

HISTORICAL SOCIETY

Budget Summary						FTE Position Summary				
Fund	2022-23 Adjusted Base	Act 19		2023-25 Change Over Base Year Doubled		2022-23	Act 19		2024-25 Over 2022-23	
		2023-24	2024-25	Amount	%		2023-24	2024-25	Number	%
GPR	\$22,077,000	\$26,549,600	\$25,815,300	\$8,210,900	18.6%	112.65	112.65	112.65	0.00	0.0%
FED	1,483,900	2,603,400	2,717,200	2,352,800	79.3	8.86	8.86	8.86	0.00	0.0
PR	3,551,800	5,680,500	5,702,400	4,279,300	60.2	23.35	21.95	21.95	- 1.40	- 6.0
SEG	<u>4,203,500</u>	<u>5,728,000</u>	<u>6,721,500</u>	<u>4,042,500</u>	48.1	<u>32.84</u>	<u>32.09</u>	<u>32.09</u>	<u>- 0.75</u>	- 2.3
TOTAL	\$31,316,200	\$40,561,500	\$40,956,400	\$18,885,500	30.2%	177.70	175.55	175.55	- 2.15	- 1.2%

Budget Change Items

1. STANDARD BUDGET ADJUSTMENTS [LFB Paper 105]

GPR	- \$853,400
FED	- 60,200
PR	- 516,500
SEG	<u>1,191,000</u>
Total	- \$239,100

Adjust the base budget by -\$426,700 GPR, -\$30,200 FED, -\$259,000 PR, and \$595,500 SEG in 2023-24 and -\$426,700 GPR, -\$30,000 FED, -\$257,500 PR, and \$595,500 SEG in 2024-25 for:

(a) turnover reduction (-\$385,800 GPR annually); (b) full funding of continuing position salaries and fringe benefits (\$124,000 GPR, -\$29,700 FED, -\$259,200 PR, and \$595,500 SEG annually); (c) overtime (\$7,300 GPR annually); (d) night and weekend differential pay (\$12,400 GPR annually); and (e) lease and directed move costs (-\$184,600 GPR, -\$500 FED, and \$200 PR in 2023-24 and -\$184,600 GPR, -\$300 FED, and \$1,700 PR in 2024-25).

2. DEBT SERVICE REESTIMATE [LFB Paper 106]

GPR	\$1,754,800
PR	<u>- 15,200</u>
Total	\$1,739,600

Modify funding by \$7,700 GPR and -\$7,800 PR in 2023-24 and \$1,747,100 GPR and -\$7,400 PR in 2024-25 as a reestimate of debt service payments. Base level funding is \$4,613,500 GPR and \$9,800 PR annually.

3. FUEL AND UTILITIES REESTIMATE

GPR	\$818,000
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Increase funding by \$396,800 in 2023-24 and \$421,200 in 2024-25 to reflect estimated costs for fuel and utilities at Historical Society facilities. Base level funding is \$812,100 annually.

4. INFORMATION TECHNOLOGY SERVICES [LFB Paper 485]

GPR	\$4,491,500
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Provide one-time funding of \$2,494,800 in 2023-24 and \$1,996,700 in 2024-25 for the transition of the Historical Society's information technology services and support from the University of Wisconsin-Madison Division of Information Technology to the Department of Administration's Division of Enterprise Technology.

The funding is to ensure that the Historical Society IT program can maintain the current level of services, implement initiatives included in the IT Strategic Plan, and provide additional resources to support the new Wisconsin History Center.

5. WISCONSIN HISTORY CENTER [LFB Paper 486]

GPR	\$2,000,000
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Provide \$2,000,000 in 2023-24 in a new biennial appropriation to support the conservation, preservation, and preparation of historical artifacts as well as digital infrastructure for the planning and operation of the Wisconsin History Center, which is an enumerated state project scheduled to open in fiscal year 2026-27 and expected to serve 250,000 visitors annually.

[Act 19 Section: 63]

6. REVENUE REESTIMATES

FED	\$2,413,000
PR	4,811,000
SEG	<u>2,851,500</u>
Total	\$10,075,500

Provide \$4,474,200 (\$1,149,700 FED, \$2,395,500 PR, and \$929,000 SEG) in 2023-24 and \$5,601,300 (\$1,263,300 FED, \$2,415,500 PR, and \$1,922,500 SEG) in 2024-25 to reflect current revenue and expenditure projections for the following continuing FED, PR, and SEG appropriations:

a. \$971,900 FED in 2023-24 and \$1,065,500 FED in 2024-25 for the general program operations -- federal funds appropriation.

b. \$177,800 FED in 2023-24 and \$197,800 FED in 2024-25 for indirect cost reimbursements for the federal aids appropriation.

c. \$2,000,000 PR annually for foundation contributed income for the gifts, grants, and membership sales appropriation.

d. \$365,500 PR annually for the general program operations -- service funds appropriation.

e. \$30,000 PR in 2023-24 and \$50,000 PR in 2024-25 for general donations for the gifts, grants, and membership sales appropriation.

f. \$825,000 SEG in 2023-24 and \$1,775,000 SEG in 2024-25 for the history preservation partnership trust fund appropriation.

g. \$104,000 SEG in 2023-24 and \$147,500 SEG in 2024-25 for the general program operations for the endowment appropriation.

The reestimates reflect the resumption of full operations after the COVID-19 pandemic, progress on the Wisconsin History Center project, growth of certain revenue-generating functions, endowment performance, and new federal grant funding.

7. DELETE VACANT POSITIONS

Delete 1.4 PR positions from the Society's appropriation for gifts, grants, and membership sales, and 0.75 SEG positions from the Society's appropriation for endowment, which have been vacant for more than 24 months.

	Positions
PR	- 1.40
SEG	<u>- 0.75</u>
Total	- 2.15