

HISTORICAL SOCIETY

Budget Summary							
Fund	2020-21 Base Year Doubled	2021-23 Governor	2021-23 Jt. Finance	Joint Finance Change to:			
				Governor		Base	
				Amount	Percent	Amount	Percent
GPR	\$43,914,000	\$44,296,600	\$42,927,600	-\$1,369,000	- 3.1%	-\$986,400	- 2.2%
FED	2,781,600	3,098,800	2,918,200	- 180,600	- 5.8	136,600	4.9
PR	6,606,400	11,385,500	7,069,100	- 4,316,400	- 37.9	462,700	7.0
SEG	<u>9,526,400</u>	<u>8,885,800</u>	<u>7,333,000</u>	<u>- 1,552,800</u>	- 17.5	<u>- 2,193,400</u>	- 23.0
TOTAL	\$62,828,400	\$67,666,700	\$60,247,900	-\$7,418,800	- 11.0%	-\$2,580,500	- 4.1%

FTE Position Summary					
Fund	2020-21 Base	2022-23 Governor	2022-23 Jt. Finance	Joint Finance Change to:	
				Governor	2020-21 Base
GPR	112.65	112.65	112.65	0.00	0.00
FED	8.86	8.86	8.86	0.00	0.00
PR	26.75	26.75	23.35	- 3.40	- 3.40
SEG	<u>33.28</u>	<u>33.28</u>	<u>32.84</u>	<u>- 0.44</u>	<u>- 0.44</u>
TOTAL	181.54	181.54	177.70	- 3.84	- 3.84

Budget Change Items

1. STANDARD BUDGET ADJUSTMENTS [LFB Paper 101]

	Governor (Chg. to Base)	Jt. Finance (Chg. to Gov)	Net Change
GPR	\$1,313,000	-\$1,414,800	-\$101,800
FED	317,200	- 180,600	136,600
PR	1,076,600	- 582,200	494,400
SEG	<u>2,531,200</u>	<u>- 1,552,800</u>	<u>978,400</u>
Total	\$5,238,000	-\$3,730,400	\$1,507,600

Governor: Adjust the base budget by \$656,500 GPR, \$158,500 FED, \$537,500 PR, and \$1,265,600 SEG in 2021-22 and \$656,500 GPR, \$158,700 FED, \$539,100 PR, and \$1,265,600 SEG in 2022-23 for: (a) turnover reduction (-\$194,800 GPR annually); (b) full funding of

continuing position salaries and fringe benefits (\$1,353,500 GPR, \$150,400 FED, \$495,800 PR, and \$1,265,600 SEG annually); (c) overtime (\$7,300 GPR annually); (d) night and weekend differential pay (\$12,400 GPR annually); and (e) lease and directed moves costs (-\$521,900 GPR, \$8,100 FED, and \$41,700 PR in 2021-22 and -\$521,900 GPR, \$8,300 FED, and \$43,300 PR in 2022-23).

Joint Finance: To correct funding levels as a result of the permanent positions created under 2019 Act 9, reduce funding by -\$642,500 GPR, -\$90,300 FED, -\$291,100 PR, and -\$776,400 SEG annually.

Additionally, increase the rate used to calculate turnover reduction from 3% to 4% for all appropriations subject to a 3% turnover rate under the Governor's recommended budget. Reduce funding under the turnover reduction standard budget adjustment by -\$64,900 GPR annually.

2. DEBT SERVICE REESTIMATE

	Governor (Chg. to Base)	Jt. Finance (Chg. to Gov)	Net Change
GPR	- \$893,500	\$214,800	- \$678,700
PR	<u>3,702,500</u>	<u>- 3,734,200</u>	<u>- 31,700</u>
Total	\$2,809,000	- \$3,519,400	- \$710,400

Governor: Modify funding by -\$565,700 GPR and \$876,200 PR in 2021-22 and -\$327,800 GPR and \$2,826,300 PR in 2022-23 as a reestimate of debt service payments. Base level funding is \$4,946,800 GPR and \$73,000 PR annually.

Joint Finance: Reestimate debt service by \$115,200 GPR and -\$900,200 PR in 2021-22 and \$99,600 GPR and -\$2,834,000 PR in 2022-23.

3. FUEL AND UTILITIES REESTIMATE

GPR	- \$205,900
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Governor/Joint Finance: Reduce funding by -\$103,600 in 2021-22 and -\$102,300 in 2022-23 to reflect estimated costs for fuel and utilities at Historical Society facilities. Base level funding is \$914,400 annually.

4. WISCONSIN BLACK HISTORICAL SOCIETY

	Governor (Chg. to Base)	Jt. Finance (Chg. to Gov)	Net Change
GPR	\$169,000	- \$169,000	\$0

Governor: Provide \$84,500 annually over base level funding of \$84,500 for the Wisconsin Black Historical Society.

The Wisconsin Black Historical Society documents and preserves historical records and artifacts related to African Americans and their history in Wisconsin. The Society operates a museum located in Milwaukee.

Joint Finance: Provision not included.

5. REDUCE ESTIMATED EARNED INCOME

SEG	- \$3,171,800
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Governor/Joint Finance: Reduce the appropriation funded with earned income to the history preservation partnership trust fund by -\$2,074,700 in 2021-22 and -\$1,097,100 in 2022-23 attributable to the effects of the COVID-19 pandemic on the ability of the Historical Society to generate such income. Income has been affected because the historic sites and museums have been closed or open on a limited basis which reduces revenues from admissions, gift shop sales, and event rentals.

6. REALIGNMENT OF POSITIONS

Governor/Joint Finance: Transfer 0.2 position and \$15,800 FED from the Society's federal general program operations appropriation to its federal indirect cost reimbursements appropriation to comply with federal grant requirements.

7. DELETE VACANT POSITIONS

	Governor (Chg. to Base) Positions	Jt. Finance (Chg. to Gov) Positions	Net Change Positions
PR	0.00	- 3.40	- 3.40
SEG	<u>0.00</u>	<u>- 0.44</u>	<u>- 0.44</u>
Total	0.00	- 3.84	- 3.84

Joint Finance: Delete 3.4 PR positions from the Society's appropriation for gifts, grants, and membership sales, and 0.44 SEG positions from the Society's appropriation for the history preservation partnership trust fund.