

(Insert Authorizing Entity Name)

2021-2022

Charter School Authorizer Annual Report

Authorizer Annual Report Checklist

When completing the Charter School Authorizer Annual Report, verify that:

- ☐ All sections of the report are present, and all schedules are completed and attached.
- ☐ For school district authorizers, the schedule of authorizer operating costs has been included as a supplement to the school district's annual audited financial statements submitted to DPI.
- ☐ The report has been completed at the authorizer level, rather than completed for an individual school.
- ☐ Authorizer operating costs have been identified in Section VI. This section should not be left blank.
- ☐ The operating costs reported in Section VI reflect **only** the costs the authorizing entity incurred while fulfilling the duties under Wis. Stat. s. 118.40 (3m)(a) to (e) which include:
 - ☐ Soliciting and evaluating charter school applications,
 - ☐ Considering the principles and standards for quality authorizing established by the National Association of Charter School Authorizers,
 - ☐ Giving preference in the awarding of contracts for the operation of charter schools that serve children at risk,
 - ☐ Approving high-quality charter schools that meet identified educational needs and promote a diversity of educational choices, and
 - ☐ Monitoring the performance and compliance with Wis. Stat. s. 118.40 of each charter school with which it contracts.

The operating costs in this section should **not** reflect the operating costs for the authorized charter school(s).

- ☐ The total amounts reported in Section VI and Section VII are not the same. As noted above, Section VI should only include operating costs the authorizing entity incurred while fulfilling the duties under Wis. Stat. 118.40 (3m)(a) to (e); while Section VII should include the costs of services the authorizing entity provided to the charter schools with which it contracts. **The expenditures in Section VI and Section VII should not match.**
- ☐ Costs reported in Section VII are only the costs of services provided to the charter school(s). Examples of the types of costs that should be reported in this section include but are not limited to: costs for business office services, costs for food services, curriculum services, professional development services, etc. **The expenditures in Section VI and Section VII should not match.**

For further instructions and requirements related to completing each section of this report see the charter school authorizer annual report technical assistance document at <http://dpi.wi.gov/sms/charter-schools/information-authorizers>.

SECTION I: AUTHORIZER INFORMATION

Authorizing Entity:	School District of Lodi
Authorizer Address:	115 School Street, Lodi WI 53555
Authorizer Contact Person:	Brent Richter
Contact Person Title:	Business Manager
Contact Person Phone:	608-592-1052
Contact Person Email:	richtbr@lodischoolswi.org

SECTION II: CHARTER SCHOOL INFORMATION

(Add additional lines or attach additional sheets, if necessary.)

Charter Schools Currently Under Contract in 2021-2022:			
School Name:	Charter School's Governing Board Legal Entity Name:	Contract Term Dates (7/1/20xx – 6/30/20xx):	Grades Served:
Ouisconsin School of Collaboration (OSC)	OSC Governing Board	12-16-11-current	3-4-5

Charter Schools with Non-renewed or Revoked Contract during 2021-2022:			
School Name:	Charter School's Governing Board Legal Entity Name:	Contract Term Dates (7/1/20xx – 6/30/20xx)*:	Reason for Non- renewal or Revocation:
NA			

Charter Schools that Closed During or at the Conclusion of 2021-2022:			
School Name:	Date of School Closure:	Contract Term Dates (7/1/20xx – 6/30/20xx):	Reason for Closure:
NA			

Charter Schools Currently Approved During 2021-2022
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School Name:	Charter School's Governing Board Legal Entity Name:	Contract Term Dates (7/1/20xx – 6/30/20xx):
NA		

Optional:

Charter Schools Petitions Received but not Approved during 2021-2022:	
School Name:	Charter School's Governing Board Legal Entity Name:
NA	

SECTION III: ACADEMIC PERFORMANCE OF CHARTER SCHOOLS

In this section, provide a summary of the academic performance of each charter school that operated during the school year.

OSC students participate in MAP Math and Literacy testing 3 times per year. The scores are comparable to the other 3rd-5th grade students in the district. They took the Forward Exam along with the rest of the district. Their state report card scored in the Meets Expectations category.

SECTION IV: FINANCIAL PERFORMANCE OF CHARTER SCHOOLS

In this section, provide a summary of the financial performance of each charter school that operated during the school year.

OSC is an instrumentality of the District and its costs fall within the scope of the District's annual required audit.

The school's Governing Board is responsible for allocating costs for OSC curriculum, determined on an equal per-pupil basis as the remainder of the District's curriculum budget. In 2021-2022 this amount was \$12,545.

All financial stipulations of the charter contract were fulfilled in 2021-2022

SECTION V: OTHER CONTRACT TERMS AND EXPECTATIONS (OPTIONAL)

In this section, provide a summary and discussion of any additional contract terms or expectations that the authorizer deems relevant to its report on the overall performance of the charter schools it authorizes.

The District has nothing to report in this section.

SECTION VI: AUTHORIZER OPERATING COSTS

(Complete and attach audited Schedule of Charter School Authorizer Operating Costs.)

Examples of the types of costs that should be reported in the schedule of authorizer operating costs include, but are not limited to:

- costs incurred by the authorizer to oversee and monitor its charter schools (i.e. salary and fringe for individuals who assume these duties);
- costs incurred for soliciting, receiving, and reviewing applications for new charter schools (i.e. salary and fringe for individuals who assume these duties which may include administrative staff, business office staff, legal staff, etc.);
- costs incurred for completing and analyzing charter school data for the purpose of making renewal and revocation decisions; and
- any additional costs associated with duties under Wis. Stats. s. 118.40(3m)(a) to (e) *(please reference Technical Assistance document for the language of 118.30(3m)(a)-(e)).*

Costs that should not be included in the schedule of authorizer operating costs include salary and fringe for the teachers at the charter school, costs of charter school transportation, curriculum services, food service, etc. **Only costs associated with the authorizer fulfilling its duties should be reported in this schedule.**

The District's duties under s. 118.40 (3m) (a) to (e), Wis. Stats., were fulfilled by existing staff. No additional or material costs allocable to the performance of these specific duties were incurred in 2021-2022.

SECTION VII: SERVICES PROVIDED TO CHARTER SCHOOLS

(Complete and attach Schedule of Charter School Authorizer Services and Costs.)

Examples of the types of costs that should be reported in the schedule of services and costs include, but are not limited to:

- costs for business office services;
- costs for food services;
- curriculum services; or
- professional development services.

Costs and types of services may vary depending upon the contractual relationship between the authorizer and the charter school. Please note that contracted services provided to a charter and authorizer costs are not the same. **The expenditures in Section VI and Section VII should not match.**

OSC is an instrumentality of the District and its employees are District employees. Positions assigned to OSC in 2020-2021 were:

- *Principal: 0.25 FTE*
- *Teachers: 4.00 FTE (school year)*
- *Guidance Counselor: 0.17 FTE (school year)*
- *Support Staff: 0.50 FTE (school year)*

SCHOOL DISTRICT OF LODI

Section VI

SCHEDULE OF CHARTER SCHOOL AUTHORIZER OPERATING COSTS

FISCAL YEAR ENDING JUNE 30, 2022

OPERATING ACTIVITY	WUFAR OBJECT CODE	COST
EMPLOYEE SALARIES	100	\$0
EMPLOYEE BENEFITS	200	\$0
PURCHASED SERVICES	300	\$2,256
NON-CAPITAL OBJECTS	400	\$22,500
CAPITAL OBJECTS	500	\$0
INSURANCE & JUDGEMENTS	700	\$0
OTHER (REPLACE OTHER WITH AN ACTIVITY NAME)	900	\$0
OTHER (REPLACE OTHER WITH AN ACTIVITY NAME)	900	\$0
TOTAL		

SCHOOL DISTRICT OF LODI

SECTION VII

SCHEDULE OF CHARTER SCHOOL AUTHORIZER SERVICES AND COSTS

FISCAL YEAR ENDING JUNE 30, 2022

SERVICES PROVIDED	FUNCTION CODE	COST
REGULAR CURRICULUM	120000	\$253,504
SPECIAL EDUCATION	150000	\$240,370
HEALTH SERVICES	214000	\$8,812
PSYCHOLOGICAL SERVICES	215000	\$1,500
CURRICULUM DEVELOPMENT	221200	\$0
INSTRUCTIONAL STAFF TRAINING	221300	\$2,250
GENERAL ADMINISTRATION	230000	\$17,669
BUILDING ADMINISTRATION	240000	\$37,270
BUSINESS SERVICES	252000	\$27,500
GENERAL OPERATIONS	253000	\$75,000
PUPIL TRANSPORTATION	256000	\$60,853
TECHNOLOGY	266000	\$9,850
OTHER SERVICES (REPLACE OTHER WITH A SERVICE)		\$0
TOTAL		