further details.
- UW institutions collect information on undergraduate students' career activities immediately after graduation. In addition, some UW institutions survey students several years after graduation to understand career outcomes over a longer term.

- View the Economic Development topic of the Accountability Dashboard for more details.
- Among 2014-15 graduates who were Wisconsin residents when enrolled, 91% were living in Wisconsin three years after graduation, while 9% of Minnesota reciprocity students and 23% of other nonresidents remained. More details about alumni are included under the Economic Development topic in the Accountability Dashboard.

#### **Financial**

 The UW System financial reports are prepared annually according to standard accounting principles.
 The reports are available on the UW System, Financial Administration website.

### **Access and Affordability**

- The median family income for undergraduate students at UW institutions was \$75,803 in 2019-20. Median family income differs depending on whether a student is considered a dependent or independent for financial aid purposes. The majority of undergraduates are dependents. Incomes also vary by residency status. Non-resident and reciprocity students have higher family incomes than resident students among dependent undergraduates. Out-of-state independent undergraduates and graduate students have lower incomes. Additional details are available here.
- The enrollment of lower income students is measured by the percentage of UW System undergraduates who receive a Pell Grant. Undergraduate Pell grant recipients enrolled in 2019-20 include 29.8% of Wisconsin resident students, 20.2% of Minnesota reciprocity students, and 19.6% of other nonresident students. Additional details are displayed in the Access topic of the Accountability Dashboard.
- Among fall 2020 undergraduates, 15.2% of Wisconsin residents, 8.9% of Minnesota reciprocity students, and 15.3% of other nonresidents were underrepresented minority (URM) students. URM students includes students who identify as African

American, American Indian, Hispanic/Latino(a), or Southeast Asian alone or in combination with other races/ethnicities. The Access topic of the Accountability Dashboard includes further details.

- In 2019-20, UW System institutions enrolled 9,939
  new transfer students, who make up nearly one-third
  of new undergraduate degree-seeking students.
  More details and years of data are provided in the
  Access topic of the Accountability Dashboard.
- UW System replaced the Transfer Information System (TIS) Credit Transfer Wizards through a subscription for two transfer technology solutions, the Transfer Evaluation System (TES) is an administrative tool and public-facing the Transferology (TFO). The subscription includes all UWS institutions, the Wisconsin Technical College System districts (WTCS), the Lac Courte Oreilles Ojibwa Community College, and the College of Menomonee Nation. Transferology enables students to search for transfer equivalency matches from instate and out-of-state institutions, as well as from military and standardized exam programs including Advanced Placement (AP) test, International College Baccalaureate (IB) program, Examination Program (CLEP), and the DANTES Subject Standardized Test (DSST). More details may be found on the Transfer Wisconsin website.
- The UW System served nearly 10,600 students in 2019-20 who were still in high school, through UW course offerings and through college credit programming at participating high schools. Further information can be seen here.
- In 2019-20, the published cost of attendance (\$20,435) for resident new freshmen was lower than at a comparable group of institutions (\$24,422). The average net cost of attendance for Wisconsin resident new freshmen in the UW System (\$13,361) was also lower than at a comparable group of institutions (\$14,210). More about the published and net cost is shown in the Cost & Efficiency topic of the Accountability Dashboard.
- Institutional grant aid to students with financial need in 2019-20 was 61.9% of all institutional grants, and nearly steady in the past three years. Institutional grants totaled \$29.9 million during the 2019-20 year. The Cost & Efficiency topic of the Accountability Dashboard includes additional years of data for UW institutions.

#### **Undergraduate Education**

- The majority of first-year students (86%) and seniors (78%) in 2020 indicated satisfaction with the availability of general education courses. See the Undergraduate Experience topic of the Accountability Dashboard for more information.
- UW System institutions offer 300 undergraduate majors. The UW System's Higher Education Location Program (UW HELP), maintains a breadth of information regarding UW System institutions. UW HELP's MajorMania is a useful tool for prospective students, parents, high school guidance counselors, and others.
- The most popular majors sought by students were in Business (21.0%), followed by Education (10.6%), and Health professions (8.5%). Go here for a list of undergraduate enrollments by major.
- At or above the national average, 83% of freshmen and 84% of seniors gave their entire experience at a UW System institution a positive rating. See the Undergraduate Experience topic of the Accountability Dashboard to learn more.
- The UW System is committed to providing all students an equal opportunity to succeed in higher education. Closing the gap in second-year retention rates and six-year graduation rates between underrepresented minority (URM) students and non-URM students is one important effort the UW System is making to achieve this goal. Gaps remain and closure seems to have stagnated. The Progress & Completion topic of the Accountability Dashboard includes more detail.
- Seniors in 2020 reported participation in an internship or field experience at higher (56%) than national (46%) rates. To explore more, see the Undergraduate Experience topic of the Accountability Dashboard for additional years of data and more information.
- UW System students performed above the national average on the writing section of the Graduate Record Exam (GRE). To see more about how students performed on this and other post-baccalaureate exams, click here.

### **Graduate and Professional Education**

- Of the 4,147 graduate and professional degrees conferred, 37% (1,528) were in key areas such as Business, Nursing, Engineering, Physical Therapy, and Audiology. Follow this link for further details.
- Graduate students commonly participate in internships and cooperative work experiences as a component of their UW graduate program. More information is available here.
- Currently, financial incentives such as student loanforgiveness programs, tax credits, or home ownership assistance to students who remain in the state after graduation are not available to UW graduates. Further information is available here.

### **Faculty**

- Faculty are engaged in a variety of activities in addition to classroom instruction including instructional design, course preparation and evaluation, advising, community service, research and scholarship, and administrative and governance responsibilities. Combined, these activities promote student achievement, economic development, and lead to prestigious awards and recognitions. Go here for additional context about the work of faculty.
- Average weekly group contact hours among faculty were 7.6 hours at UW-Milwaukee and 11.5 at the UW Comprehensive institutions. The Accountability Dashboard includes more details regarding faculty instructional workload in the Faculty & Staff topic.
- Annual faculty turnover across the UW System totaled 256 positions during FY20 and averaged 7.3%. Annual retirements averaged 4.0% and annual resignations averaged 3.2%. Contracts were not renewed for two individual faculty. Of the 114 resignations in FY20, 41 were tenured faculty and 73 were tenure track (probationary) faculty. UW System faculty salaries were 17.9% lower than faculty salaries at comparable peer universities. More details about recruiting, retaining, and compensating scholars is included in the Faculty & Staff topic of the Accountability Dashboard.

### **Economic Development**

- Revenue brought into the state through federal, state, and private sources totaled \$508.3 million in fiscal year 2020. For revenue by source, go here.
- Academic research and development at UW System institutions is a significant source of economic

- activity for Wisconsin. The number of new projects, projects in progress, and projects completed in fiscal year 2020 totaled **2,699**. Follow this link for additional years of information.
- Through the WiSys Technology Foundation and the UWM Research Foundation, in fiscal year 2020, UW System institutions generated 17 U.S. patents and executed 12 new licenses for technologies. In addition, these institutions generated 121 disclosures of inventions or other intellectual property. Further explanation is provided here.
- Research discoveries at UW System institutions are increasingly being tapped for their commercial potential. The WiSys Technology Foundation and the UW-Milwaukee Research Foundation have facilitated
   38 startup companies in addition to patents and licenses for new technologies. The \$2 million Ideadvance Seed Fund provides additional support to entrepreneurs at UW institutions. Additional context and details are available at this link.
- The UW System supports Wisconsin businesses through the products and services it purchases in connection with sponsored research. The number of vendors affiliated with the UW System totals 468, not including vendor purchases made through electronic banking cards, and generates \$3.5 million in revenue to those businesses. Similarly, 176 Wisconsin businesses are supported by the UW System totaling \$0.7 million in revenue. Purchases made through electronic banking comprised another \$3.1 million in spending. Go here for information about vendors and purchases.
- Joint industry-university partnerships support Wisconsin business. Attracting more than \$3.3 million in from collaborators, grants UW-Stevens Point's Northern Aquaculture Demonstration Facility (NADF) works with fish farming businesses and aquaculturists to provide the safest and highest quality fish to consumers. NADF serves as a showcase and an outreach center for training in commercial aquaculture. Supplementary information for additional partnerships is available here.
- With the assistance of UW System Administration's Institute for Business & Entrepreneurship, companies created 980 new jobs in 2019-20. Follow this link for more about job growth from support to existing industries and new businesses.

- The 2018 UW System Economic Impact Study shows that the economic activity of UW System campuses, students, visitors, affiliated organizations, and start-up companies create and/or support nearly 167,000 jobs annually. Jobs generated by UW System institutions throughout Wisconsin include direct faculty and staff employment, jobs generated by institutional operational expenditures, jobs created to support UW System employees professionally and personally, and jobs attributable to student and visitor spending. Additional detail informed by results of economic impact studies is provided here.
- The University of Wisconsin System is a powerful economic engine, with a \$24 billion impact on Wisconsin's economy each year. This impact represents 7.7% of the total economic activity in the state and provides a 23-fold return on Wisconsin's investment in the university. More detail is available, here.
- Technology parks and innovation centers foster new businesses and job growth. UW-Stout's Discovery Center and UW-La Crosse's Center for Entrepreneurship and Innovation are examples of how UW System institutions support entrepreneurship and bring academic expertise to industry challenges. For indications of economic impact, see here.

#### Collaboration

• The UW System engages in a wide variety of partnerships, both formal and informal, with businesses, not-for-profit organizations, governmental agencies, and other partners. These partnerships combine UW and non-UW resources to support programs or initiatives that benefit Wisconsin communities, the Midwest region, and beyond. Additional aspects of partners and collaborative relationships in the UW System are provided at this link.

### **Incentive Grants**

 UW Incentive Grants provided \$22.5 million of UW System funds to support economic and workforce development projects, and projects that improve the affordability of education at UW institutions. More information is provided here.

### **Performance**

Graduation rates, total number of graduates, degrees awarded in stem and health fields, time to graduation, credits to degree, retention rates, placement of graduates, and the percentage of residents and nonresidents who reside in this state 10 years after graduation are reported using the UW System Accountability Dashboard. The dashboard is located here.

### **Financial**

### **Financial Reports from Each UW System Institution**

The UW System financial reports are prepared annually according to standard accounting principles and posted online.

### **Access and Affordability**

Low-income students, underrepresented minority students, undergraduate new transfer students, published and net cost for resident students, and UW institutional aid for students with need are reported using the UW System Accountability Dashboard. The dashboard is located here.

### **Family Income**

Family income information is available for students who completed a Free Application for Federal Student Aid (FAFSA) and were offered financial aid. In fall 2019, 69% of undergraduates enrolled in UW System institutions fit this description. Family income is determined differently for dependent vs. independent The majority of undergraduates are students. The median family income for dependents. undergraduate students was \$75,803 in 2019-20. Incomes also vary by residency status. Non-resident and reciprocity students have higher family incomes among dependent undergraduates. Out-of-state and reciprocity independent undergraduates and graduate students have lower incomes.

UW System Median Family Income of Financial Aid Recipients by Residency Status and Dependency Not Including UW-Madison

	1101 1110111111111111111111111111111111				
2019-20	Resident	Reciprocity	Non- Resident	All	
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Undergraduate					
Dependent	\$86,357	\$113,538	\$110,084	\$91,173	
Independent	\$19,284	\$14,748	\$17,781	\$18,919	
Total	\$70,617	\$105,452	\$92,832	\$75,803	
Graduate					
Dependent	*	*	*	*	
Independent	\$30,347	\$17,836	\$28,352	\$29,284	
Total	\$30,451	\$17,836	\$28,575	\$29,395	

<sup>\*</sup>Median income for dependent graduate students is included in the graduate student total.

### **Improvements Made in Transfer of Credit**

UW System replaced the Transfer Information System (TIS) Credit Transfer Wizards through a subscription for two transfer technology solutions, the Transfer Evaluation System (TES) is an administrative tool and the public-facing Transferology (TFO). The subscription includes all UWS institutions, the Wisconsin Technical College System districts (WTCS), the Lac Courte Oreilles Ojibwa Community College, and the College of Menomonee Nation. Transferology enables students to search for transfer equivalency matches from in-state and out-of-state institutions, as well as from military and standardized exam programs including Advanced Placement (AP) test, International Baccalaureate (IB) program, College Level Examination Program (CLEP), and the DANTES Subject Standardized Test (DSST).

The Universal Credit Transfer Agreement (UCTA) between the University of Wisconsin System and the Wisconsin Technical College System includes courses that are transferable to all UWs and WTCS districts as a general education or general degree requirement course. The UCTA went into effect July 1, 2014. Specific information about how each course in the UCTA will transfer to a receiving institution and satisfy general requirements is seen through Transferology.

The UCTA, Transferology and more transfer resources are available on the Transfer Wisconsin website. Transfer Wisconsin may be viewed here.

### **High School Students**

The UW System served nearly 10,600 students in 2019-20 who were still in high school, through UW course offerings and through college credit programming at participating high schools. In 2019-20, high school students attempted over 53,400 UW credits through these courses.

### **Undergraduate Education**

Access to required courses, improvements in student experience, participation in internships or cooperative work experiences, and closing the equity gap are reported using the UW System Accountability Dashboard. The dashboard is located here.

### **Majors Offered**

UW System institutions offer 300 undergraduate majors. The UW System's Higher Education Location Program (UW HELP) maintains a breadth of information regarding UW System institutions. UW HELP's MajorMania is a tool for prospective students, parents, high school guidance counselors, and others, which provides information about the majors offered at UW System Institutions.

### **Access to Popular Majors**

Enrollments of junior and senior undergraduates indicate that the most popular majors sought by students were in Business, followed by Education, and Health.

### UW System Undergraduate Enrollments by Major Category, Fall 2020 Not Including UW-Madison

Not including Ovv-iviacison				
Major Category	Junior &	Senior		
Wajor Category	#	%		
Business, Management, Marketing, and Related	11,025	21.0%		
Support Services				
Education	5,565	10.6%		
Health Professions and Related Programs	4,461	8.5%		
Biological and Biomedical Sciences	3,048	5.8%		
Psychology	2,976	5.7%		
Visual and Performing Arts	2,935	5.6%		
Engineering	2,897	5.5%		
Computer and Information Sciences and Support	2,458	4.7%		
Services				
Social Sciences	2,427	4.6%		
Communication, Journalism, and Related	2,047	3.9%		
Programs				
Natural Resources and Conservation	1,217	2.3%		
Parks, Recreation, Leisure, Fitness, and	1,186	2.3%		
Kinesiology				
Homeland Security, Law Enforcement,	1,080	2.1%		
Firefighting and Related Protective Services				
Public Administration and Social Service	1,077	2.1%		
Professions				
Multi/Interdisciplinary Studies	1,070	2.0%		
Agricultural/Animal/Plant/Veterinary Science	980	1.9%		
and Related Fields				
English Language and Literature/Letters	973	1.9%		
Physical Sciences	859	1.6%		
Engineering/Engineering-Related	747	1.4%		
Technologies/Technicians				
Mathematics and Statistics	740	1.4%		
Foreign Languages, Literatures, and Linguistics	689	1.3%		
History	589	1.1%		

Liberal Arts and Sciences, General Studies and	475	0.9%
Humanities		
Architecture and Related Services	251	0.5%
Family and Consumer Sciences/Human Sciences	179	0.3%
Philosophy and Religious Studies	158	0.3%
Area, Ethnic, Cultural, Gender, and Group	121	0.2%
Studies		
Communications Technologies/Technicians and	80	0.2%
Support Services		
Science Technologies/Technicians	57	0.1%
Legal Professions and Studies	49	0.1%

Categories are those used in the USDE Classification of Instruction Programs.

#### **Post-Graduation Success**

Examinees from UW System institutions performed above the national average on the writing section of the Graduate Record Exam (GRE) and just below the national average on the verbal section. Scores on quantitative section of the GRE, nursing licensure, and all sections of the Medical College Admissions Test (MCAT) were also below national averages. The average pass rate of the CPA examination was below the state of Wisconsin average.

UW System Post-Baccalaureate Examinations
Not Including UW-Madison

Not including ovv-iviauson			
Post-Baccalaureate Examination		UW System	National
Professional	Nursing	81%	88%
Licensure or Certification Pass Rates	Certified Public Accountant (CPA)	55%	60%*
	Verbal (130-170)	150.2	150.4
Graduate Record Exam (GRE) Scores	Quantitative (130-170)	149.5	154.1
	Writing (0-6)	3.8	3.6
	BBLS (118-132)	124.9	125.5
	CPBS (118-132)	124.3	125.2
Medical College Admissions Test	PSBB (118-132)	124.8	125.9
(MCAT) Scores#	CARS (118-132)	123.9	124.7
	Total Score (472-528)	497.8	501.3

<sup>\*</sup>Pass rate is for state of Wisconsin graduates only.

# **Graduate and Professional Education**

### **Graduate and Professional Degrees Awarded and in Key Areas**

During the 2019-20 academic year, the UW System awarded 3,815 degrees at the Master's level, 142 degrees at the Doctorate-Research/Scholarship

<sup>\*</sup>Based upon data provided by the Association of American Medical Colleges ("AAMC"). The views expressed herein are those of the authors and do not necessarily reflect the position or policy of the AAMC. Sections of the MCAT are described <a href="https://example.com/herein/h

(Ph.D.) level, and 190 degrees at the Doctorate-Professional Practice level. Of these 4,147 degrees, 37% (1,528) were in key areas such as Business, Nursing, Engineering, Physical Therapy, and Audiology.

UW System Graduate and Professional Degrees Conferred
Not Including UW-Madison

Not including OW-iviadison				
Degree Level	Area	2019-20		
	Business	896		
	Engineering	148		
Master's	Nursing	280		
	Other	2,491		
	Total Business	3,815		
	Business	4		
B. d	Engineering	21		
Doctorate- Research/Scholarship	Nursing	10		
nescaren, senolarsinp	Other	107		
	Total	142		
	Audiology	5		
	Nursing	96		
Doctorate-Professional Practice	Physical Therapy	68		
	Other	21		
	Total	190		

### **Graduate Participation in Internships or Cooperative Work Experiences**

Graduate students commonly participate in internships and cooperative work experiences as a component of their UW graduate program. These may be in the form of direct or indirect observation of professionals in the workplace, or through working in a cooperative group to problem solve and present group projects.

### Incentives Provided for Remaining in the State after Graduation

Currently, financial incentives such as student loanforgiveness programs, tax credits, or home ownership assistance to students who remain in the state after graduation are not available to UW graduates. However, there are non-financial reasons for graduates to remain in Wisconsin such as graduate and advanced degree opportunities, and the overall quality of life.

UW System institutions are engaged in developing a stronger workforce, creating stronger businesses, and building stronger communities for our graduates to live, work, and play. Tens of thousands of UW graduates enter the workforce each year, ready to put their talent and entrepreneurial spirit to work as the business and community leaders of tomorrow.

### **Faculty**

Faculty teaching loads and success or failure in recruiting and retaining scholars and teachers are reported using the UW System Accountability Dashboard. The dashboard is located here.

The UW System institutions recruit nationally and internationally for quality faculty and staff. The competitive academic job market, along with a challenging economic environment, adds additional pressure to recruitment and retention efforts. The high cost of turnover is reflected in costs not solely related to recruitment expenses. Turnover also involves lost productivity and additional administrative costs. In addition, the loss of grant funding and the negative impacts on reputation and morale can be significant.

### **Economic Development**

### **Revenue Brought into the State**

Revenue brought into the state through federal, state, and private sources totaled \$508.3 million in fiscal year 2020. This extramural funding contributes to the development of new knowledge, improves the learning experience of students, and creates jobs. Extramural funding comes from outside the institution and includes funding for research as well as instruction and other activities. It may come from federal, state and local governments, business, private foundations, or individuals.

### UW System Extramural Funding by Source Not Including UW-Madison

### **Extramural Projects in Progress or Completed and Government Contracts**

	FY18	FY19	FY20
	\$M	\$M	\$M
Federal	\$350.1	\$310.1	\$418.3
State (WI)	\$10.9	\$9.9	\$11.6
Private/Other	\$112.4	\$115.1	\$78.4
Total	\$473.4	\$435.2	\$508.3

Academic research and development at UW System institutions is a significant source of economic activity for Wisconsin. The number of new projects, projects in progress, and projects completed in fiscal year 2020

totaled 2,699. The increase, compared to the prior year, is largely related to emergency grants received in response to the COVID-19 epidemic.

**UW System Extramural Projects Not Including UW-Madison** 

	FY18		FY19		FY20	
	#	\$M	#	\$M	#	\$M
New	2,058	\$254.9	1,851	\$263.6	1,877	\$364.0
On-Going	597	\$126.9	362	\$103.3	492	\$104.7
Ended	542	\$91.6	325	\$68.2	330	\$39.5
Total	3,197	\$473.4	2,538	\$435.2	2,699	\$508.3

Includes extramural funding in the form of gifts, grants, and contracts.

### **Patents and Licenses for System Inventions**

UW System institutions commercialize research discoveries in part through affiliated technology foundations. The Wisconsin Alumni Research Foundation (WARF) serves UW-Madison. The UWM Research Foundation serves UW-Milwaukee. The WiSys Technology Foundation serves the 11 UW comprehensive institutions.

 Through WiSys and the UWM Research Foundation, in fiscal year 2020, UW System institutions generated 17 U.S. patents and executed 12 new licenses for technologies. In addition, these institutions generated 121 disclosures of inventions or other intellectual property.

### **New Businesses Created or Spun Off**

In addition to patents and licenses, WiSys and the UWM Research Foundation provide valuable support to faculty and staff seeking to commercialize a discovery by creating a new business.

- Since its inception in 2005-06, WiSys has facilitated 19 startup companies by UW faculty members from discoveries at UW comprehensive institutions.
- The UWM Research Foundation facilitated 19 startups from fiscal year 2010 (FY10) through FY20 based on UWM technology. An additional two startup companies make use of technology licensed from the UWM Research Foundation. UW-Milwaukee faculty members also created additional businesses that do not involve technology licensed through the foundation.

The UW System Administration's Institute for Business & Entrepreneurship dedicates consultation time to pre-venture entrepreneurs. Specific training is conducted online, in person, and via phone to serve

business clients throughout the state. This structure allows for efficient and accessible delivery of information. Direct work with pre-venture clients primarily occurs with Wisconsin's Small Business Development Center Network (SBDC) and the Center for Technology Commercialization (CTC).

SBDC offices serve the entire state through 11 fouryear campuses, the Southwest regional outreach area, and one office based at the Waukesha County Center for Growth. Additionally, the Business AnswerLine provides live consultants during business hours and 24/7 online service.

### Secondary Businesses Affiliated with the UW System Supporting Sponsored Research

The UW System supports Wisconsin businesses through the products and services it purchases in connection with sponsored research. The number of vendors affiliated with the UW System totals 468, not including vendor purchases made through electronic banking cards, and generates \$3.5 million in revenue to those businesses. Similarly, 176 Wisconsin businesses are supported by the UW System totaling \$700 thousand in revenue. Purchases made through electronic banking account for another \$3.1 million in spending. Reductions in vendor and purchase totals reflect a reduction in conferences and related inperson events in response to the COVID-19 epidemic.

UW System Vendors and Purchases Not Including UW-Madison

	Total		Wisconsin	
	Vendors	\$	Vendors	\$
2016	1,311	\$4.3 M	804	\$1.6 M
2017	1,016	\$5.0M	580	\$1.3M
2018	751	\$6.0M	362	\$1.4M
2019	690	\$6.7M	490	\$1.4M
2020	468	\$3.5M	176	\$0.7M

Does not include \$3.1. million in FY20 purchasing card transactions.

### **Support Provided to Existing Industries Throughout** the State

Joint industry-university research partnerships are one way UW System institutions support Wisconsin businesses.

The UW System Administration's Institute for Business & Entrepreneurship helps entrepreneurs, businesses, and economic development professionals across the state achieve their goals by offering technical

assistance and leveraging data. The division follows a collaborative model, working with local organizations, other institutions, and partnering across all program units to best serve clients.

The five program units within the division are:

- The Wisconsin Small Business Development Center (SBDC) Network, which provides support for small business startup, growth, and management through local consulting and education in a nationally accredited network.
- The Center for Technology Commercialization provides funding and business assistance for technology entrepreneurs and researchers to bring innovative technologies to market.
- The Food Finance Institute is a collaborative network of food entrepreneurs, finance expertise, and investment resources focused on catalyzing profitability, scalability, and funding in Wisconsin's food sector.
- The Center for Business Intelligence is a collection of business, market, and competitor intelligence to help business owners and economic development organizations improve decision-making and detect business opportunities.
- The Business Dynamics Research Consortium builds and delivers economic and business activity data resources to stimulate research and inform local economic development strategy.

### Job Growth from Support to Existing Industries and New Businesses

In 2018, Wisconsin businesses supported through UW System Administration's Institute for Business & Entrepreneurship programs saw great success: 751 new jobs were created, 256 new businesses were started, 155 existing jobs were retained, and Wisconsin businesses attained nearly \$100 million in capital investment.

### **Jobs Created in Campus Areas and Statewide**

The 2018 UW System Economic Impact Study shows that the economic activity of UW System campuses, organizations, and activities create and/or support nearly 167,000 jobs annually. Jobs generated by the economic activity of the UW System come from the direct effect of spending (92,055 jobs), indirect effect of the direct spending (28,696 jobs), and induced effect of indirect economic activity (46,115 jobs).

These jobs represent about 1 in 20 of the total number of employed workers in Wisconsin.

Scientific research at UW campuses is a key ingredient to job growth. Academic research and development represents a \$1.1 billion dollar industry in Wisconsin, one that has created over 38,000 jobs across the state, according to the Wisconsin Technology Council. Technology parks and innovation centers foster new businesses and job growth.

### **Economic Indicators for Campus and Other Areas**

The University of Wisconsin System is a powerful economic engine with a \$24 billion impact on Wisconsin's economy each year and providing a 23-fold return on Wisconsin's investment in the university, according to the 2018 UW System Economic Impact Study conducted by NorthStar Analytics. The UW System's \$24 billion economic impact in 2016-17 represents 7.7% of the total economic activity in the state.

The overwhelming beneficiary of UW System's economic impact is the state's private sector, receiving 75% — or \$18 billion — of the economic benefit annually. Spending associated with campus operations, UW Hospitals and Clinics, startups, students and visitors, and affiliated organizations benefit a wide range of private sector businesses.

Additionally, the UW System Board of Regents Research, Economic Development, and Innovation (REDI) Committee reflects the UW's increasingly important role in this area and aligns with changes in UW System staffing. The Associate Vice President for Economic Development provides leadership for the economic development portfolio, with 50% of the position funded by the Wisconsin Economic Development Corporation (WEDC), reflecting a strong university-state partnership that addresses the needs of established industries, fledgling start-ups, and growing communities all over Wisconsin.

UW System institutions contribute to the Wisconsin economy by educating students to be valuable members of Wisconsin's workforce, by supporting business development through linking academic programs and research to entrepreneurship, and by engaging and building stronger communities. One way the economic impact can be measured is by the overall spending generated in the Wisconsin economy.

The economic impact is measured as direct spending by faculty, staff, students, visitors, and university operations. It is also measured as the indirect or induced spending which results from direct spending cycling through the regional and state economy. An important part of the impact, however, is the measurable effect of the institutions' alumni who live and work in the service area. Finally, it is important to note the return on investment for the taxpayers who support the institution and the students who attend.

### **Economic Development Programs**

The Incentive Grant Program (see last section) includes economic development programs that have been undertaken. One of three goals of the Incentive Grant Program is to advance activities of economic development programs as defined in s. 36.11 (29r) (a).

### Collaboration

# Partnerships and Collaborative Relationships with UW System Administration and UW System Institutions

The UW System engages in a wide variety of partnerships, both formal and informal, with businesses, not-for-profit organizations, governmental agencies, and other partners. These partnerships combine UW and non-UW resources to support programs or initiatives that benefit Wisconsin communities, the Midwest region, and beyond. The UW System collects data on several different types of partnerships that benefit businesses, communities, and educational and service organizations.

 In 2019-20, 17,807 UW partnerships were reported. UW System students, faculty, and staff further contribute to partnerships not covered by the categories below.

UW System Partnerships Not Including UW-Madison

Type of Partnership	Description	2019-20
Business development	Businesses or organizations receiving development assistance	4,808
Co-op or internship	Businesses or organizations hosting UW co-op or internship students	5,266
Service learning, community-based research, or volunteering	Organizations at which UW students or staff volunteered or partnered with for classroom learning or research	2,619

Cultural or arts-related	Organizations partnering to offer cultural or arts events	638
Student teachers	Schools hosting UW student teachers or practicum participants	2,179
Clinical, legal, or social work placements	Businesses or organizations hosting UW students in clinical, legal, or social work	2,297

Regional development partnerships are one way UW System institutions work with other sectors to align educational opportunities with regional economic needs.

- The Northeast Wisconsin Educational Resource Alliance (NEW ERA), begun in 2000, includes UW-Green Bay, UW-Oshkosh, four area technical colleges, and the College of the Menominee Nation. NEW ERA collaborates with manufacturing and information technology partners to provide educational resources that prepare graduates for the regional workforce.
- The Higher Education Regional Alliance (HERA), launched in 2018, includes UW-Milwaukee, UW-Parkside, UW-Whitewater, three area technical colleges, and 12 private higher education institutions in seven counties of southeastern Wisconsin. HERA seeks to reduce skill and talent gaps in the regional workforce and to identify new educational programs to meet the needs of the community.

Academic degree program collaborations are formal arrangements among institutions to provide access to a degree program at multiple locations and to provide courses offered by different institutions. Staff members at partner institutions collaborate on the development, implementation, administration, and/or delivery of the program. Academic degree program collaborations allow faculty to share knowledge between institutions, conserve state resources by reducing duplication of degree programs, and provide students with wider access to programs.

UW System institutions have increasingly collaborated on offering academic degree programs. Since 1995-96, 16 collaborative degree programs have been implemented and all UW institutions participate in at least one collaborative degree program.

## UW System Collaborative Degree Programs Not Including UW-Madison\*

Not Including UW-Madison*					
Major Name	Major Level**	Institution***	Year Begun		
Nursing-Collaborative	В	MSN, MIL, EAU, GBY, OSH, STP	1995-96		
Business Administration - Collaborative	M	EAU, LAC, OSH, PKS	2005-06		
Audiology-Collaborative	Υ	MSN, STP	2005-06		
Sustainable Management- Collaborative	В	PKS, RVF, SUP	2009-10		
Health & Wellness Management- Collaborative	В	LAC, RVF, STP, SUP	2011-12		
Japanese Studies- Collaborative	В	OSH.WTW	2011-12		
Health Information Mngt & Tech-Collaborative	В	GBY, LAC, PKS, STP	2012-13		
Sustainable Management- Collaborative	M	GBY, OSH, PKS, STO, SUP	2012-13		
Data Science-Collaborative	M	EAU, GBY, LAC, OSH, STP, SUP	2015-16		
Health & Wellness Management- Collaborative	M	GBY, PKS, RVF, STP, SUP	2016-17		
Applied Computing- Collaborative	В	MIL, OSH, PLT, RVF, STP	2017-18		
Healthcare Administration -Collaborative	M	LAC, PKS, PLT, STO, STP	2018-19		
Applied Biotechnology- Collaborative	M	GBY, MSN, OSH, PKS, PLT, STP, WTW	2019-20		
Infor Technology Management- Collaborative	M	LAC, OSH, PKS, STP, SUP	2019-20		
Associate Arts & Science- Collaborative	А	EAU, MIL, OSH, PKS, RVF, STP, WTW	2020-21		
Cybersecurity- Collaborative	M	GBY, LAC, OSH, PKS, PLT, RVF, STP, SUP	2020-21		

<sup>\*</sup>Academic degree program collaborations between UW-Madison and other UW 4-Year institutions are included.

UW System institutions also collaborate on common information systems which promote efficiencies and synergies. These include a Human Resource System (HRS), a Shared Financial System (SFS), a digital learning environment (Canvas), and common Student Information System (SIS) software. All UW System institutions provide course transfer information to Transferology, the replacement for the Transfer

Information System (TIS; see Improvements Made in Transfer of Credit) and admissions, student, financial aid, and curricular data to the Central Data Request (CDR) database. These central sources of information serve as a resource for a wide range of constituencies across the State. In addition, UW System collaborations include a single library automation system that provides support for systemwide access and delivery of library materials.

### **Incentive Grants**

### **Program Goals, Results, and Budget**

<u>UW Incentive Grants</u>, for projects implemented during the 2013-15 biennium, provided \$22.5 million of UW System funds to support economic and workforce development projects, and projects that improve the affordability of education at UW institutions. Additionally, these awards could be used to advance economic development programs, as defined in s. 36.11 (29r) (a), that have been undertaken.

All UW institutions were invited to submit grant proposals for projects or programs that advanced one or more of the three eligible program activities. These activities include economic development programs, development of an educated and skilled workforce, and programs to improve affordability of post-secondary education.

<sup>\*\*</sup>Major level: A-Associate, B-Bachelor's, M-Master's, Y-Clinical/Professional Practice Doctorate.

<sup>\*\*\*</sup>EAU=Eau Claire, GBY=Green Bay, LAC=La Crosse, MSN=Madison, MIL=Milwaukee, OSH=Oshkosh, PKS=Parkside, PLT=Platteville, RVF=River Falls, STO=Stout, STP=Stevens Point, SUP=Superior, WTW=Whitewater.